Thank you. So my name is Justin Fansler. I'm part of the technology and strategy team within the Office of Communications at the School of Medicine. Our team supports the communications tools that are used by both the schools of public health and the School of Medicine. As you may know, we had a previous profile system that managed people profiles, news, events, clinical trials and media that we just relaunched as Beatrix. So the purpose of this session...
is to just give you a quick overview, well maybe not quick but an overview of the system and the different features within the system that you might have access to, but also give you an opportunity to ask. Us questions and raise any issues that you may have encountered that would be opportunities for us to improve the system over the next month. We're going to be focused on minor fixes, bugs that people have encountered, different kind of user interface issues that people are finding confusing. We're going to focus on rolling out updates to those. We're doing deployments right now.
About once a week, sometimes more if something’s urgent.

If you do run into anything, please use the report a bug button in Beatrix to let us know and be very clear, as clear as you can be with what issue you came up with or that you found.

Then when we get back from the holiday break in January, we are going to divide our development team into a group that is working on bug fixes and minor new features, and then a group that’s working on major improvements to the system.

So an example of some of those
Improvements are a bunch of new news layouts that you'll be able to. Utilize when creating news articles. We've been building an AI based tool over the last six months that will allow faculty to upload a CV into Beatrix and then export all of that data from the CV into their profile. This should be especially helpful for any new faculty that join, but it will also be helpful for faculty who have been here for a long time and may have hundreds of pending publications that they need to approve. Um, this would automatically approve those based
00:02:50.622 --> 00:02:53.736 on extracting that data from their CV.
00:02:53.736 --> 00:02:55.157 So there’s a bunch of different kind
00:02:55.157 --> 00:02:56.322 of major improvements that we’re
00:02:56.322 --> 00:02:57.960 going to be making to the system
00:02:57.960 --> 00:02:59.065 over the next six months.
00:02:59.070 --> 00:03:01.934 We’re always happy to hear your input for
00:03:01.934 --> 00:03:04.946 things that would help make your life easier.
00:03:04.950 --> 00:03:07.810 So never hesitate to reach out to any of us
00:03:07.877 --> 00:03:10.669 on the communications team to let us know,
00:03:10.670 --> 00:03:10.934 OK?
00:03:11.726 --> 00:03:14.218 I’m going to turn it over to Mark Albus,
00:03:14.220 --> 00:03:17.316 and he’s going to share his screen and.
00:03:17.320 --> 00:03:18.780 Take you through the system.
00:03:18.780 --> 00:03:22.258 Feel free to use the chat to ask any
Hi everybody and thanks for joining.

I just wanted to mention because I see some familiar faces here.

This is going to be largely the same as our previous intro general overview session, so if you already attended that and you don’t have any specific questions to ask, then you might just want to listen in the background because it’s going to be very similar.

But we will be having the there are additional trainings coming up that are more focused on specific
modules and those will be different. So I just wanted to open with that. But with that I'm just going to jump into it sort of a general overview of the system. Please note for this time, for this demonstration, I'm in a development version of this site. All this data is basically it's copied from the production system, but it’s not. Used anywhere that you are going to see in the profile in Beatrix when you log in or on the websites.
So if I add something crazy to your profile, don’t worry, it’s not going to go anywhere. Umm. So you can access the production system at beatrix.yellow.edu, and when you log in, you’re going to see a page that looks something like this. This is a new feature with Beatrix. It’s called the dashboard. And what we’re trying to do is there’s going to be a lot more content here later. But for that, what we’re trying to do is add ways to quickly access things that you might be logging into the system to work on.
So the only things that we’re including for the time being are your drafts in progress, which are events, news articles, newsletters. If you’re using the system to create newsletters that you might have started but haven’t finished yet, putting those front and Center for you so you can once you log back in, it’s pretty likely you want to go back and finish your news article, your event, and submit it. So we’re making a quick link for you right there. The other really popular task,
at least for people who have some kind of communications role or at least have a communications. Aspect of their role at the school is this needs review section. Actually, you will also see this importantly if you are a faculty member and you have pending publications to your profile. I personally haven’t published anything, so I don’t see any pending pending publications for my profile. But if you are a faculty member who at we have linked with a dimensions profile, which I’ll talk more about a little bit later,
you might see an element here that sells
00:06:09.810 --> 00:06:11.930 you opening publications to review.
00:06:11.930 --> 00:06:13.556 And these are just quick links.
00:06:13.560 --> 00:06:14.310 For example,
00:06:14.310 --> 00:06:16.560 if I'm managing the news that
00:06:16.560 --> 00:06:18.198 appears on the YCI website,
00:06:18.198 --> 00:06:21.054 I can click on this view all link under
00:06:21.054 --> 00:06:23.400 the new articles that are suggested.
00:06:23.400 --> 00:06:25.648 One CI and I’ll see a whole list
00:06:25.648 --> 00:06:28.309 of those articles and I can
00:06:28.309 --> 00:06:30.804 start going through and approve or
00:06:30.804 --> 00:06:33.186 reject them as necessary to make
00:06:33.186 --> 00:06:36.840 these articles show up on my site.
00:06:36.840 --> 00:06:39.210 So this is our first new
00:06:39.210 --> 00:06:40.790 big feature is dashboard.
There's more coming later, but for now it's just sort of a quick way to get links to things you might want to edit right away. I'm going to jump around the system a little bit just to show you some of the other new features, one of which is for almost every list of people you see here now. There's going to be an option to download a table of that, which might be really handy if. For example, I wanted to filter to a list of faculty members.
who are in my department. I could filter by department and by faculty, and then I could quickly download a table, but I can then manipulate and easily get a list of the data that’s displayed here. We have a lot. For now, this is only going to show you the data that’s shown here, which may or may not be super helpful, but we are working on some future improvements and reporting. I’ll give you many more options that will be hopefully available in earlier mid next year.
But this download table option is there today and it does function.

Another important update, and hopefully this will work properly while I’m demonstrating here,

So previously if you ever tried to log into profilethatyouknow.edu on your phone or a tablet, you probably didn’t have a great experience because it was not optimized to work on anything other than a desktop browser.

Now we have a responsive design that will.
Significantly change the layout to make it easier to use.

If for some reason you’re on your phone, you desperately need to go update your profile. You can do that now. It is optimized for display on smaller devices.

You can make almost any edit in the system on whatever device you have that connects to the Internet, so that’s really handy.

I also partially demonstrated this already, but we have a lot more filtering options here.

One important note is that you’ll often
see at the tops of columns in a table these little sorting option sorting arrows,
I should say, that allow you to sort all the items in the list by that column. And also a little filter icon which will allow you for example. To filter. My articles list by the organizations that those articles are approved for.
We basically just ripped off Excel here, so it’s hopefully something most people are familiar with and it’s not too tricky to work with. It’s a pretty familiar interface that people are using.
Lastly, an important new aspect of the system and I’m going to jump to I keep picking on.
Doctor Grauer in these sessions because he has such a complete profile. But one another new feature is that we're autosaving content as you're working. So if I start typing. In this biography field. I’m going to see this little green check. This means that my work up to this point isn’t saved. This isn’t universal to every single field in the system. For example, when you take some kind of action that results in a pop-up appearing, generally we’re not saving this data as you go.
00:10:32.570 --> 00:10:34.991 You have to complete it and click add or
NOTE Confidence: 0.88393507
00:10:34.991 --> 00:10:37.267 update in order for your changes to save.
NOTE Confidence: 0.88393507
00:10:37.270 --> 00:10:39.424 But generally, if I’m editing fields
NOTE Confidence: 0.88393507
00:10:39.424 --> 00:10:42.207 that appear just on the page by default,
NOTE Confidence: 0.88393507
00:10:42.210 --> 00:10:43.950 like this bio field,
NOTE Confidence: 0.88393507
00:10:43.950 --> 00:10:47.133 it’s going to save as I go so
NOTE Confidence: 0.88393507
00:10:47.133 --> 00:10:48.498 that you won’t lose work.
NOTE Confidence: 0.88393507
00:10:48.500 --> 00:10:50.840 If you accidentally close your browser,
NOTE Confidence: 0.88393507
00:10:50.840 --> 00:10:53.150 or you lose access, or whatever.
NOTE Confidence: 0.88393507
00:10:53.150 --> 00:10:56.748 Um. That is an overview of some
NOTE Confidence: 0.88393507
00:10:56.748 --> 00:10:58.210 of the new major features,
NOTE Confidence: 0.88393507
00:10:58.210 --> 00:11:00.874 so now I’m going to start
NOTE Confidence: 0.88393507
00:11:00.874 --> 00:11:02.206 jumping into specifics.
NOTE Confidence: 0.88393507
00:11:02.210 --> 00:11:03.212 And conveniently,
NOTE Confidence: 0.88393507
00:11:03.212 --> 00:11:06.218 I’m going to start with profiles.
NOTE Confidence: 0.88393507
00:11:06.220 --> 00:11:08.264 I’m not going to go through each
and every field because there are a ton of fields in each profile, but I just want to highlight some important things, some of which are features we had in profile systems in the previous version of the system, some of which are new to be matrix. One of them, which we have made front and center now is the profile editor. If you are a faculty member or a staff member and you have an assistant who could be doing this work for you, you might want to add them as a profile.
Better for your profile so that they have access to loginbeatrix.yellow.edu themselves and they can make edits to your profile for you. Relatedly, if you don’t necessarily. If you’re a faculty member and you don’t necessarily want somebody inviting all of your profile info, but you could use some help approving your publications, because you have hundreds and hundreds of publications, you can add somebody specifically as a publication reviewer and that will give them similar. It’s very similar.
To the profile editor,

but this will only give them access to update your approved or rejected publications or feature them.

They won’t be able to edit your biography or any of the other sections of your profile.

So a couple different ways you can grant people access to your profile to edit it.

This is somewhat similar.

We have a list of assistance.

This is really important for especially faculty, viewer,
and more senior roles who have assistance.

It might be difficult to contact directly, and it’s better to get in touch with their assistant if you need to reach them.

This isn’t appearing on the websites just yet, so even though I’ve added myself, even if I did in the production system, if I added myself as Jonathan Rogers assistant, that’s not going to show up on the website anywhere. But we are working on ways to expose that information so that we can make sure we’re listing the best contact way to contact these people. And also just internally again.
NOTE Confidence: 0.69592774
00:13:14.880 --> 00:13:16.581 for some of the reporting features
NOTE Confidence: 0.69592774
00:13:16.581 --> 00:13:17.966 we’re going to add later,
NOTE Confidence: 0.69592774
00:13:17.970 --> 00:13:19.452 could be really handy for department
NOTE Confidence: 0.69592774
00:13:19.452 --> 00:13:21.654 to be able to pull the assistance for
NOTE Confidence: 0.69592774
00:13:21.654 --> 00:13:23.850 all faculty in their department for example.
NOTE Confidence: 0.69592774
00:13:23.850 --> 00:13:26.769 So please do take the time to
NOTE Confidence: 0.69592774
00:13:26.769 --> 00:13:29.449 add assistance if you’re able to.
NOTE Confidence: 0.69592774
00:13:29.450 --> 00:13:29.955 Umm,
NOTE Confidence: 0.69592774
00:13:29.955 --> 00:13:32.985 and then move something that’s really
NOTE Confidence: 0.69592774
00:13:32.985 --> 00:13:36.662 important because if I preview my profile or,
NOTE Confidence: 0.69592774
00:13:36.662 --> 00:13:37.134 sorry,
NOTE Confidence: 0.69592774
00:13:37.134 --> 00:13:38.550 preview this profile,
NOTE Confidence: 0.69592774
00:13:38.550 --> 00:13:40.468 one of the first things I’m going
NOTE Confidence: 0.69592774
00:13:40.468 --> 00:13:42.189 to see aside from his name,
NOTE Confidence: 0.69592774
00:13:42.190 --> 00:13:45.508 are Doctor Rouse Dr Growers titles.
NOTE Confidence: 0.69592774

23
If you’re not familiar with the system, it might not be clear that these titles are a combination of data we’re importing from Yale’s HR system work day and titles that you can add directly in this system. We are importing your primary title, business title from Work Day. That’s going to display on your profile. You can’t remove it or control it in any way aside from getting it updated in Work Day. So if your very first title or only title on your profile is incorrect, it’s probably coming from Work Day. And we do weeks here to get you
to the people you need to contact to get that corrected. But you’re going to basically the answer is you’re going to want to make sure your work day. Title is correct. And then that next day, once it’s updated and work dated and work day, the day after, we’re going to import that data and it will be updated on the website. For other positions that are not necessarily going to appear in work day, you can add titles directly and those you can simply go to your
00:14:56.394 --> 00:14:58.058 administrative position section in
NOTE Confidence: 0.69592774
00:14:58.058 --> 00:15:00.906 this career page and add a new title.
NOTE Confidence: 0.69592774
00:15:00.910 --> 00:15:02.135 We’re going to require some
NOTE Confidence: 0.69592774
00:15:02.135 --> 00:15:03.599 information about it so it could
NOTE Confidence: 0.69592774
00:15:03.599 --> 00:15:04.943 be verified if it had to be,
NOTE Confidence: 0.69592774
00:15:04.950 --> 00:15:07.956 but you can add those titles that are not
NOTE Confidence: 0.69592774
00:15:07.956 --> 00:15:10.975 your primary business title and work day.
NOTE Confidence: 0.69592774
00:15:10.980 --> 00:15:12.590 Yourself.
NOTE Confidence: 0.69592774
00:15:12.590 --> 00:15:13.358 Umm,
NOTE Confidence: 0.69592774
00:15:13.358 --> 00:15:16.430 that’s it for titles.
NOTE Confidence: 0.69592774
00:15:16.430 --> 00:15:18.250 I think I want to quickly move
NOTE Confidence: 0.69592774
00:15:18.250 --> 00:15:19.030 to patient care.
NOTE Confidence: 0.69592774
00:15:19.030 --> 00:15:21.478 This is really important for any
NOTE Confidence: 0.69592774
00:15:21.478 --> 00:15:24.081 faculty that are part of Yale
NOTE Confidence: 0.69592774
00:15:24.081 --> 00:15:26.296 Medicine and are seeing patients.
NOTE Confidence: 0.77590707
00:15:29.710 --> 00:15:31.922 Via the clinical practice,
so we have this other, we have our School of Medicine website of course and we have the yalemedicine.org site, which is the site specifically for the clinical practice. The settings that the faculty member has in this section of their profile are going to determine how they show up on the site. Basically the really important thing is to make sure if you provide direct patient care. And our clinical services to patients that this answer is yes, otherwise you are not going to adhere on
the L Medicine site even if you should be. So please make sure that’s up to date. I think if we haven’t already, we’re going to share in the chat a link to more information about managing this patient care information. But basically the hots, the really important sections that follow are these patient interactions and secondarily. These are going to help us associate you or the faculty member whose profile you’re editing. It’s going to help associate
them with the conditions and procedures that they would like to be associated with on the website. By default, what we’re doing is we’re trying to associate these specialists with conditions that match the ICD and CPT codes that they’re billing for. So that’s all automated, but obviously there might be cases where a faculty member is doing some common procedure all the time, but maybe they don’t want to be the first person that gets called for removing a wart or something.
So what we want to make sure that we do is that if there is some specialty you’re trying to build in your practice. Maybe it’s something that you’re not really doing much of yet, but you’re interested in doing it. You want to make sure that’s added in this how to build your practice section and then more importantly, our conditions, treatments, procedures they are already seeing or treating. You’re that are rare, but you are a specialist and you’re definitely going to want to add
those to this first section because obviously if it’s some super rare condition that you’re treating, you’re probably not treating it all that frequently. It’s not going to appear off frequently or building codes unless you add that specialty here. We might not be properly associating you with that condition on the ill medicine site. We’re going to have a communications campaign in the next month or so for clinical faculty to remind them of this and how they appear on yalemedicine.org.
but for all the communications.

Focus people who are on this call.

Anything that you can do to encourage faculty to review their Patient care section and especially the areas of expertise and specialization would be incredibly helpful to.

Target how they appear on your medicine.org a bit better.

OK. Thank you. Umm, OK, now I'm going to move on to publications. You might have heard about our new integration with dimensions AI, because lots and lots of faculty have been getting emails about pending publications and their profiles.
Now, the short of it is, dimensions AI is an external site. It’s not our thing. It’s a site that already existed that uses AI to match profiles on their. He mentions profiles, not our profiles, but profiles with individuals who are publishing getting published in medical journals. So we’re leveraging that data and importing. Publications to faculty profiles based on those dimensions profiles. The most important thing to note here is some people have lots.
and lots of pending publications.

There were other methods that were used to associate faculty with publications automatically before, but that was only a subset of people that were doing that. This is brand new functionality for lots of faculty. So there are lots of faculty.

You have many, many publications, hundreds of publications that are impending.

Important thing to note is if there are a ton of pending publications in this list and a lot of them look wrong, we really do not want people going through and rejecting dozens.
and dozens of publications. If there are that many incorrect publications, it probably means our import settings for that faculty member are incorrect. We need to fix them more. We're working on a way to make this more obvious to people so people don't spend lots and lots of. I am rejecting publications when we really need to do is fix their import settings.
go to pending and there’s lots of wrong pubs,

please contact us either by using this report, a bug button, or using.

Ideally using this don’t see your publications button and that will generate a message to us and it’ll allow us to look into it and correct your important information if necessary.

You really shouldn’t see the dimensions. AI is very good, it’s generally pretty accurate, like over 90% in my experience. When the profiles are set correctly so and it might be even higher than that, I’m not. Yeah, don’t hold me to that,
but.
Yeah, we want to make sure that you’re not spending lots of time manually approving and rejecting things, because the whole idea is for us to be a time saver for people.
So we’re automatically associating these publications and there are very few instances where something is wrong. To introduce functionality in the next month or so if a person rejects 10 publications, the system will just pop up and notice and say we noticed that.
you’ve been rejecting publications,

these might we might have you

linked to the wrong dimensions,

profile, you know,

report this to us to make that

a little clearer for people.

Yeah, and when you.

So when you do report a problem like that.

The only information we

really need is either.

If the faculty member has

NCBI mindedly iographer,

you could just link to that and

we can use that bibliography to

correct your import settings.

The other option,
if you don’t have a my bibliography, is just to give us at least three full citations that you are an author on that are correct, and we can use that information to correct the import settings. Umm. I think that’s all for publications. For now. I’m just going to answer one question from the chat. There was a question that says, Will you experience overlap between already accepted publications and the pending publications?
There could be overlap right now, so if a faculty member.

Use the manually added publication button that you can see on the screen there.

Um, Elvis. Can you just click that?

Thanks.

So if you’ve used this and you’ve added a publication using the pub Med ID, then the system will not create duplicates. It will merge those records and it will just be one entry and you won’t have to approve that.

So if you’ve already added that publication to your profile and then dimensions imports it, it will automatically approve it.
and you don’t have to approve it if you use the other option. There where you’re manually entering the citation. And the same publication has been imported from dimensions, then it will create a duplicate record. We’re working on a data cleanup project, but it’s pretty massive. There’s about 9000 of these publications that have been added to the system over time, so we’re doing a data cleanup project to try to match those with dimensions publications to remove the duplicates.
But if you do approve the dimensions and you have it manually entered, it will create a duplicate. The easy fix for that is to just go delete the manually entered publication and accept the dimensions publication, but it will create that right now. Any other questions that we can answer around publications? I'll give you a really interesting statistic, uh, when we launched the system on the 14th of November. As of yesterday afternoon, 5501 faculty members had pending publications. 42
00:24:29.300 --> 00:24:32.576 2385 of those people had approved
00:24:32.576 --> 00:24:35.904 their publications in the system and
00:24:35.904 --> 00:24:37.946 almost 49,000 new publications have
00:24:37.946 --> 00:24:40.740 been added to the system since launch,
00:24:40.740 --> 00:24:42.464 which is really crazy.
00:24:42.464 --> 00:24:46.303 We are going to work with the department
00:24:46.303 --> 00:24:48.627 chairs and the communications
00:24:48.627 --> 00:24:51.821 officers and the lead admins in
00:24:51.821 --> 00:24:54.558 the New Year to do a campaign.
00:24:54.560 --> 00:24:56.020 A communications campaign to
00:24:56.020 --> 00:24:57.845 encourage faculty to review and
00:24:57.845 --> 00:24:59.164 approve their publications and
00:24:59.164 --> 00:25:01.264 offer ways that we can help them.
00:25:01.270 --> 00:25:02.606 Especially for those faculty
00:25:02.606 --> 00:25:04.276 who have hundreds to approve,
ways that we may automate that for them.

This is pretty critical to the LCE reaccreditation process that's occurring.

One of the pieces of data that we need to generate for L CME is the number of publications that have been published by faculty over a certain time period and dimensions and this data that we're getting from dimensions is going to be critical to providing that report. So we're going to encourage people to review and approve their publications.
00:25:41.960 --> 00:25:45.158 I have a question about publications.

00:25:45.160 --> 00:25:46.362 So are the faculty, because I know as an admin,

00:25:46.362 --> 00:25:47.880 I've been in a profile editor.

00:25:47.880 --> 00:25:50.108 I've been getting these messages to review and verify the publications.

00:25:50.120 --> 00:25:53.450 Now I haven't done anything because I hadn't attended this course,

00:25:53.450 --> 00:25:56.759 but I'm assuming that the providers are getting this same message.

00:25:56.760 --> 00:26:02.300 They are so if you have been added as a publication.

00:26:02.300 --> 00:26:04.720 Viewer, you can just see on the bottom of the screen there.

00:26:04.720 --> 00:26:06.462 If you've been added as...
a publication reviewer, those people specifically have access and will get the notification to approve these.

I believe you also get it as an editor on a profile, and then the faculty member is also getting that notification and it should really be the faculty member to really review them and verify. Or if they give us the permission to do it. Depends. It’s up to you.

Totally depends. OK. It’s up to you to decide that workflow.

If you’re comfortable Karen in reviewing that faculty members publications because you know their work,
even taking a first pass at it to say these are theirs, then by all means feel free to go in and then with that, thank you.

There’s a question about whether a book preface is categorized as a book chapter. I don’t actually know. Uh, I will reach out to faculty affairs. Uh, I will reach out to faculty affairs. I typically love these kinds of questions to Jonathan Grauer in his role in faculty affairs, and he gives me an answer. So I will ask him that and then follow up.
Thank you. I know this is a popular topic. Do we have any other publications questions before we move on? Great questions. All right. The last bit of profiles that I’m going to look at right now is the CD builder. This is not a feature new to Beatrix, but basically what it does is it breaks it down into a step by step process. Doctor Rauer already has several, but basically what it does is it breaks it down into a step by step process.
00:28:21.770 --> 00:28:24.728 Using data that’s hopefully already in
NOTE Confidence: 0.78923693
00:28:24.728 --> 00:28:27.125 your profile so that you can construct
NOTE Confidence: 0.78923693
00:28:27.125 --> 00:28:30.330 a CV that’s in the Yale format or the
NOTE Confidence: 0.78923693
00:28:30.330 --> 00:28:32.058 appointments and promotions format,
NOTE Confidence: 0.78923693
00:28:32.060 --> 00:28:33.116 those yellow proof formats
NOTE Confidence: 0.78923693
00:28:33.116 --> 00:28:34.436 that you’re going to need,
NOTE Confidence: 0.78923693
00:28:34.440 --> 00:28:38.718 the faculty will need for specific.
NOTE Confidence: 0.78923693
00:28:38.720 --> 00:28:41.275 Advancement at the school and
NOTE Confidence: 0.78923693
00:28:41.275 --> 00:28:44.490 also just for various use cases.
NOTE Confidence: 0.78923693
00:28:44.490 --> 00:28:46.778 Really, it’s all about.
NOTE Confidence: 0.78923693
00:28:46.780 --> 00:28:49.108 Exposing or choosing not to expose
NOTE Confidence: 0.78923693
00:28:49.108 --> 00:28:51.489 information that’s available in your profile.
NOTE Confidence: 0.78923693
00:28:51.490 --> 00:28:54.354 You can choose to show or hide information
NOTE Confidence: 0.78923693
00:28:54.354 --> 00:28:56.638 that displays on your profile and the
NOTE Confidence: 0.78923693
00:28:56.638 --> 00:28:58.914 CD that will not affect your profile
NOTE Confidence: 0.78923693
will just affect this iteration

But really, this is all data that is pulling from other sections of the profile already, where it’s using that data to create a document that you can then use as your or your faculty member CD.

Later this year, our sorry next year, we will be introducing a new feature that allows us to import CD’s so you can start with your CV.
NOTE Confidence: 0.78923693
00:29:37.760 --> 00:29:39.580 upload it to the tool.
NOTE Confidence: 0.78923693
00:29:39.580 --> 00:29:42.036 It’s not going to 100% field identify
NOTE Confidence: 0.78923693
00:29:42.036 --> 00:29:45.172 every item of information in your CD,
NOTE Confidence: 0.78923693
00:29:45.180 --> 00:29:46.620 but it should give you a really good.
NOTE Confidence: 0.78923693
00:29:46.620 --> 00:29:49.098 Start to filling out your profile,
NOTE Confidence: 0.78923693
00:29:49.100 --> 00:29:52.250 and similar to approving publications,
NOTE Confidence: 0.78923693
00:29:52.250 --> 00:29:54.170 we’ll just have a UI that you click
NOTE Confidence: 0.78923693
00:29:54.170 --> 00:29:56.024 through to approve or correct the
NOTE Confidence: 0.78923693
00:29:56.024 --> 00:29:57.669 information that we’re pulling from
NOTE Confidence: 0.78923693
00:29:57.669 --> 00:30:02.066 your CD and that will go directly into
NOTE Confidence: 0.78923693
00:30:02.066 --> 00:30:05.190 your profile and then you can very
NOTE Confidence: 0.78923693
00:30:05.190 --> 00:30:05.910 easily create an updated CD at a later time.
NOTE Confidence: 0.78923693
00:30:05.910 --> 00:30:05.910 Umm.
NOTE Confidence: 0.942872525
00:30:09.410 --> 00:30:13.116 All right. I’m can now
NOTE Confidence: 0.942872525
00:30:13.116 --> 00:30:15.684 move on to organizations.
NOTE Confidence: 0.942872525
Some of the main improvements here are simply with the filtering that’s available. You can now filter by type. The search is much improved. You don’t have to in the previous system, you have to type in a query, click search. Now we’re providing suggestions as you type, so it makes it a little easier. If you’re not seeing exactly what you expected to see right away, you can change your query on the fly and update it and the results. Also, return very quickly instead of taking a second to come back. Um. You might notice that we had in the previous system there were organizations that.
Really. That unlimited feature is called display groups that allowed you to create custom lists of people specifically for display on the website, even if they weren’t truly an organization at the school. These display groups and Beatrix are now called teens and you still have the ability to create these on your own. And you can use this to create, um, really customized list of people that you want to display for specific use cases, like the way that the breast cancer program is broken out. They’re specialists in the very specific
foci of their program. And then those display on their websites. If you want to add these, you can create the groups yourself. You will just have to get in touch with our web services team at yale.editor@yale.edu. If you create new teams and you want to add those to some page on your website, just get in touch with us and we can help you set that up. Um. I guess that’s really it. Oh OK, we do have a few more enhanced features here that I didn’t demonstrate just yet. They include the ability to...
00:32:19.138 --> 00:32:21.022 we’ve included headshots in this list

00:32:21.022 --> 00:32:23.342 just to hopefully make it easier for you

00:32:23.342 --> 00:32:25.538 all to identify who we’re talking about,

00:32:25.540 --> 00:32:27.696 especially for people who have sort of

00:32:27.696 --> 00:32:29.786 generic names that there are lots of

00:32:29.786 --> 00:32:31.770 people at the school with similar name.

00:32:31.770 --> 00:32:34.920 You can also edit. People in bulk.

00:32:34.920 --> 00:32:37.944 So for example if I needed to hide

00:32:37.944 --> 00:32:40.258 several Members of this organization

00:32:40.258 --> 00:32:42.718 from displaying on the website,

00:32:42.720 --> 00:32:45.506 I could select this little checkbox next

00:32:45.506 --> 00:32:49.049 to their name and then when I go up to

00:32:49.049 --> 00:32:51.579 toggle this display on academic website.

00:32:51.580 --> 00:32:52.204 Toggle then.

00:32:52.204 --> 00:32:55.122 All three of those users will now be headed
in from the medicine at yale.edu site.

Similarly, you can add people in bulk to leadership, which would be helpful when you’re setting up new. And then you can still add leadership specific titles and such by clicking on those leadership, adding those titles. So we’ve got some additional UI elements there that should hopefully make things more convenient for you.

Umm. So that’s all I really want. So I’m gonna keep moving on to news.
In news. This is largely the same as it was in profile system with A1 important caveat, which is I’ve actually gotten news article I want to edit already. And here’s a really good demonstration of it. There is now a published status associated with each article. Previously, when you created an article once you suggested it to organizations and it was approved. The article was live. And if you made a change to the article, it would almost immediately update on the website.
Now we essentially have a draft status for these news articles. So for example, this article, it's already published on the website. I went back later before this meeting and made some changes, and now I see this message at the top, but it contains unpublished changes published on the site and live. This means I made some edits here. They’re not present on the version of this news article that the general public can see. If I want to go ahead and publish my changes, I just go ahead and click publish. And that will update the data.
NOTE Confidence: 0.83342929
00:34:51.980 --> 00:34:53.020 on the live site.

NOTE Confidence: 0.83342929
00:34:53.020 --> 00:34:55.088 So like other sections,

NOTE Confidence: 0.83342929
00:34:55.088 --> 00:34:58.050 we will be saving as you

NOTE Confidence: 0.83342929
00:34:58.050 --> 00:35:00.275 type in fields like this,

NOTE Confidence: 0.83342929
00:35:00.280 --> 00:35:03.568 but those the content that’s saved

NOTE Confidence: 0.83342929
00:35:03.568 --> 00:35:06.690 is not necessarily going to Umm.

NOTE Confidence: 0.865439747058823
00:35:08.820 --> 00:35:09.483 It’s not necessary.

NOTE Confidence: 0.865439747058823
00:35:09.483 --> 00:35:11.333 It’s not going to update on the website

NOTE Confidence: 0.865439747058823
00:35:11.333 --> 00:35:12.857 right away until you hit publish.

NOTE Confidence: 0.865439747058823
00:35:12.860 --> 00:35:16.262 I just see a question from column that popped

NOTE Confidence: 0.865439747058823
00:35:16.262 --> 00:35:19.560 in poll quotes do work differently now.

NOTE Confidence: 0.865439747058823
00:35:19.560 --> 00:35:20.712 In the previous system

NOTE Confidence: 0.865439747058823
00:35:20.712 --> 00:35:22.152 you could add poll quotes,

NOTE Confidence: 0.865439747058823
00:35:22.160 --> 00:35:24.057 but we had dedicated fields for them

NOTE Confidence: 0.865439747058823
00:35:24.057 --> 00:35:26.734 so you can only add 1 pull quote and

NOTE Confidence: 0.865439747058823

59
you couldn’t control where it went.

We just kind of stuck it in the middle of the article.

So now already it might not be obvious with the formatting used here,

but there are already a couple pull quotes here.

But I can go ahead and add another

one by clicking to my article.

I create a new paragraph by hitting return.

I need to go into my ad menu option

here and one of the options here

if I want an image, add an image.

This is also where I’d go,

but one option is a quote.

This is going to prepopulate some
00:35:59.040 --> 00:36:01.326 stub information for the quote and
00:36:01.326 --> 00:36:03.454 basically put the quote where it says quote.
00:36:09.030 --> 00:36:12.158 And I’ve got my quote there and then.
00:36:12.160 --> 00:36:14.270 I add my author attribution.
00:36:16.440 --> 00:36:18.036 And now I’ve got a poll quote
00:36:18.036 --> 00:36:19.419 and this poll quote quote,
00:36:19.420 --> 00:36:21.120 I’m sorry, little tongue tied,
00:36:21.120 --> 00:36:24.976 will appear exactly where I’ve placed it in
00:36:24.976 --> 00:36:28.777 this article if I go to preview this article.
00:36:28.780 --> 00:36:31.076 So I’m going to preview my currently.
00:36:31.080 --> 00:36:33.250 If I click preview, importantly,
00:36:33.250 --> 00:36:34.748 that’s going to take the latest information
00:36:34.748 --> 00:36:36.118 even if it’s not published yet,
00:36:36.120 --> 00:36:37.758 so that you can see it.
00:36:37.760 --> 00:36:41.520 And I will see my new amazing and
impactful quote in this article.

And it’s exactly where I placed it in the text. So that has changed. It’s a little more powerful now.

We are still working out some kinks with this editor. It’s a little trickier to use in the last one because we’re planning to add some more features here, but for now we still kind of have the training wheels on while we work out some of the kinks. This is a really powerful editor right now.

One thing it does not do well is accept copied and pasted text.
It's very easy for bad HTML code that can cause issues to get in. Right now we're working to. We've already made some fixes but it looks like some people are still having issues so we continue to work on that to improve that experience.

And like Justin said later on once we can knock out all those issues, there are some new features that we'd like to add here that will allow you to create example custom grids to create for example custom grids that so you could have multi column articles. At least on a desktop they would appear as one column but they would automatically.
Properly adjust to a single column view for mobile, just like this website does when I start shrinking my viewport with here. Anyway, so there's lots of exciting stuff coming in news. Mark, you're a couple of questions. Yeah, can you show how to add an image in line? So adding an image in line if I wanted to add an image. In this paragraph, this is similar to the poll quotes. It's going to insert exactly where I put it.
so you have to be a little more careful.

That old system sort of

your options were limited,

but it made sure that things worked.

Now it’s kind of possible that

you might put an image somewhere

where it doesn’t look great,

you might have to move it.

But anyway,

as long as you’re making sure to put it

at the end or the beginning of a sentence,

you should be in good shape.

So to add most kinds of elements

that aren’t text here.

Basically,
unless you’re editing text or links, you’re going to have to put your cursor where you want to add the new element and then hit this add button up here. This is where I’m going to see options like the quote and media if I want to add media, and this is another big thing that has changed and Beatrix is adding media to anything really, including news. Right away. You’ll notice I helpfully see the images that are used in this article and this article is from another system actually created in the old system where we add that we had to add
the same image twice in order to get it to appear in the thumbnail. And in the article body itself. So now this shouldn’t happen anymore because when I want to add the same image in the thumbnail and then again in my article body, I can just select the same image I’ve already uploaded instead of having to upload it again separately. So that’s one enhancement there. In addition, I could go explore instead and view all of the media that has been uploaded to the system ever and is set.
To share whilst the privacy settings are set such that other people are allowed to use them.

So anything here is set in a way that the uploader thought it was OK to be reused, so you don’t have to worry about that.

And I could select any of those items. This is really handy.

For example, if I wanted to add a headshot of somebody, I would filter to images and then I might start typing that person’s name. And hopefully one of the first things that comes up are and again you’ll see this problem from the old system where we uploaded Josh Koppel’s
headshot probably hundreds of times because he got mentioned in dozens of different articles and we had to reupload his headshot over and over. You are working to clean this up a bit and make it easier specifically to find headshots because those get used so frequently. But for now, you should be able to find the headshots for basically anyone who has a headshot in the system, just by searching their name here. if you’re having trouble finding a particular headshot.
You can just let us know and we’ll help you track it down for you. Um, and then of course if I’m uploading some new image that I know is in the system, I can click upload media. I would go ahead and browse for a image that’s on my computer. And add it. Hopefully I have some good. Great. Yeah, the screen shot from above that we found today. This is the reuse option I was mentioning, and if I say none, only I may use. Then this media item will not appear when other people search for media. So that’s important.
If you’re uploading some image that’s proprietary, you just don’t want shared for whatever reason, you don’t want some other editor to grab it and put it in their article. Just select none. Only I may use. Otherwise please do select anyone may use. Because the more images we have available for people, the better. Um. In any case though, and the other important thing, I’m sort of skipping ahead to the Media Library segment here, but also when I’m adding media.
only I would be able to edit this.

If there’s somebody in my apartment I’m working with all the time that I probably want them to be able to get in here and edit this and change the phone mail or update the description or whatever, I should go ahead and add them as an administrator on this media item so that they’ll have access to it when they want it.

OK, sorry, I went all tangent but then I’ve added my image.

Um, there’s my preview of my image. Um, there’s my preview of my image.
00:42:49.155 --> 00:42:50.460 acquired here I can add.

00:42:53.420 --> 00:42:54.845 Caption That will display when

00:42:54.845 --> 00:42:56.920 I use this image and then the

00:42:56.920 --> 00:42:58.395 last thing is the alignment.

00:42:58.400 --> 00:43:00.104 I can either align it to the left

00:43:00.104 --> 00:43:01.679 where the text will wrap around,

00:43:01.680 --> 00:43:03.234 align it to the right and have

00:43:03.234 --> 00:43:04.560 the text wrap wrap around,

00:43:04.560 --> 00:43:08.808 or do this full width presentation.

00:43:08.810 --> 00:43:11.057 That will make it appear full with.

00:43:11.060 --> 00:43:12.758 I will see something that resembles

00:43:12.758 --> 00:43:14.176 what the preview will look

00:43:14.176 --> 00:43:18.138 like here and then if I go to.

00:43:18.140 --> 00:43:19.088 My preview again.

00:43:21.170 --> 00:43:26.700 We should see my screenshot right here.
This is an unfortunate formatting issue. You might find there's nothing we can really do about this. But if you have a bullet list, for example, we're not going to start a new paragraph. In the middle of it, this image has to say associated with this bullet list, so just keep that in mind. I could fix this by simply in the editor taking this text and putting it in the same quote, UN quote, paragraph. So if I go back into my editor and I see this is where I've added my image. Actually, something a little funky's going on here that I'm have to look into.
It’s OK. I was we should move on for time purposes. All right, we’re going to move on. But actually this is an issue I need to look into after. But that’s how you would add an image to a news article. Um. Sorry, were there other news questions I should tackle right now before I move on? I think he answered everything in the chat. Is anyone else have any questions before we move on to events? I just had one follow up. Do you have the option to have
your own media library file or do you always have to search in the total public files or media library if that makes sense. So that’s what I was demonstrating at the end there. I actually just uploaded this image, so if I want to add some new image, I would just go to. Add media, and I’ve just skipped this whole UI and just click upload, and then I could upload my own file. You’re saying images that you’ve already uploaded. You want to see only the images.
00:45:23.164 --> 00:45:24.710 that you’ve uploaded? Yeah,
00:45:25.070 --> 00:45:26.666 I’m sorry, I skipped right over that.
00:45:26.670 --> 00:45:28.077 That’s just my media section that’s going
00:45:28.077 --> 00:45:29.749 to show you everything you’ve uploaded.
00:45:29.920 --> 00:45:32.744 OK, OK we’re also going to add more
00:45:32.744 --> 00:45:35.826 filters to this view so that you could
00:45:35.826 --> 00:45:38.622 filter by headshots or you could filter
00:45:38.622 --> 00:45:41.814 by other types of media, kind of a.
00:45:41.814 --> 00:45:44.670 To future improvements is running AI on
00:45:44.756 --> 00:45:47.410 these images so that it extracts keywords
00:45:47.410 --> 00:45:50.155 from it so that you can search for images
00:45:50.155 --> 00:45:52.530 from the library based on keywords.
00:45:52.530 --> 00:45:55.152 And then we’re also going to
00:45:55.152 --> 00:45:57.550 integrate this with Getty Images.
00:45:57.550 --> 00:45:59.692 We have a subscription to Getty
00:45:59.692 --> 00:51.944
Images to enable.

People to request that we buy images from Getty to include and news articles so you’ll be able to see that library.

Great. All very helpful. Thank you.

Great, OK, and move on to events.

I’m actually not in horrible shape, thankfully, because.

We did that tangent on media library and that’s basically covered now events.

Again, like news is largely similar.

Similarly to news, when I start editing,
my changes will be saved.

But they’re not going to.

If the event is already published,

my changes aren’t going to show up on

the live site until I publish it again.

So we’ve added the same draft status

we’ve added the same draft status

to events that we have for news.

I think. The only other thing I’m

going to mention really quickly,

just so we can leave some time for

questions is that shortly before

the end of life of profile system,

we had an integration with.

Campus groups, which is the tool that

students use for the student calendars.
So if you are an organization that is interacting with students frequently, you might want to leverage this to add student events to your calendars. We both sync nightly with campus groups to pull in any new events that were created by the students or people who manage those groups, and also you can even set up a subscription, so that if there's some specific group on campus, you can automatically add any event that's added to that group to your calendar on medicinethatyou.edu, we can set up an integration. So it’s just going to automatically
00:48:16.348 --> 00:48:18.190 pull in all those events.

00:48:18.190 --> 00:48:20.086 If you’re interested in that stuff,

00:48:20.090 --> 00:48:21.980 just reach out to us at why


00:48:25.640 --> 00:48:27.152 Media library I’m not going to

00:48:27.152 --> 00:48:28.994 go over very much because we

00:48:28.994 --> 00:48:30.538 really covered almost everything.

00:48:30.540 --> 00:48:32.764 There’s a really handy way to get only

00:48:32.764 --> 00:48:34.257 your uploads if you’re interested

00:48:34.257 --> 00:48:36.315 in that by using the toggle here.

00:48:36.320 --> 00:48:39.056 This is going to show me only stuff that

00:48:39.056 --> 00:48:41.384 I’ve uploaded, which is pretty handy.

00:48:41.384 --> 00:48:43.820 And just note that in this view,

00:48:43.820 --> 00:48:45.416 when I click on media library,

00:48:45.420 --> 00:48:47.076 I could add a new one by clicking

NOTE Confidence: 0.841925126153846
00:48:16.348 --> 00:48:18.190 pull in all those events.
NOTE Confidence: 0.841925126153846
00:48:18.190 --> 00:48:20.086 If you’re interested in that stuff,
NOTE Confidence: 0.841925126153846
00:48:20.090 --> 00:48:21.980 just reach out to us at why
NOTE Confidence: 0.841925126153846
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00:48:25.640 --> 00:48:27.152 Media library I’m not going to
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00:48:27.152 --> 00:48:28.994 go over very much because we
NOTE Confidence: 0.853434994375
00:48:28.994 --> 00:48:30.538 really covered almost everything.
NOTE Confidence: 0.853434994375
00:48:30.540 --> 00:48:32.764 There’s a really handy way to get only
NOTE Confidence: 0.853434994375
00:48:32.764 --> 00:48:34.257 your uploads if you’re interested
NOTE Confidence: 0.853434994375
00:48:34.257 --> 00:48:36.315 in that by using the toggle here.
NOTE Confidence: 0.853434994375
00:48:36.320 --> 00:48:39.056 This is going to show me only stuff that
NOTE Confidence: 0.853434994375
00:48:39.056 --> 00:48:41.384 I’ve uploaded, which is pretty handy.
NOTE Confidence: 0.853434994375
00:48:41.384 --> 00:48:43.820 And just note that in this view,
NOTE Confidence: 0.853434994375
00:48:43.820 --> 00:48:45.416 when I click on media library,
NOTE Confidence: 0.853434994375
00:48:45.420 --> 00:48:47.076 I could add a new one by clicking
NOTE Confidence: 0.853434994375
the big old add new button.

And for now we’re splitting out the media by the type and these navigation items.

So I want images.

And I think. That’s really. I do want to plug that.

You won’t have access to this directly, but if you ever have a need for a vanity URL short URL,

you can request that from us and we can set it up for you and production.

These short URL is much shorter, it’s just a vanity URL.

This can be really handy for
printed posters in addition to a.

New our code in case people can’t create a QR code.

Although hopefully most people have a smartphone that can read QR codes at this point.

It’s also really handy if you’re linking to something in an e-mail.

That you might want to create a short URL for that link so that if you have to change the target of that link, you don’t have to send a correction e-mail.

You can just ask us to update the target of the short URL and it’ll start directing to the correct location.
On this particularly helpful if you’re like to do a PDF on the website, because the URLs for those PDFs change if the version changes. So if you’re likely to a PDF on your site, you sent out an e-mail linking to that PDF, then you realize something’s wrong with the PDF and you update it. It could change the URL. So that is a case where you definitely want to ask us for a short URL. To include in your e-mail message. The last very last note is we import data at for pretty much everybody at the university into the system.
But the one big exception are students. Just for privacy reasons, you don’t automatically import them. If they are interested in having a profile on the site, or your department is interested in getting profiles for the students onto their website, we can add students to the system. You just need to ask us first and we can add them. So if that’s a need that you have, we can do that. And with that, I think I’m just going to stop me.
for a few minutes for questions.
Are there any questions I should take a look at?
I did skip over the newsletter bit and I see people asking about newsletters.
Umm, we’re planning a pretty significant upgrade to this section soon.
So we’re not creating new ones right now, but all of these are actually going to get updated with a refreshed look and feel and a lot more options for building those newsletters.
You will be sort of locked into our style, but it’s going to allow you to add, for example, several different layouts of text of images.
You could have lists of publications, lists of clinical trials, a link to a media gallery. Um.
The news and events that are in the system are very easy to add to an newsletter message using this tool. So we’re going to talk a lot more about that in like spring next year. But that is coming. If you’re looking for a solution for a e-mail newsletter and you can wait for five months or so and then you might want to try to wait for that if you can.
And then we should hopefully be able to help you in the spring. That’s a major update. This coming. Five months at the out. At the furthest, we’re hoping to have it done earlier. But the way that to be clear, this does not send the for the most part. This will not send the message. It will enable you to very easily create the message based on content that’s in Beatrix, and then it will create the HTML for you that you just have to copy and paste into your message.
00:52:56.620 --> 00:53:00.058 So it greatly simplifies the process.

00:53:00.058 --> 00:53:02.388 of creating that newsletter.

00:53:02.388 --> 00:53:04.212 And then you would send it.

00:53:04.212 --> 00:53:05.310 through your message.

00:53:11.450 --> 00:53:12.740 Any other questions?

00:53:18.180 --> 00:53:20.476 One of the things that we’re planning

00:53:20.476 --> 00:53:23.620 to do in the new year also is share

00:53:23.620 --> 00:53:27.876 out publicly a road map for future

00:53:27.876 --> 00:53:29.356 development for basically all the

00:53:29.356 --> 00:53:31.360 things that that were responsible for.

00:53:31.360 --> 00:53:34.012 So that includes Beatrix, the school

00:53:34.012 --> 00:53:36.490 medicine websites and Yale medicine,

00:53:36.490 --> 00:53:38.238 the Yale Medicine website.

00:53:38.238 --> 00:53:40.423 That’ll be an interactive road

00:53:40.423 --> 00:53:42.693 map that you’ll be able to look
at kind of at a high level to see kind of the major things that we're working on and then you'll actually be able to drill down into that. To see very specific things and when we expect to get those done, the goal with that is to provide as much transparency to the school community as we can about our development activities and the timeline around those. I know that right now we're kind of a black hole and you don’t necessarily know when you might see these new features. So that road map will helpfully clarify. Are there any other questions that we can answer? In the remaining 5 minutes.
OK, if you do have any suggestions or improvements that we could make to the system to help make your life easier. Please don’t hesitate to reach out to us. And we will. We will get those on our road map, or let you know that perhaps we’ve already thought of that and have it in the works. And thank you very much. Have a great afternoon. Thank you everybody.