

WEBVTT

NOTE duration:"01:28:34"

NOTE recognizability:0.802

NOTE language:en-us

NOTE Confidence: 0.89726674

00:00:00.000 --> 00:00:06.456 Welcome to 1st Friday and today.

NOTE Confidence: 0.89726674

00:00:06.460 --> 00:00:10.008 We have two pronged.

NOTE Confidence: 0.89726674

00:00:10.010 --> 00:00:13.370 Plan, we're going to start out with a

NOTE Confidence: 0.89726674

00:00:13.370 --> 00:00:16.242 grants management presented by Amy Ellis,

NOTE Confidence: 0.89726674

00:00:16.242 --> 00:00:19.290 Christina Gross and and John Palmeri

NOTE Confidence: 0.89726674

00:00:19.290 --> 00:00:23.090 and they will introduce themselves.

NOTE Confidence: 0.89726674

00:00:23.090 --> 00:00:25.764 I think they have an intro slide

NOTE Confidence: 0.89726674

00:00:25.764 --> 00:00:28.029 and and that'll be the first.

NOTE Confidence: 0.89726674

00:00:28.030 --> 00:00:31.426 Probably 2/3. Of the.

NOTE Confidence: 0.89726674

00:00:31.426 --> 00:00:36.170 Hour and a half, or at least the and.

NOTE Confidence: 0.89726674

00:00:36.170 --> 00:00:39.746 Then the last part we're going to have.

NOTE Confidence: 0.89726674

00:00:39.750 --> 00:00:44.160 A panel discussion led by some of our own.

NOTE Confidence: 0.89726674

00:00:44.160 --> 00:00:48.552 Folks about interacting with

NOTE Confidence: 0.89726674

00:00:48.552 --> 00:00:50.748 program officers.
NOTE Confidence: 0.89726674

00:00:50.750 --> 00:00:53.288 So go ahead, take it away.
NOTE Confidence: 0.89726674

00:00:53.290 --> 00:00:53.880 Thanks.
NOTE Confidence: 0.2021536

00:00:58.850 --> 00:00:59.320 That's.
NOTE Confidence: 0.2943237

00:01:10.030 --> 00:01:13.060 Ohh. Sorry.
NOTE Confidence: 0.536642414

00:01:28.270 --> 00:01:29.560 No spell in the back.
NOTE Confidence: 0.890403124166667

00:01:35.170 --> 00:01:38.075 That's good enough. I was told once
NOTE Confidence: 0.890403124166667

00:01:38.075 --> 00:01:40.219 that technology will humble you,
NOTE Confidence: 0.890403124166667

00:01:40.220 --> 00:01:42.056 and I see that's true today.
NOTE Confidence: 0.890403124166667

00:01:42.060 --> 00:01:43.590 So hi everyone,
NOTE Confidence: 0.890403124166667

00:01:43.590 --> 00:01:47.160 and thank you for inviting us to
NOTE Confidence: 0.890403124166667

00:01:47.274 --> 00:01:51.309 your little meeting here today.
NOTE Confidence: 0.890403124166667

00:01:51.310 --> 00:01:52.950 And how are we progressing
NOTE Confidence: 0.890403124166667

00:01:52.950 --> 00:01:54.120 through these, nick?
NOTE Confidence: 0.880404566

00:01:56.140 --> 00:02:00.540 Down Arrow did not work. Right, new.
NOTE Confidence: 0.93893194

00:02:06.540 --> 00:02:09.394 OK. All right.

NOTE Confidence: 0.93893194

00:02:09.394 --> 00:02:10.936 So we're going to introduce ourselves.

NOTE Confidence: 0.93893194

00:02:10.940 --> 00:02:12.928 I am Amy Ellis. I'm director of

NOTE Confidence: 0.93893194

00:02:12.928 --> 00:02:14.625 proposal and award management and

NOTE Confidence: 0.93893194

00:02:14.625 --> 00:02:16.575 the Office of Sponsored Projects.

NOTE Confidence: 0.93893194

00:02:16.580 --> 00:02:18.799 I've been at Yale for 23 years.

NOTE Confidence: 0.93893194

00:02:18.800 --> 00:02:22.400 And before I landed in OSP nine years ago,

NOTE Confidence: 0.93893194

00:02:22.400 --> 00:02:23.800 I worked at the School of Medicine.

NOTE Confidence: 0.93893194

00:02:23.800 --> 00:02:25.900 I was in internal medicine in the

NOTE Confidence: 0.93893194

00:02:25.900 --> 00:02:27.860 Cancer Center, each for about 7 years.

NOTE Confidence: 0.93893194

00:02:27.860 --> 00:02:29.379 And I worked in the business offices

NOTE Confidence: 0.93893194

00:02:29.379 --> 00:02:30.779 and I handled grants most pre,

NOTE Confidence: 0.93893194

00:02:30.780 --> 00:02:31.964 ward and post award.

NOTE Confidence: 0.93893194

00:02:31.964 --> 00:02:34.469 So I basically know some of the functions

NOTE Confidence: 0.93893194

00:02:34.469 --> 00:02:36.772 that John is going to speak about.

NOTE Confidence: 0.93893194

00:02:36.780 --> 00:02:39.090 OK. So hand off to Christina.

NOTE Confidence: 0.93893194

00:02:39.090 --> 00:02:40.858 Hi, I'm Christina gross.
NOTE Confidence: 0.93893194

00:02:40.858 --> 00:02:44.710 I've been at Yale since May of this year.
NOTE Confidence: 0.93893194

00:02:44.710 --> 00:02:47.300 Prior to that I was at Washington
NOTE Confidence: 0.93893194

00:02:47.300 --> 00:02:50.245 University in Saint Louis in Post Award
NOTE Confidence: 0.93893194

00:02:50.245 --> 00:02:52.885 Research Administration for about 22 years.
NOTE Confidence: 0.93893194

00:02:52.890 --> 00:02:55.530 So not new to research administration,
NOTE Confidence: 0.93893194

00:02:55.530 --> 00:02:58.058 but very new to Yale and I'm very
NOTE Confidence: 0.93893194

00:02:58.058 --> 00:03:00.330 excited to be here and and have this
NOTE Confidence: 0.93893194

00:03:00.330 --> 00:03:01.530 conversation with you all today.
NOTE Confidence: 0.832294168888889

00:03:02.670 --> 00:03:04.474 And I'm John Palmieri.
NOTE Confidence: 0.832294168888889

00:03:04.474 --> 00:03:06.278 I'm associate director of
NOTE Confidence: 0.832294168888889

00:03:06.278 --> 00:03:08.557 Finance Post Award currently in
NOTE Confidence: 0.832294168888889

00:03:08.557 --> 00:03:10.727 pathology as of October 2nd.
NOTE Confidence: 0.832294168888889

00:03:10.730 --> 00:03:14.250 Prior to that, I was opposed to Associate
NOTE Confidence: 0.832294168888889

00:03:14.250 --> 00:03:17.129 Director of research in Pediatrics.
NOTE Confidence: 0.832294168888889

00:03:17.130 --> 00:03:20.060 And then I, I've been here about, oh,

NOTE Confidence: 0.832294168888889
00:03:20.060 --> 00:03:22.700 14 years and I started actually in the
NOTE Confidence: 0.832294168888889
00:03:22.700 --> 00:03:24.916 office of development for a year and
NOTE Confidence: 0.832294168888889
00:03:24.916 --> 00:03:28.690 a half and also in OSP for a year and a half.
NOTE Confidence: 0.832294168888889
00:03:28.690 --> 00:03:31.098 So I do have that kind of translational
NOTE Confidence: 0.832294168888889
00:03:31.098 --> 00:03:32.758 knowledge with Amy to understand.
NOTE Confidence: 0.832294168888889
00:03:32.760 --> 00:03:35.310 All sides, yes, OK.
NOTE Confidence: 0.785602938
00:03:37.820 --> 00:03:39.120 Oh, it doesn't want to.
NOTE Confidence: 0.94618416
00:03:41.170 --> 00:03:41.590 Yeah.
NOTE Confidence: 0.324536395
00:03:50.920 --> 00:03:54.270 Doesn't want you. There it goes. OK.
NOTE Confidence: 0.324536395
00:03:54.270 --> 00:03:56.722 And we're just going to go here, all right?
NOTE Confidence: 0.324536395
00:03:56.722 --> 00:03:57.884 It's going to be a manual process,
NOTE Confidence: 0.324536395
00:03:57.890 --> 00:04:00.046 so bear with us. Sorry about that.
NOTE Confidence: 0.324536395
00:04:00.050 --> 00:04:03.426 So we want to talk 1st about the,
NOTE Confidence: 0.324536395
00:04:03.430 --> 00:04:04.770 oh, you know what,
NOTE Confidence: 0.324536395
00:04:04.770 --> 00:04:06.694 we missed this one. The agenda.
NOTE Confidence: 0.324536395

00:04:06.694 --> 00:04:08.738 So we're going to talk a little
NOTE Confidence: 0.324536395

00:04:08.738 --> 00:04:10.557 bit about the research enterprise
NOTE Confidence: 0.324536395

00:04:10.557 --> 00:04:12.753 at Yale and just the overall.
NOTE Confidence: 0.324536395

00:04:12.760 --> 00:04:14.122 And overall, look of what research
NOTE Confidence: 0.324536395

00:04:14.122 --> 00:04:15.270 enterprise at Yale looks like.
NOTE Confidence: 0.324536395

00:04:15.270 --> 00:04:16.818 And then we're going to talk
NOTE Confidence: 0.324536395

00:04:16.818 --> 00:04:17.850 about some freeware basics,
NOTE Confidence: 0.324536395

00:04:17.850 --> 00:04:19.390 including some facts and figures,
NOTE Confidence: 0.324536395

00:04:19.390 --> 00:04:21.490 talk about post award compliance,
NOTE Confidence: 0.324536395

00:04:21.490 --> 00:04:23.248 managing your award, which I'm sure
NOTE Confidence: 0.324536395

00:04:23.248 --> 00:04:25.170 you're all very anxious to hear about,
NOTE Confidence: 0.324536395

00:04:25.170 --> 00:04:27.630 talk about annual reporting and closeout.
NOTE Confidence: 0.324536395

00:04:27.630 --> 00:04:29.303 And then talk about some of the
NOTE Confidence: 0.324536395

00:04:29.303 --> 00:04:30.944 resources that you have available to
NOTE Confidence: 0.324536395

00:04:30.944 --> 00:04:34.190 yourself on a day-to-day basis. OK.
NOTE Confidence: 0.324536395

00:04:34.190 --> 00:04:36.359 So now we're going to skip over here and

NOTE Confidence: 0.324536395

00:04:36.359 --> 00:04:38.527 this is the research enterprise at Yale.

NOTE Confidence: 0.324536395

00:04:38.530 --> 00:04:40.168 You can see that the majority of

NOTE Confidence: 0.324536395

00:04:40.168 --> 00:04:41.720 our funding is federal funding,

NOTE Confidence: 0.324536395

00:04:41.720 --> 00:04:43.260 largest piece of that pie.

NOTE Confidence: 0.324536395

00:04:43.260 --> 00:04:45.560 And so we are very,

NOTE Confidence: 0.324536395

00:04:45.560 --> 00:04:47.576 very cognizant of the fact that we have

NOTE Confidence: 0.324536395

00:04:47.576 --> 00:04:50.040 to be compliant with federal regulation.

NOTE Confidence: 0.324536395

00:04:50.040 --> 00:04:51.660 OK? There, our largest funder,

NOTE Confidence: 0.324536395

00:04:51.660 --> 00:04:52.996 we never want them to say, hey,

NOTE Confidence: 0.324536395

00:04:52.996 --> 00:04:53.860 you're doing something wrong,

NOTE Confidence: 0.324536395

00:04:53.860 --> 00:04:55.796 we're going to take money away from you

NOTE Confidence: 0.324536395

00:04:55.796 --> 00:04:58.287 or levy fines or penalties against us, OK.

NOTE Confidence: 0.324536395

00:04:58.287 --> 00:05:00.729 So when we say federal regulation,

NOTE Confidence: 0.324536395

00:05:00.730 --> 00:05:01.996 This is why.

NOTE Confidence: 0.324536395

00:05:01.996 --> 00:05:04.950 And if we ever have a problem

NOTE Confidence: 0.324536395

00:05:05.052 --> 00:05:06.660 where they hold,
NOTE Confidence: 0.324536395

00:05:06.660 --> 00:05:08.619 withhold federal funding,
NOTE Confidence: 0.324536395

00:05:08.619 --> 00:05:11.856 that can also affect student
NOTE Confidence: 0.324536395

00:05:11.856 --> 00:05:13.770 scholarships and grants.
NOTE Confidence: 0.324536395

00:05:13.770 --> 00:05:16.647 And student from from the federal government.
NOTE Confidence: 0.324536395

00:05:16.650 --> 00:05:19.674 So we want to make sure that no activities
NOTE Confidence: 0.324536395

00:05:19.674 --> 00:05:22.264 are harmed because of what we're doing here.
NOTE Confidence: 0.324536395

00:05:22.270 --> 00:05:23.554 The second largest piece of the
NOTE Confidence: 0.324536395

00:05:23.554 --> 00:05:25.250 pie is our non federal sponsors.
NOTE Confidence: 0.324536395

00:05:25.250 --> 00:05:26.990 We will accept money from almost
NOTE Confidence: 0.324536395

00:05:26.990 --> 00:05:28.746 anybody who wants to support our
NOTE Confidence: 0.324536395

00:05:28.746 --> 00:05:30.622 research at Yale and then you can
NOTE Confidence: 0.324536395

00:05:30.622 --> 00:05:32.219 see clinical the clinical trials
NOTE Confidence: 0.324536395

00:05:32.219 --> 00:05:34.121 is a smallest but obviously a
NOTE Confidence: 0.324536395

00:05:34.130 --> 00:05:36.638 very important piece of what we
NOTE Confidence: 0.324536395

00:05:36.638 --> 00:05:38.310 do and sponsored projects.

NOTE Confidence: 0.93058908875

00:05:42.180 --> 00:05:46.780 So again, just to give you an overarching

NOTE Confidence: 0.93058908875

00:05:46.780 --> 00:05:49.020 idea of what we do in our office,

NOTE Confidence: 0.93058908875

00:05:49.020 --> 00:05:52.988 we had last year over \$964

NOTE Confidence: 0.93058908875

00:05:52.988 --> 00:05:54.940 million in grant expenditures.

NOTE Confidence: 0.93058908875

00:05:54.940 --> 00:05:57.172 So you know we are one of the top

NOTE Confidence: 0.93058908875

00:05:57.172 --> 00:05:59.078 ten universities across the country

NOTE Confidence: 0.93058908875

00:05:59.078 --> 00:06:01.904 in terms of grants and that shows

NOTE Confidence: 0.93058908875

00:06:01.904 --> 00:06:05.300 here that does include 245 million in

NOTE Confidence: 0.93058908875

00:06:05.300 --> 00:06:07.820 facilities and administrative costs.

NOTE Confidence: 0.93058908875

00:06:07.820 --> 00:06:08.996 And those RFA costs,

NOTE Confidence: 0.93058908875

00:06:08.996 --> 00:06:10.466 we also call them indirects.

NOTE Confidence: 0.93058908875

00:06:10.470 --> 00:06:11.700 That's what keeps the lights on.

NOTE Confidence: 0.93058908875

00:06:11.700 --> 00:06:13.250 That's what keeps our salaries,

NOTE Confidence: 0.93058908875

00:06:13.250 --> 00:06:15.110 basically our offices paid and your

NOTE Confidence: 0.93058908875

00:06:15.110 --> 00:06:17.385 support staff paid so that we can

NOTE Confidence: 0.93058908875

00:06:17.385 --> 00:06:19.015 make the research enterprise happen.
NOTE Confidence: 0.93058908875

00:06:19.020 --> 00:06:20.025 At the university.
NOTE Confidence: 0.93058908875

00:06:20.025 --> 00:06:22.432 We had close to 6000 active awards
NOTE Confidence: 0.93058908875

00:06:22.432 --> 00:06:24.556 and you can see the breakdown
NOTE Confidence: 0.93058908875

00:06:24.556 --> 00:06:26.424 between federal and non federal
NOTE Confidence: 0.93058908875

00:06:26.424 --> 00:06:28.590 and clinical trials there as well
NOTE Confidence: 0.93058908875

00:06:28.653 --> 00:06:30.389 as almost 1500 outgoing subawards.
NOTE Confidence: 0.93058908875

00:06:30.389 --> 00:06:30.947 All right.
NOTE Confidence: 0.93058908875

00:06:30.947 --> 00:06:33.244 So if you get something and we're subbing
NOTE Confidence: 0.93058908875

00:06:33.244 --> 00:06:35.588 it out to a colleague in another university,
NOTE Confidence: 0.93058908875

00:06:35.590 --> 00:06:37.578 that is handled by a separate unit
NOTE Confidence: 0.93058908875

00:06:37.578 --> 00:06:39.354 within our office because there's a
NOTE Confidence: 0.93058908875

00:06:39.354 --> 00:06:41.764 whole nother set of regulation that.
NOTE Confidence: 0.93058908875

00:06:41.764 --> 00:06:44.899 Um involves outgoing subaward monitoring,
NOTE Confidence: 0.93058908875

00:06:44.900 --> 00:06:45.716 right.
NOTE Confidence: 0.93058908875

00:06:45.716 --> 00:06:49.199 Also Christina's office did 2555

NOTE Confidence: 0.93058908875

00:06:49.199 --> 00:06:50.513 financial status reports and if you

NOTE Confidence: 0.93058908875

00:06:50.513 --> 00:06:52.206 think about that over the course of a year,

NOTE Confidence: 0.93058908875

00:06:52.210 --> 00:06:53.317 that's a lot.

NOTE Confidence: 0.93058908875

00:06:53.317 --> 00:06:57.438 We also had last year over 2000 active award

NOTE Confidence: 0.93058908875

00:06:57.438 --> 00:07:00.338 principal investigators like yourselves.

NOTE Confidence: 0.93058908875

00:07:00.340 --> 00:07:02.202 We have a lot of activity going

NOTE Confidence: 0.93058908875

00:07:02.202 --> 00:07:03.912 through our office, all right.

NOTE Confidence: 0.93058908875

00:07:03.912 --> 00:07:06.081 And we try to great,

NOTE Confidence: 0.93058908875

00:07:06.081 --> 00:07:07.445 give great customer service

NOTE Confidence: 0.93058908875

00:07:07.445 --> 00:07:09.639 to each and every one of you.

NOTE Confidence: 0.93058908875

00:07:09.640 --> 00:07:12.649 We had 17161.

NOTE Confidence: 0.93058908875

00:07:12.649 --> 00:07:15.441 Active in unique sponsors and a lot of

NOTE Confidence: 0.93058908875

00:07:15.441 --> 00:07:18.388 times they all have different requirements.

NOTE Confidence: 0.93058908875

00:07:18.390 --> 00:07:19.222 So if you say,

NOTE Confidence: 0.93058908875

00:07:19.222 --> 00:07:19.430 well,

NOTE Confidence: 0.93058908875

00:07:19.430 --> 00:07:20.670 what does this sponsor say,
NOTE Confidence: 0.93058908875

00:07:20.670 --> 00:07:23.155 I really don't know until I go
NOTE Confidence: 0.93058908875

00:07:23.155 --> 00:07:25.870 in and dig through either the
NOTE Confidence: 0.93058908875

00:07:25.870 --> 00:07:27.578 solicitation that you answered
NOTE Confidence: 0.93058908875

00:07:27.578 --> 00:07:30.140 for your proposal or your notice
NOTE Confidence: 0.93058908875

00:07:30.211 --> 00:07:32.449 of award because there's so many,
NOTE Confidence: 0.93058908875

00:07:32.450 --> 00:07:35.258 even within the NIH they have you know,
NOTE Confidence: 0.93058908875

00:07:35.260 --> 00:07:37.030 a couple dozen different agencies.
NOTE Confidence: 0.93058908875

00:07:37.030 --> 00:07:38.885 Those different agencies can have
NOTE Confidence: 0.93058908875

00:07:38.885 --> 00:07:41.090 different nuances to what they require
NOTE Confidence: 0.93058908875

00:07:41.090 --> 00:07:43.700 and and what they're looking for us to do.
NOTE Confidence: 0.93058908875

00:07:43.700 --> 00:07:45.947 So it's very important that we always
NOTE Confidence: 0.93058908875

00:07:45.947 --> 00:07:48.206 go back to the written documentation
NOTE Confidence: 0.93058908875

00:07:48.206 --> 00:07:50.660 before we can give an answer,
NOTE Confidence: 0.93058908875

00:07:50.660 --> 00:07:51.574 all right.
NOTE Confidence: 0.93058908875

00:07:51.574 --> 00:07:54.830 And then we had almost 5500 new

NOTE Confidence: 0.93058908875

00:07:54.830 --> 00:07:56.770 and competing proposal submissions

NOTE Confidence: 0.93058908875

00:07:56.770 --> 00:07:59.298 totaling over \$4 billion last year.

NOTE Confidence: 0.93058908875

00:07:59.298 --> 00:08:01.062 So the proposals that went through

NOTE Confidence: 0.93058908875

00:08:01.062 --> 00:08:01.960 my proposal team,

NOTE Confidence: 0.93058908875

00:08:01.960 --> 00:08:05.560 which is 6 people for the entire university,

NOTE Confidence: 0.93058908875

00:08:05.560 --> 00:08:07.370 totaled over \$4 billion dollars

NOTE Confidence: 0.93058908875

00:08:07.370 --> 00:08:09.919 worth of funds that we asked for.

NOTE Confidence: 0.93058908875

00:08:09.920 --> 00:08:10.570 OK.

NOTE Confidence: 0.89035566

00:08:15.230 --> 00:08:17.295 Alright, we're going to talk

NOTE Confidence: 0.89035566

00:08:17.295 --> 00:08:19.930 a little bit about pre award.

NOTE Confidence: 0.89035566

00:08:19.930 --> 00:08:22.260 OK. So when you are,

NOTE Confidence: 0.89035566

00:08:22.260 --> 00:08:23.940 you know, looking for funding,

NOTE Confidence: 0.89035566

00:08:23.940 --> 00:08:25.776 some of the question that comes

NOTE Confidence: 0.89035566

00:08:25.776 --> 00:08:27.819 up often is grant versus gift.

NOTE Confidence: 0.89035566

00:08:27.820 --> 00:08:29.668 John, go ahead and jump in.

NOTE Confidence: 0.72144922

00:08:31.010 --> 00:08:32.336 This question a lot, you know.

NOTE Confidence: 0.72144922

00:08:32.340 --> 00:08:34.020 You know, I'm getting this funding source.

NOTE Confidence: 0.72144922

00:08:34.020 --> 00:08:35.432 Where does it go?

NOTE Confidence: 0.72144922

00:08:35.432 --> 00:08:38.030 I applaud everyone for asking for help

NOTE Confidence: 0.72144922

00:08:38.030 --> 00:08:41.719 and not for forgiveness, which is great.

NOTE Confidence: 0.72144922

00:08:41.720 --> 00:08:44.856 Also to think when you ask for forgiveness,

NOTE Confidence: 0.72144922

00:08:44.860 --> 00:08:46.558 just as an as an aside,

NOTE Confidence: 0.72144922

00:08:46.560 --> 00:08:48.191 you can't you might hold up those

NOTE Confidence: 0.72144922

00:08:48.191 --> 00:08:49.487 funds that you're trying to

NOTE Confidence: 0.72144922

00:08:49.487 --> 00:08:50.857 unlock to further your research.

NOTE Confidence: 0.72144922

00:08:50.860 --> 00:08:53.898 So think about it in that respect.

NOTE Confidence: 0.72144922

00:08:53.900 --> 00:08:57.320 But I can also say is that there can

NOTE Confidence: 0.72144922

00:08:57.320 --> 00:09:00.974 be different mechanisms for the gift.

NOTE Confidence: 0.72144922

00:09:00.974 --> 00:09:02.642 There could be different

NOTE Confidence: 0.72144922

00:09:02.642 --> 00:09:03.476 reporting requirements.

NOTE Confidence: 0.72144922

00:09:03.480 --> 00:09:04.912 There's definitely a different

NOTE Confidence: 0.72144922

00:09:04.912 --> 00:09:07.060 indirect rate when it comes to

NOTE Confidence: 0.72144922

00:09:07.127 --> 00:09:09.005 a gift versus a sponsored award.

NOTE Confidence: 0.72144922

00:09:09.010 --> 00:09:09.840 Umm.

NOTE Confidence: 0.851090232666667

00:09:11.260 --> 00:09:12.972 So it you know usually we get asked

NOTE Confidence: 0.851090232666667

00:09:12.972 --> 00:09:14.550 and you know your business office

NOTE Confidence: 0.851090232666667

00:09:14.550 --> 00:09:16.496 will be the first line always for

NOTE Confidence: 0.851090232666667

00:09:16.496 --> 00:09:18.239 your questions and if they have if

NOTE Confidence: 0.851090232666667

00:09:18.239 --> 00:09:19.643 they cannot make a determination

NOTE Confidence: 0.851090232666667

00:09:19.643 --> 00:09:21.449 generally comes to my office and

NOTE Confidence: 0.851090232666667

00:09:21.449 --> 00:09:23.758 so we are looking to see what are

NOTE Confidence: 0.851090232666667

00:09:23.758 --> 00:09:25.299 the requirements from the sponsor.

NOTE Confidence: 0.851090232666667

00:09:25.300 --> 00:09:27.757 So if a sponsor says you have

NOTE Confidence: 0.851090232666667

00:09:27.757 --> 00:09:28.459 reporting requirements,

NOTE Confidence: 0.851090232666667

00:09:28.460 --> 00:09:31.106 there is a provision for termination

NOTE Confidence: 0.851090232666667

00:09:31.106 --> 00:09:33.798 either from their side or our side

NOTE Confidence: 0.851090232666667

00:09:33.798 --> 00:09:36.235 or if they say you have to send
NOTE Confidence: 0.851090232666667

00:09:36.235 --> 00:09:38.473 back any use unused funds that
NOTE Confidence: 0.851090232666667

00:09:38.473 --> 00:09:40.924 is generally a grant but a gift.
NOTE Confidence: 0.851090232666667

00:09:40.924 --> 00:09:43.704 Is more of an unrestricted pot of money
NOTE Confidence: 0.851090232666667

00:09:43.704 --> 00:09:46.224 that is being given to the university,
NOTE Confidence: 0.851090232666667

00:09:46.230 --> 00:09:49.266 usually a specific Pi for either
NOTE Confidence: 0.851090232666667

00:09:49.266 --> 00:09:51.290 restricted or unrestricted use.
NOTE Confidence: 0.851090232666667

00:09:51.290 --> 00:09:53.467 And that could be to support your
NOTE Confidence: 0.851090232666667

00:09:53.467 --> 00:09:56.659 Project X or it could be just to further
NOTE Confidence: 0.851090232666667

00:09:56.659 --> 00:09:59.118 Doctor Jones's research in general, OK.
NOTE Confidence: 0.851090232666667

00:09:59.118 --> 00:10:01.834 And what we're looking for there is
NOTE Confidence: 0.851090232666667

00:10:01.840 --> 00:10:04.425 there are generally no reporting
NOTE Confidence: 0.851090232666667

00:10:04.425 --> 00:10:06.493 requirements or minimal reporting
NOTE Confidence: 0.851090232666667

00:10:06.493 --> 00:10:08.648 requirements and that could be either
NOTE Confidence: 0.851090232666667

00:10:08.650 --> 00:10:11.920 scientific reporting or financial reporting.
NOTE Confidence: 0.851090232666667

00:10:11.920 --> 00:10:14.216 And also they there will not be provisions

NOTE Confidence: 0.851090232666667
00:10:14.216 --> 00:10:15.571 for termination because they're
NOTE Confidence: 0.851090232666667
00:10:15.571 --> 00:10:17.376 giving us these funds unrestricted.
NOTE Confidence: 0.851090232666667
00:10:17.380 --> 00:10:18.658 They're basically saying here's the money,
NOTE Confidence: 0.851090232666667
00:10:18.660 --> 00:10:20.316 there's no strings attached,
NOTE Confidence: 0.851090232666667
00:10:20.316 --> 00:10:23.322 OK and they will never ask for
NOTE Confidence: 0.851090232666667
00:10:23.322 --> 00:10:26.454 us to return any unused funds.
NOTE Confidence: 0.851090232666667
00:10:26.460 --> 00:10:26.956 All right.
NOTE Confidence: 0.851090232666667
00:10:26.956 --> 00:10:29.268 So those are some of the very obvious
NOTE Confidence: 0.851090232666667
00:10:29.268 --> 00:10:32.108 differences between these two mechanisms.
NOTE Confidence: 0.78314619875
00:10:32.580 --> 00:10:34.340 But always check with your
NOTE Confidence: 0.78314619875
00:10:34.340 --> 00:10:35.696 business office 1st, please.
NOTE Confidence: 0.78314619875
00:10:35.696 --> 00:10:37.801 Yes. You know, we, we will triage
NOTE Confidence: 0.78314619875
00:10:37.801 --> 00:10:39.950 as best we can before we hand
NOTE Confidence: 0.78314619875
00:10:40.024 --> 00:10:41.976 off to OSP or or the OR the.
NOTE Confidence: 0.78314619875
00:10:41.980 --> 00:10:43.170 Development, right?
NOTE Confidence: 0.9722157

00:10:45.600 --> 00:10:46.050 OK.
NOTE Confidence: 0.6976926575

00:10:47.140 --> 00:10:48.610 Oh, OK, not mine here.
NOTE Confidence: 0.686304884285714

00:10:51.500 --> 00:10:53.168 So there's different types
NOTE Confidence: 0.686304884285714

00:10:53.168 --> 00:10:54.419 of funding mechanisms.
NOTE Confidence: 0.686304884285714

00:10:54.420 --> 00:10:55.920 There's the clinical trial,
NOTE Confidence: 0.686304884285714

00:10:55.920 --> 00:10:57.795 clinical research and the grants.
NOTE Confidence: 0.686304884285714

00:10:57.800 --> 00:11:01.220 Again it's the,
NOTE Confidence: 0.686304884285714

00:11:01.220 --> 00:11:02.876 it depends on what you're doing
NOTE Confidence: 0.686304884285714

00:11:02.876 --> 00:11:04.340 will determine how this works.
NOTE Confidence: 0.686304884285714

00:11:04.340 --> 00:11:06.380 Also it determines what kind of
NOTE Confidence: 0.686304884285714

00:11:06.380 --> 00:11:08.399 indirect or taxes if you will,
NOTE Confidence: 0.686304884285714

00:11:08.400 --> 00:11:10.320 that the university will take.
NOTE Confidence: 0.686304884285714

00:11:10.320 --> 00:11:12.518 Right now on brands and sponsored research,
NOTE Confidence: 0.686304884285714

00:11:12.520 --> 00:11:17.969 it's 67 1/2% may go up, I don't know.
NOTE Confidence: 0.686304884285714

00:11:17.970 --> 00:11:21.890 No, it's not gonna you heard it here 1st
NOTE Confidence: 0.686304884285714

00:11:21.890 --> 00:11:23.598 and then you have your clinical trial

NOTE Confidence: 0.686304884285714
00:11:23.598 --> 00:11:25.668 and that that indirect rate is about 30%.
NOTE Confidence: 0.686304884285714
00:11:25.670 --> 00:11:28.190 There's different mechanisms of how
NOTE Confidence: 0.686304884285714
00:11:28.190 --> 00:11:31.904 it each are taxed or the interact
NOTE Confidence: 0.686304884285714
00:11:31.904 --> 00:11:34.664 is applied in clinical trials.
NOTE Confidence: 0.686304884285714
00:11:34.670 --> 00:11:37.382 The indirects are applied on the
NOTE Confidence: 0.686304884285714
00:11:37.382 --> 00:11:39.878 funding that comes in as opposed
NOTE Confidence: 0.686304884285714
00:11:39.878 --> 00:11:42.286 to a grant where it's a it's
NOTE Confidence: 0.686304884285714
00:11:42.286 --> 00:11:43.778 assessed on each expense
NOTE Confidence: 0.871077300833333
00:11:44.490 --> 00:11:46.614 and another thing to keep in mind that not
NOTE Confidence: 0.871077300833333
00:11:46.614 --> 00:11:48.922 all clinical work. Is a clinical trial,
NOTE Confidence: 0.871077300833333
00:11:48.922 --> 00:11:50.860 it can be considered clinical research.
NOTE Confidence: 0.871077300833333
00:11:50.860 --> 00:11:52.903 So again that is driven by the scope of
NOTE Confidence: 0.871077300833333
00:11:52.903 --> 00:11:54.934 work and if you have questions on that,
NOTE Confidence: 0.871077300833333
00:11:54.940 --> 00:11:57.278 you reach out to your business office
NOTE Confidence: 0.871077300833333
00:11:57.278 --> 00:11:59.859 support staff and they can reach out to SP.
NOTE Confidence: 0.871077300833333

00:11:59.860 --> 00:12:01.116 And you know, we might toss it around
NOTE Confidence: 0.871077300833333

00:12:01.116 --> 00:12:02.559 to a couple different individuals,
NOTE Confidence: 0.871077300833333

00:12:02.560 --> 00:12:05.440 but we will make that determination with you.
NOTE Confidence: 0.871077300833333

00:12:05.440 --> 00:12:06.830 OK. Not necessarily for you.
NOTE Confidence: 0.871077300833333

00:12:06.830 --> 00:12:08.482 We always want to work in conjunction
NOTE Confidence: 0.871077300833333

00:12:08.482 --> 00:12:09.819 with all of our faculty.
NOTE Confidence: 0.871077300833333

00:12:09.820 --> 00:12:14.646 OK. All right. All right.
NOTE Confidence: 0.871077300833333

00:12:14.646 --> 00:12:16.418 Here's my scare slide.
NOTE Confidence: 0.871077300833333

00:12:16.420 --> 00:12:19.528 This is the proposal submission days
NOTE Confidence: 0.871077300833333

00:12:19.528 --> 00:12:23.219 to deadline slide for all of last year.
NOTE Confidence: 0.871077300833333

00:12:23.220 --> 00:12:25.810 So you can see the first line
NOTE Confidence: 0.871077300833333

00:12:25.810 --> 00:12:27.754 is proposals that were received
NOTE Confidence: 0.871077300833333

00:12:27.754 --> 00:12:30.386 in OSP the day they were due.
NOTE Confidence: 0.871077300833333

00:12:30.390 --> 00:12:32.644 Why is that the highest you ask?
NOTE Confidence: 0.871077300833333

00:12:32.650 --> 00:12:33.673 I don't know.
NOTE Confidence: 0.871077300833333

00:12:33.673 --> 00:12:35.037 So you can see.

NOTE Confidence: 0.905131232352941
00:12:37.140 --> 00:12:40.234 Nearly 50% of our proposals are received
NOTE Confidence: 0.905131232352941
00:12:40.234 --> 00:12:43.977 the day before or the day that they are due.
NOTE Confidence: 0.905131232352941
00:12:43.980 --> 00:12:45.966 All right, I don't advise that.
NOTE Confidence: 0.905131232352941
00:12:45.970 --> 00:12:48.874 And here's why. Because things can go wrong.
NOTE Confidence: 0.905131232352941
00:12:48.880 --> 00:12:51.463 All right. If we get your proposal
NOTE Confidence: 0.905131232352941
00:12:51.463 --> 00:12:53.899 at 2:00 o'clock in the afternoon,
NOTE Confidence: 0.905131232352941
00:12:53.900 --> 00:12:56.024 you have to know by looking at this graph
NOTE Confidence: 0.905131232352941
00:12:56.024 --> 00:12:58.231 that our proposal team has 15 other grants
NOTE Confidence: 0.905131232352941
00:12:58.231 --> 00:13:00.439 that are coming at the same time as yours.
NOTE Confidence: 0.905131232352941
00:13:00.440 --> 00:13:01.540 So it's not like, well,
NOTE Confidence: 0.905131232352941
00:13:01.540 --> 00:13:02.352 my proposal manager has
NOTE Confidence: 0.905131232352941
00:13:02.352 --> 00:13:03.570 three hours to look at that.
NOTE Confidence: 0.905131232352941
00:13:03.570 --> 00:13:05.243 Your proposal manager may have 10 minutes
NOTE Confidence: 0.905131232352941
00:13:05.243 --> 00:13:07.067 to look at that because they have.
NOTE Confidence: 0.905131232352941
00:13:07.070 --> 00:13:08.906 Four more in the queue either
NOTE Confidence: 0.905131232352941

00:13:08.906 --> 00:13:10.540 before or after you, OK.
NOTE Confidence: 0.905131232352941

00:13:10.540 --> 00:13:14.230 And we do review in the order that proposals
NOTE Confidence: 0.905131232352941

00:13:14.322 --> 00:13:17.823 are received on top of that if there are.
NOTE Confidence: 0.905131232352941

00:13:17.830 --> 00:13:21.267 Significant changes that need to be made.
NOTE Confidence: 0.905131232352941

00:13:21.270 --> 00:13:23.826 Then you, we need time to to make those.
NOTE Confidence: 0.905131232352941

00:13:23.830 --> 00:13:25.650 All right for NIH applications.
NOTE Confidence: 0.905131232352941

00:13:25.650 --> 00:13:28.107 You should have enough time for us to submit
NOTE Confidence: 0.905131232352941

00:13:28.107 --> 00:13:30.450 that and then you can go into ecommons and
NOTE Confidence: 0.905131232352941

00:13:30.450 --> 00:13:32.891 look at your proposal and if you say, hey,
NOTE Confidence: 0.905131232352941

00:13:32.891 --> 00:13:35.850 this is wrong I want to swap out a section.
NOTE Confidence: 0.905131232352941

00:13:35.850 --> 00:13:36.858 Can you resubmit? Yeah.
NOTE Confidence: 0.905131232352941

00:13:36.858 --> 00:13:39.229 If you've sent it to us in enough time,
NOTE Confidence: 0.905131232352941

00:13:39.230 --> 00:13:40.700 we certainly will do that for you.
NOTE Confidence: 0.905131232352941

00:13:40.700 --> 00:13:42.266 And that could be, you know,
NOTE Confidence: 0.905131232352941

00:13:42.270 --> 00:13:44.086 a typo that's significant.
NOTE Confidence: 0.905131232352941

00:13:44.086 --> 00:13:46.362 That could be, you know whatever it

NOTE Confidence: 0.905131232352941
00:13:46.362 --> 00:13:48.270 is that you want to change something.
NOTE Confidence: 0.905131232352941
00:13:48.270 --> 00:13:49.818 You have the luxury of doing
NOTE Confidence: 0.905131232352941
00:13:49.818 --> 00:13:51.440 that if you get it to us.
NOTE Confidence: 0.905131232352941
00:13:51.440 --> 00:13:52.952 Very late and we don't push
NOTE Confidence: 0.905131232352941
00:13:52.952 --> 00:13:54.120 the button until 4:30.
NOTE Confidence: 0.905131232352941
00:13:54.120 --> 00:13:57.400 You likely will not have time to do
NOTE Confidence: 0.905131232352941
00:13:57.400 --> 00:14:00.310 that last quality control check.
NOTE Confidence: 0.905131232352941
00:14:00.310 --> 00:14:02.487 All right? So I don't advise that.
NOTE Confidence: 0.905131232352941
00:14:02.490 --> 00:14:05.010 Some of the problems that we have run into
NOTE Confidence: 0.905131232352941
00:14:05.010 --> 00:14:08.090 a couple of years ago during an NIH deadline,
NOTE Confidence: 0.905131232352941
00:14:08.090 --> 00:14:11.289 it was on the day of the NIH deadline, all
NOTE Confidence: 0.905131232352941
00:14:11.289 --> 00:14:15.510 of the servers down the East Coast went out.
NOTE Confidence: 0.905131232352941
00:14:15.510 --> 00:14:16.910 And we couldn't submit anything.
NOTE Confidence: 0.905131232352941
00:14:16.910 --> 00:14:17.938 There was no power.
NOTE Confidence: 0.905131232352941
00:14:17.938 --> 00:14:18.966 There was no juice.
NOTE Confidence: 0.905131232352941

00:14:18.970 --> 00:14:21.266 It was not Yale, it was not ITS.
NOTE Confidence: 0.905131232352941

00:14:21.270 --> 00:14:23.062 It was the servers down the East
NOTE Confidence: 0.905131232352941

00:14:23.062 --> 00:14:24.110 Coast we still had.
NOTE Confidence: 0.905131232352941

00:14:24.110 --> 00:14:25.447 It was about 2:00 or 3:00 o'clock
NOTE Confidence: 0.905131232352941

00:14:25.447 --> 00:14:26.020 in the afternoon.
NOTE Confidence: 0.905131232352941

00:14:26.020 --> 00:14:27.202 We still had four proposals to
NOTE Confidence: 0.905131232352941

00:14:27.202 --> 00:14:27.990 get out the door,
NOTE Confidence: 0.905131232352941

00:14:27.990 --> 00:14:29.790 which was good.
NOTE Confidence: 0.905131232352941

00:14:29.790 --> 00:14:32.190 Based on this graph,
NOTE Confidence: 0.905131232352941

00:14:32.190 --> 00:14:35.790 we were able to get them out in time.
NOTE Confidence: 0.905131232352941

00:14:35.790 --> 00:14:37.278 But you know that's something you never want
NOTE Confidence: 0.905131232352941

00:14:37.278 --> 00:14:39.191 to find yourself on the other end of, right?
NOTE Confidence: 0.905131232352941

00:14:39.191 --> 00:14:41.496 That is a heart stopping.
NOTE Confidence: 0.905131232352941

00:14:41.500 --> 00:14:42.283 Type of situation.
NOTE Confidence: 0.905131232352941

00:14:42.283 --> 00:14:43.849 You don't want to find yourself,
NOTE Confidence: 0.905131232352941

00:14:43.850 --> 00:14:46.104 you know, having to explain to the

NOTE Confidence: 0.905131232352941
00:14:46.104 --> 00:14:48.510 NIH if there are system problems.
NOTE Confidence: 0.905131232352941
00:14:48.510 --> 00:14:51.246 We have a system to system
NOTE Confidence: 0.905131232352941
00:14:51.246 --> 00:14:52.614 proposal development application.
NOTE Confidence: 0.905131232352941
00:14:52.620 --> 00:14:53.276 It's software.
NOTE Confidence: 0.905131232352941
00:14:53.276 --> 00:14:55.572 There can be glitches if something happens.
NOTE Confidence: 0.905131232352941
00:14:55.580 --> 00:14:56.996 You can't write a letter to
NOTE Confidence: 0.905131232352941
00:14:56.996 --> 00:14:58.516 the NIH that says, you know,
NOTE Confidence: 0.905131232352941
00:14:58.516 --> 00:15:01.225 our iris system went down or there was a
NOTE Confidence: 0.905131232352941
00:15:01.225 --> 00:15:03.640 hiccup or something happened within the NIH.
NOTE Confidence: 0.905131232352941
00:15:03.640 --> 00:15:04.732 Late submission policy,
NOTE Confidence: 0.905131232352941
00:15:04.732 --> 00:15:07.800 it says that is not a justifiable excuse.
NOTE Confidence: 0.905131232352941
00:15:07.800 --> 00:15:08.386 They won't,
NOTE Confidence: 0.905131232352941
00:15:08.386 --> 00:15:09.558 they won't buy it.
NOTE Confidence: 0.905131232352941
00:15:09.560 --> 00:15:10.995 So they're your application is
NOTE Confidence: 0.905131232352941
00:15:10.995 --> 00:15:12.143 going to be returned.
NOTE Confidence: 0.905131232352941

00:15:12.150 --> 00:15:13.896 That we view and I'm sure
NOTE Confidence: 0.905131232352941

00:15:13.896 --> 00:15:15.060 you've all spent months
NOTE Confidence: 0.883861220769231

00:15:15.127 --> 00:15:16.659 working on this, on your work.
NOTE Confidence: 0.883861220769231

00:15:16.659 --> 00:15:17.817 We don't want that to happen.
NOTE Confidence: 0.883861220769231

00:15:17.820 --> 00:15:20.196 We want your proposal to go in and
NOTE Confidence: 0.883861220769231

00:15:20.196 --> 00:15:23.153 the very best condition it can so has
NOTE Confidence: 0.883861220769231

00:15:23.153 --> 00:15:25.300 the highest possibility of funding.
NOTE Confidence: 0.883861220769231

00:15:25.300 --> 00:15:27.436 OK, we're working with you to do that.
NOTE Confidence: 0.883861220769231

00:15:27.440 --> 00:15:30.896 We do not review scientific components,
NOTE Confidence: 0.883861220769231

00:15:30.900 --> 00:15:32.760 but we do review the budgets,
NOTE Confidence: 0.883861220769231

00:15:32.760 --> 00:15:34.860 we do review for compliances.
NOTE Confidence: 0.883861220769231

00:15:34.860 --> 00:15:36.911 We look to make sure page limitations
NOTE Confidence: 0.883861220769231

00:15:36.911 --> 00:15:38.878 are accurate and so on and so forth.
NOTE Confidence: 0.883861220769231

00:15:38.880 --> 00:15:40.434 All right. You give us more time,
NOTE Confidence: 0.883861220769231

00:15:40.440 --> 00:15:43.216 we can do more review on your behalf.
NOTE Confidence: 0.883861220769231

00:15:43.220 --> 00:15:47.260 All right. OK. Can I can I add, yes.

NOTE Confidence: 0.5749699

00:15:48.880 --> 00:15:51.580 Tickets submitted on the same day

NOTE Confidence: 0.5749699

00:15:51.580 --> 00:15:53.098 don't get accepted by the public,

NOTE Confidence: 0.920661846153846

00:15:53.960 --> 00:15:56.312 you know, I don't have those

NOTE Confidence: 0.920661846153846

00:15:56.312 --> 00:15:58.870 numbers off the top of my head.

NOTE Confidence: 0.920661846153846

00:15:58.870 --> 00:16:00.510 I would love to say there's a huge

NOTE Confidence: 0.920661846153846

00:16:00.510 --> 00:16:01.729 correlation that it's like you know,

NOTE Confidence: 0.920661846153846

00:16:01.730 --> 00:16:03.190 like 1%, but I can't,

NOTE Confidence: 0.920661846153846

00:16:03.190 --> 00:16:06.025 I can't say that and be accurate.

NOTE Confidence: 0.920661846153846

00:16:06.030 --> 00:16:09.500 What I do want to say is that we

NOTE Confidence: 0.920661846153846

00:16:09.500 --> 00:16:12.410 first of all putting our resources,

NOTE Confidence: 0.920661846153846

00:16:12.410 --> 00:16:14.850 straining our resources that you

NOTE Confidence: 0.920661846153846

00:16:14.850 --> 00:16:18.358 know to that extent is tough and.

NOTE Confidence: 0.920661846153846

00:16:18.358 --> 00:16:21.454 You don't get the best review.

NOTE Confidence: 0.920661846153846

00:16:21.460 --> 00:16:24.610 So again we want to give you the best

NOTE Confidence: 0.920661846153846

00:16:24.610 --> 00:16:27.035 opportunity for funding and if there is,

NOTE Confidence: 0.920661846153846

00:16:27.040 --> 00:16:28.979 there was an example something I went,
NOTE Confidence: 0.920661846153846

00:16:28.980 --> 00:16:30.916 I was a proposal manager when I first
NOTE Confidence: 0.920661846153846

00:16:30.916 --> 00:16:32.562 started OSP and we had a proposal
NOTE Confidence: 0.920661846153846

00:16:32.562 --> 00:16:34.422 came through and it was at the very
NOTE Confidence: 0.920661846153846

00:16:34.422 --> 00:16:36.046 last minute and there was all kinds
NOTE Confidence: 0.920661846153846

00:16:36.050 --> 00:16:38.186 of problems and we were trying to get
NOTE Confidence: 0.920661846153846

00:16:38.186 --> 00:16:39.660 everything fixed as best as we can.
NOTE Confidence: 0.920661846153846

00:16:39.660 --> 00:16:41.781 And finally I received it like 10
NOTE Confidence: 0.920661846153846

00:16:41.781 --> 00:16:44.150 minutes before 5 right NIH 5:00 o'clock.
NOTE Confidence: 0.920661846153846

00:16:44.150 --> 00:16:46.778 It's a deadline if you if you submit to
NOTE Confidence: 0.920661846153846

00:16:46.778 --> 00:16:49.928 the NSF National Science Foundation at 50001.
NOTE Confidence: 0.920661846153846

00:16:49.928 --> 00:16:52.226 Your system shuts down. All right.
NOTE Confidence: 0.920661846153846

00:16:52.226 --> 00:16:53.504 So there there's you can't even
NOTE Confidence: 0.920661846153846

00:16:53.504 --> 00:16:54.360 get out the door.
NOTE Confidence: 0.920661846153846

00:16:54.360 --> 00:16:55.940 So but within the H,
NOTE Confidence: 0.920661846153846

00:16:55.940 --> 00:16:56.540 you know,

NOTE Confidence: 0.920661846153846
00:16:56.540 --> 00:16:58.637 said I submitted it was about 10-5
NOTE Confidence: 0.920661846153846
00:16:58.637 --> 00:17:00.419 or 10 minutes before the deadline.
NOTE Confidence: 0.920661846153846
00:17:00.420 --> 00:17:01.812 The Pi went and looked at it and
NOTE Confidence: 0.920661846153846
00:17:01.812 --> 00:17:02.628 she said Oh my God,
NOTE Confidence: 0.920661846153846
00:17:02.630 --> 00:17:05.643 there was an entire upload that was wrong.
NOTE Confidence: 0.920661846153846
00:17:05.643 --> 00:17:08.030 It was supposed to be like my
NOTE Confidence: 0.920661846153846
00:17:08.109 --> 00:17:10.457 scientific portion of whatever.
NOTE Confidence: 0.920661846153846
00:17:10.460 --> 00:17:12.324 And the person who had was in a
NOTE Confidence: 0.920661846153846
00:17:12.324 --> 00:17:14.159 hurry now trying to make changes,
NOTE Confidence: 0.920661846153846
00:17:14.160 --> 00:17:17.838 uploaded a presentation on effort reporting,
NOTE Confidence: 0.920661846153846
00:17:17.840 --> 00:17:21.095 a 19 page presentation on effort reporting.
NOTE Confidence: 0.920661846153846
00:17:21.100 --> 00:17:21.880 And you know.
NOTE Confidence: 0.920661846153846
00:17:21.880 --> 00:17:23.440 I can't fault them because they
NOTE Confidence: 0.920661846153846
00:17:23.440 --> 00:17:25.295 were in a hurry frantically trying
NOTE Confidence: 0.920661846153846
00:17:25.295 --> 00:17:27.171 to make this deadline because the
NOTE Confidence: 0.920661846153846

00:17:27.171 --> 00:17:28.869 PR gave them everything very late.
NOTE Confidence: 0.920661846153846

00:17:28.870 --> 00:17:30.130 And it got returned,
NOTE Confidence: 0.920661846153846

00:17:30.130 --> 00:17:31.705 it got rejected without administrative
NOTE Confidence: 0.920661846153846

00:17:31.705 --> 00:17:33.408 review because it was noncompliant.
NOTE Confidence: 0.920661846153846

00:17:33.410 --> 00:17:34.402 That's what they say.
NOTE Confidence: 0.920661846153846

00:17:34.402 --> 00:17:35.146 It's not compliant.
NOTE Confidence: 0.920661846153846

00:17:35.150 --> 00:17:37.134 So we never want to see that happen,
NOTE Confidence: 0.920661846153846

00:17:37.140 --> 00:17:37.780 OK.
NOTE Confidence: 0.695830345

00:17:38.740 --> 00:17:42.060 Amy, if I could add that, please do.
NOTE Confidence: 0.695830345

00:17:42.060 --> 00:17:44.100 Since I was also working on,
NOTE Confidence: 0.695830345

00:17:44.100 --> 00:17:45.570 I used to submit proposals,
NOTE Confidence: 0.695830345

00:17:45.570 --> 00:17:47.100 so I worked very closely with
NOTE Confidence: 0.695830345

00:17:47.100 --> 00:17:48.880 Amy and her group at that time.
NOTE Confidence: 0.695830345

00:17:48.880 --> 00:17:51.566 And the rule of thumb is, you know,
NOTE Confidence: 0.695830345

00:17:51.566 --> 00:17:54.550 really to to get everything to SP in
NOTE Confidence: 0.695830345

00:17:54.638 --> 00:17:57.398 its final form as best as you can,

NOTE Confidence: 0.695830345

00:17:57.400 --> 00:17:59.098 five days ahead of the deadline.

NOTE Confidence: 0.695830345

00:17:59.100 --> 00:18:00.440 I don't think they mentioned that. So

NOTE Confidence: 0.702971048571429

00:18:00.780 --> 00:18:03.545 that is our official policy 5 days.

NOTE Confidence: 0.79501138

00:18:05.040 --> 00:18:06.126 Or cut off if I'm not.

NOTE Confidence: 0.765082176363637

00:18:06.290 --> 00:18:07.710 There are schools across the

NOTE Confidence: 0.765082176363637

00:18:07.710 --> 00:18:09.340 country that do have hard cut

NOTE Confidence: 0.878179813846154

00:18:09.350 --> 00:18:11.590 offs so. So and I always used to say you

NOTE Confidence: 0.878179813846154

00:18:11.646 --> 00:18:13.750 know if you want the business office to

NOTE Confidence: 0.878179813846154

00:18:13.750 --> 00:18:16.068 look at it you know every business off.

NOTE Confidence: 0.878179813846154

00:18:16.070 --> 00:18:18.710 I'm going to say this a lot actually

NOTE Confidence: 0.878179813846154

00:18:18.710 --> 00:18:21.095 every business office here at yales

NOTE Confidence: 0.878179813846154

00:18:21.095 --> 00:18:23.579 different there's no consistency except for

NOTE Confidence: 0.878179813846154

00:18:23.649 --> 00:18:26.369 inconsistency here in here at Yale I find.

NOTE Confidence: 0.878179813846154

00:18:26.370 --> 00:18:28.449 So if you really you know you want the

NOTE Confidence: 0.878179813846154

00:18:28.449 --> 00:18:30.209 business office to look at it because

NOTE Confidence: 0.878179813846154

00:18:30.209 --> 00:18:32.323 they're going to look at you know your
NOTE Confidence: 0.878179813846154

00:18:32.323 --> 00:18:33.943 budget justification to make sure that
NOTE Confidence: 0.878179813846154

00:18:33.950 --> 00:18:35.910 you're budgeting appropriately and I'll.
NOTE Confidence: 0.878179813846154

00:18:35.910 --> 00:18:36.946 I have a few slides on that,
NOTE Confidence: 0.878179813846154

00:18:36.950 --> 00:18:38.810 so I'll get into that in a little bit, OK?
NOTE Confidence: 0.488674674285714

00:18:42.420 --> 00:18:43.430 Michael, modular.
NOTE Confidence: 0.488674674285714

00:18:43.430 --> 00:18:45.955 So modular versus detailed budgets.
NOTE Confidence: 0.488674674285714

00:18:45.960 --> 00:18:47.796 There are two types of budgets
NOTE Confidence: 0.488674674285714

00:18:47.796 --> 00:18:49.020 that can be submitted.
NOTE Confidence: 0.488674674285714

00:18:49.020 --> 00:18:51.740 Modular budgets typically are threes,
NOTE Confidence: 0.488674674285714

00:18:51.740 --> 00:18:57.940 our 20 ones on 250 less or and or less.
NOTE Confidence: 0.488674674285714

00:18:57.940 --> 00:18:59.482 But really the important piece here
NOTE Confidence: 0.488674674285714

00:18:59.482 --> 00:19:00.983 and they have different requirements
NOTE Confidence: 0.488674674285714

00:19:00.983 --> 00:19:02.258 for budget justifications.
NOTE Confidence: 0.488674674285714

00:19:02.260 --> 00:19:04.276 But the real important piece here
NOTE Confidence: 0.488674674285714

00:19:04.276 --> 00:19:06.495 from for me and I've actually

NOTE Confidence: 0.488674674285714
00:19:06.495 --> 00:19:09.321 advised us to faculty to six the
NOTE Confidence: 0.488674674285714
00:19:09.321 --> 00:19:11.356 success of the certain faculty.
NOTE Confidence: 0.488674674285714
00:19:11.360 --> 00:19:13.859 That wanted to do the modular budget
NOTE Confidence: 0.488674674285714
00:19:13.859 --> 00:19:16.564 because it was quote easier budget what
NOTE Confidence: 0.488674674285714
00:19:16.564 --> 00:19:19.098 you need to be successful really and
NOTE Confidence: 0.488674674285714
00:19:19.098 --> 00:19:21.700 you know the the NIH is not I don't
NOTE Confidence: 0.488674674285714
00:19:21.700 --> 00:19:24.304 think I would just because you're low
NOTE Confidence: 0.488674674285714
00:19:24.304 --> 00:19:26.526 you're budgeting at a lower amount.
NOTE Confidence: 0.488674674285714
00:19:26.526 --> 00:19:27.942 You may think you're going to
NOTE Confidence: 0.488674674285714
00:19:27.942 --> 00:19:29.146 get funded really that's not
NOTE Confidence: 0.488674674285714
00:19:29.146 --> 00:19:30.496 they're not going to bounce it.
NOTE Confidence: 0.488674674285714
00:19:30.500 --> 00:19:31.960 It's really your science right.
NOTE Confidence: 0.488674674285714
00:19:31.960 --> 00:19:33.610 So just budget what you need
NOTE Confidence: 0.488674674285714
00:19:33.610 --> 00:19:34.435 to be successful.
NOTE Confidence: 0.93318565
00:19:36.620 --> 00:19:38.978 OK. And so just to piggyback off of that,
NOTE Confidence: 0.93318565

00:19:38.980 --> 00:19:41.680 the second bullet point, prior approval
NOTE Confidence: 0.93318565

00:19:41.680 --> 00:19:44.479 is required for any NIH budgets.
NOTE Confidence: 0.93318565

00:19:44.480 --> 00:19:47.240 Again, we're very NIH centric care
NOTE Confidence: 0.93318565

00:19:47.240 --> 00:19:49.908 that exceed \$500,000 in direct costs
NOTE Confidence: 0.93318565

00:19:49.908 --> 00:19:52.290 in any budget period. All right.
NOTE Confidence: 0.93318565

00:19:52.290 --> 00:19:55.465 So the NIH does require that you reach out to
NOTE Confidence: 0.93318565

00:19:55.465 --> 00:19:58.090 the program officer or what we call the PO,
NOTE Confidence: 0.93318565

00:19:58.090 --> 00:20:00.680 which I'm sure you're all familiar with
NOTE Confidence: 0.93318565

00:20:00.680 --> 00:20:03.922 at least six weeks in advance and prior
NOTE Confidence: 0.93318565

00:20:03.922 --> 00:20:06.560 written approval is required to submit.
NOTE Confidence: 0.93318565

00:20:06.560 --> 00:20:08.569 If you don't have that as part
NOTE Confidence: 0.93318565

00:20:08.569 --> 00:20:09.782 of your application package,
NOTE Confidence: 0.93318565

00:20:09.782 --> 00:20:11.994 when it goes to the Center for
NOTE Confidence: 0.93318565

00:20:11.994 --> 00:20:13.536 receipt and referral, they're going
NOTE Confidence: 0.93318565

00:20:13.536 --> 00:20:15.167 to say you don't have prior approval,
NOTE Confidence: 0.93318565

00:20:15.170 --> 00:20:17.258 they're going to send it back to us

NOTE Confidence: 0.93318565

00:20:17.258 --> 00:20:19.359 without review and say it's rejected, OK.

NOTE Confidence: 0.93318565

00:20:19.359 --> 00:20:21.204 And there's very little that

NOTE Confidence: 0.93318565

00:20:21.204 --> 00:20:23.150 we can do about that.

NOTE Confidence: 0.93318565

00:20:23.150 --> 00:20:24.806 So that's something to keep in mind as well.

NOTE Confidence: 0.93318565

00:20:24.810 --> 00:20:25.830 And if you don't know,

NOTE Confidence: 0.93318565

00:20:25.830 --> 00:20:26.734 you can ask questions,

NOTE Confidence: 0.93318565

00:20:26.734 --> 00:20:28.944 talk to your business office, talk to OSP,

NOTE Confidence: 0.93318565

00:20:28.944 --> 00:20:31.450 we can help you make that determination,

NOTE Confidence: 0.93318565

00:20:31.450 --> 00:20:32.970 put you in touch with the right people.

NOTE Confidence: 0.93318565

00:20:32.970 --> 00:20:33.520 OK.

NOTE Confidence: 0.60935700625

00:20:33.630 --> 00:20:35.098 And one more important,

NOTE Confidence: 0.60935700625

00:20:35.098 --> 00:20:36.566 important point about budget.

NOTE Confidence: 0.60935700625

00:20:36.570 --> 00:20:38.534 Educations, even though they're

NOTE Confidence: 0.60935700625

00:20:38.534 --> 00:20:40.555 not required an itemized budget

NOTE Confidence: 0.60935700625

00:20:40.555 --> 00:20:42.280 justification for a modular budget,

NOTE Confidence: 0.60935700625

00:20:42.280 --> 00:20:43.865 the business Office still needs
NOTE Confidence: 0.60935700625

00:20:43.865 --> 00:20:45.919 that just to make sure we're
NOTE Confidence: 0.60935700625

00:20:45.919 --> 00:20:47.929 compliant with the you're spending.
NOTE Confidence: 0.60935700625

00:20:47.930 --> 00:20:49.890 That's all.
NOTE Confidence: 0.798832746666667

00:20:49.890 --> 00:20:53.279 See you too. All right. OK.
NOTE Confidence: 0.745790003333333

00:20:53.290 --> 00:20:55.060 Budgeting. Well, this is my side.
NOTE Confidence: 0.745790003333333

00:20:55.060 --> 00:20:56.388 I'm so I'm going to go over just,
NOTE Confidence: 0.745790003333333

00:20:56.390 --> 00:20:57.860 you know, if you have grants,
NOTE Confidence: 0.745790003333333

00:20:57.860 --> 00:20:59.590 you know how you should know how to budget.
NOTE Confidence: 0.745790003333333

00:20:59.590 --> 00:21:01.420 I mean I, I have a home budget.
NOTE Confidence: 0.745790003333333

00:21:01.420 --> 00:21:03.912 I, you know, we should all budget
NOTE Confidence: 0.745790003333333

00:21:03.912 --> 00:21:05.978 within our means and you know,
NOTE Confidence: 0.745790003333333

00:21:05.980 --> 00:21:08.364 but really you're going to start out with
NOTE Confidence: 0.745790003333333

00:21:08.364 --> 00:21:10.300 your personnel and your other expenses.
NOTE Confidence: 0.745790003333333

00:21:10.300 --> 00:21:12.190 But there's also this part that
NOTE Confidence: 0.745790003333333

00:21:12.190 --> 00:21:14.622 we kind of alluded to before like

NOTE Confidence: 0.745790003333333

00:21:14.622 --> 00:21:16.554 indirect cost currently at 67

NOTE Confidence: 0.745790003333333

00:21:16.554 --> 00:21:19.278 1/2% that kind that really covers,

NOTE Confidence: 0.745790003333333

00:21:19.280 --> 00:21:22.288 as Amy said, the lights and any OSP.

NOTE Confidence: 0.745790003333333

00:21:22.290 --> 00:21:24.495 Um, may, may or may not be

NOTE Confidence: 0.745790003333333

00:21:24.495 --> 00:21:26.780 parts of your business office.

NOTE Confidence: 0.745790003333333

00:21:26.780 --> 00:21:30.474 But, and the other kind of caveat

NOTE Confidence: 0.745790003333333

00:21:30.474 --> 00:21:32.658 to budgeting is also the fringe.

NOTE Confidence: 0.745790003333333

00:21:32.660 --> 00:21:36.132 Depending on the type of staff you want

NOTE Confidence: 0.745790003333333

00:21:36.132 --> 00:21:39.056 on your on your grant or in or in your

NOTE Confidence: 0.745790003333333

00:21:39.056 --> 00:21:43.860 lab to assist with your research, it's.

NOTE Confidence: 0.745790003333333

00:21:43.860 --> 00:21:46.034 Fringe is kind of get gets lost in

NOTE Confidence: 0.745790003333333

00:21:46.034 --> 00:21:48.247 that in in budgeting because it is

NOTE Confidence: 0.745790003333333

00:21:48.247 --> 00:21:51.302 a huge factor and it will eat up a

NOTE Confidence: 0.745790003333333

00:21:51.302 --> 00:21:53.521 large portion of your of your budget.

NOTE Confidence: 0.83239602

00:21:56.140 --> 00:21:57.344 What else do I want to say?

NOTE Confidence: 0.83239602

00:21:57.350 --> 00:21:59.225 Again, you you should when
NOTE Confidence: 0.83239602

00:21:59.225 --> 00:22:01.100 working with your business office,
NOTE Confidence: 0.83239602

00:22:01.100 --> 00:22:02.175 you know indirect are part
NOTE Confidence: 0.83239602

00:22:02.175 --> 00:22:03.035 of the overall budget,
NOTE Confidence: 0.83239602

00:22:03.040 --> 00:22:05.364 but really you want to look at
NOTE Confidence: 0.83239602

00:22:05.364 --> 00:22:07.471 the direct costs or the costs
NOTE Confidence: 0.83239602

00:22:07.471 --> 00:22:09.201 that are are directly applied
NOTE Confidence: 0.83239602

00:22:09.201 --> 00:22:11.661 to the grant or sponsored award
NOTE Confidence: 0.83239602

00:22:11.661 --> 00:22:14.343 and that's really what you have
NOTE Confidence: 0.83239602

00:22:14.343 --> 00:22:16.808 available and you know you know you.
NOTE Confidence: 0.83239602

00:22:16.810 --> 00:22:18.082 In thinking about when you develop
NOTE Confidence: 0.83239602

00:22:18.082 --> 00:22:20.182 your budget, you know how many.
NOTE Confidence: 0.83239602

00:22:20.182 --> 00:22:22.690 You know supplies am I going
NOTE Confidence: 0.83239602

00:22:22.781 --> 00:22:25.142 to need or how many? Uh.
NOTE Confidence: 0.83239602

00:22:25.142 --> 00:22:27.470 Different lab pieces that
NOTE Confidence: 0.83239602

00:22:27.470 --> 00:22:29.798 you're going to need.

NOTE Confidence: 0.83239602

00:22:29.800 --> 00:22:31.144 So you should be able to kind

NOTE Confidence: 0.83239602

00:22:31.144 --> 00:22:32.490 of get a sense of that.

NOTE Confidence: 0.83239602

00:22:32.490 --> 00:22:34.236 Again, work with your business office,

NOTE Confidence: 0.83239602

00:22:34.240 --> 00:22:35.980 have them go through it,

NOTE Confidence: 0.83239602

00:22:35.980 --> 00:22:36.790 have them look at it.

NOTE Confidence: 0.787006028

00:22:39.120 --> 00:22:40.660 Yeah, I want to raise.

NOTE Confidence: 0.787006028

00:22:40.660 --> 00:22:41.844 Can I just put it in my budget?

NOTE Confidence: 0.84569672

00:22:43.000 --> 00:22:46.276 No, and I'll tell you why.

NOTE Confidence: 0.84569672

00:22:46.280 --> 00:22:48.730 Because we are bound by Yale policy

NOTE Confidence: 0.84569672

00:22:48.730 --> 00:22:51.760 that we have to propose at the

NOTE Confidence: 0.84569672

00:22:51.760 --> 00:22:53.660 current institutional base salary,

NOTE Confidence: 0.84569672

00:22:53.660 --> 00:22:55.670 or what we call IBS.

NOTE Confidence: 0.84569672

00:22:55.670 --> 00:22:59.502 So you we we can put in anticipated

NOTE Confidence: 0.84569672

00:22:59.502 --> 00:23:02.129 raises for outgoing years,

NOTE Confidence: 0.84569672

00:23:02.130 --> 00:23:04.048 but maybe not a promotion where you're

NOTE Confidence: 0.84569672

00:23:04.048 --> 00:23:07.120 going to get like an extra \$250,000 so.
NOTE Confidence: 0.937843311666667

00:23:08.440 --> 00:23:09.706 Also, if you think about it,
NOTE Confidence: 0.937843311666667

00:23:09.710 --> 00:23:11.006 if you're already over the cap.
NOTE Confidence: 0.812533582857143

00:23:11.710 --> 00:23:13.754 Yeah, it doesn't matter if you're yeah,
NOTE Confidence: 0.812533582857143

00:23:13.760 --> 00:23:15.760 you're you're so if your cat,
NOTE Confidence: 0.812533582857143

00:23:15.760 --> 00:23:16.839 which is convenient, which
NOTE Confidence: 0.772690518

00:23:16.850 --> 00:23:18.230 is a little more convenient.
NOTE Confidence: 0.772690518

00:23:18.230 --> 00:23:20.294 Although as you could see that
NOTE Confidence: 0.772690518

00:23:20.294 --> 00:23:22.475 you know the maximum amount you
NOTE Confidence: 0.772690518

00:23:22.475 --> 00:23:24.660 could actually apply for is 500K.
NOTE Confidence: 0.772690518

00:23:24.660 --> 00:23:27.110 Well, that hasn't gone up in June.
NOTE Confidence: 0.772690518

00:23:27.110 --> 00:23:27.734 How many years?
NOTE Confidence: 0.772690518

00:23:27.734 --> 00:23:30.560 And you could probably do a number
NOTE Confidence: 0.772690518

00:23:30.560 --> 00:23:32.780 of years even the modular budget
NOTE Confidence: 0.772690518

00:23:32.780 --> 00:23:35.258 I don't think has gone up and.
NOTE Confidence: 0.772690518

00:23:35.260 --> 00:23:39.952 No, not not not. Line. OK. OK.

NOTE Confidence: 0.772690518

00:23:39.952 --> 00:23:41.488 So I was going to talk about a

NOTE Confidence: 0.772690518

00:23:41.488 --> 00:23:42.898 little bit of fringe costs here.

NOTE Confidence: 0.772690518

00:23:42.900 --> 00:23:45.320 So fringe cost covers all

NOTE Confidence: 0.772690518

00:23:45.320 --> 00:23:47.740 employee benefits and are charged.

NOTE Confidence: 0.576756052

00:23:49.160 --> 00:23:50.250 Talking about, we're talking about.

NOTE Confidence: 0.623213156

00:23:53.090 --> 00:23:54.700 I my slides are there

NOTE Confidence: 0.831077480714286

00:23:54.710 --> 00:23:55.893 too. Yeah, we're going to talk about

NOTE Confidence: 0.831077480714286

00:23:55.893 --> 00:23:57.077 that a little bit more in detail.

NOTE Confidence: 0.73064493375

00:23:59.110 --> 00:24:02.814 So fringe. So when you think about friends,

NOTE Confidence: 0.73064493375

00:24:02.820 --> 00:24:04.590 there's different rates for fringe.

NOTE Confidence: 0.73064493375

00:24:04.590 --> 00:24:06.222 There's the grants of clinical trials

NOTE Confidence: 0.73064493375

00:24:06.222 --> 00:24:08.289 and the Med school has its own fringe.

NOTE Confidence: 0.73064493375

00:24:08.290 --> 00:24:11.580 So, so that's that's fun for everyone.

NOTE Confidence: 0.73064493375

00:24:11.580 --> 00:24:14.016 And the fringe covers all fringes

NOTE Confidence: 0.73064493375

00:24:14.016 --> 00:24:16.410 applied on all paid absences.

NOTE Confidence: 0.73064493375

00:24:16.410 --> 00:24:21.146 So even if your CNT goes on parental
NOTE Confidence: 0.73064493375

00:24:21.146 --> 00:24:24.464 leave or your postdoc goes on parental
NOTE Confidence: 0.73064493375

00:24:24.464 --> 00:24:27.300 leave you are still paying for it on
NOTE Confidence: 0.73064493375

00:24:27.300 --> 00:24:29.554 a direct charge you to your grant.
NOTE Confidence: 0.73064493375

00:24:29.560 --> 00:24:31.186 But what friends actually covers is
NOTE Confidence: 0.73064493375

00:24:31.186 --> 00:24:33.299 in the lower part part of this slide.
NOTE Confidence: 0.73064493375

00:24:33.300 --> 00:24:34.932 It's it's really all those extra
NOTE Confidence: 0.73064493375

00:24:34.932 --> 00:24:36.500 benefits that Yale gives everyone.
NOTE Confidence: 0.73064493375

00:24:36.500 --> 00:24:38.156 You know I was, I was,
NOTE Confidence: 0.73064493375

00:24:38.156 --> 00:24:39.842 I took on the adoption benefit which
NOTE Confidence: 0.73064493375

00:24:39.842 --> 00:24:43.110 is awesome. So thank thank you all.
NOTE Confidence: 0.73064493375

00:24:43.110 --> 00:24:44.226 And you know,
NOTE Confidence: 0.73064493375

00:24:44.226 --> 00:24:46.128 there's there's a whole list there that I,
NOTE Confidence: 0.73064493375

00:24:46.130 --> 00:24:47.842 I don't need to get into but it's
NOTE Confidence: 0.73064493375

00:24:47.842 --> 00:24:49.697 really all this is found in the act
NOTE Confidence: 0.73064493375

00:24:49.697 --> 00:24:51.150 of the university rate agreement.

NOTE Confidence: 0.73064493375

00:24:51.150 --> 00:24:52.236 I believe it's,

NOTE Confidence: 0.73064493375

00:24:52.236 --> 00:24:52.960 it's published

NOTE Confidence: 0.792944198333333

00:24:52.970 --> 00:24:54.446 and it's all over our website.

NOTE Confidence: 0.913266336363636

00:24:56.780 --> 00:24:59.318 But really the other caveat to

NOTE Confidence: 0.913266336363636

00:24:59.318 --> 00:25:01.862 this is if you have staff and

NOTE Confidence: 0.913266336363636

00:25:01.862 --> 00:25:03.025 you're trying to figure out, well,

NOTE Confidence: 0.913266336363636

00:25:03.025 --> 00:25:04.255 should they go on my startup,

NOTE Confidence: 0.913266336363636

00:25:04.260 --> 00:25:05.436 should they go on my grant,

NOTE Confidence: 0.913266336363636

00:25:05.440 --> 00:25:06.390 buy them to your grant,

NOTE Confidence: 0.913266336363636

00:25:06.390 --> 00:25:08.127 there's a difference of 12% there.

NOTE Confidence: 0.913266336363636

00:25:08.127 --> 00:25:10.276 So, you know, think about where your

NOTE Confidence: 0.913266336363636

00:25:10.276 --> 00:25:12.636 costs are actually going to be applied.

NOTE Confidence: 0.720508178

00:25:13.380 --> 00:25:14.900 And just one further thing,

NOTE Confidence: 0.720508178

00:25:14.900 --> 00:25:18.356 our fringe agreement, like our F and

NOTE Confidence: 0.720508178

00:25:18.356 --> 00:25:20.420 a agreement that is set by the feds,

NOTE Confidence: 0.720508178

00:25:20.420 --> 00:25:22.796 so we have to put in proposals and
NOTE Confidence: 0.720508178

00:25:22.796 --> 00:25:25.090 they set that rate for us, all right.
NOTE Confidence: 0.720508178

00:25:25.090 --> 00:25:27.070 So that's not something we just pull out of.
NOTE Confidence: 0.720508178

00:25:27.070 --> 00:25:29.793 The air or that the School of
NOTE Confidence: 0.720508178

00:25:29.793 --> 00:25:32.578 Medicine sets that is set by our
NOTE Confidence: 0.720508178

00:25:32.578 --> 00:25:36.290 our federal agency, OK. Yes, ma'am.
NOTE Confidence: 0.4459505033333333

00:25:39.170 --> 00:25:40.208 Medicine and startup.
NOTE Confidence: 0.893277163076923

00:25:42.030 --> 00:25:43.017 Yeah. Yeah. Yeah.
NOTE Confidence: 0.893277163076923

00:25:43.017 --> 00:25:46.448 So if you have actually go to the next slide,
NOTE Confidence: 0.893277163076923

00:25:46.450 --> 00:25:47.570 it might be a little bit easier.
NOTE Confidence: 0.893277163076923

00:25:47.570 --> 00:25:49.123 There's a better visual there.
NOTE Confidence: 0.893277163076923

00:25:49.123 --> 00:25:52.655 OK. So here we have just the
NOTE Confidence: 0.893277163076923

00:25:52.655 --> 00:25:54.627 salary and fringe portion.
NOTE Confidence: 0.893277163076923

00:25:54.630 --> 00:25:57.174 So this would this budget would be
NOTE Confidence: 0.893277163076923

00:25:57.174 --> 00:25:59.334 on a grant. So you're covered by
NOTE Confidence: 0.893277163076923

00:25:59.334 --> 00:26:03.850 the 30% for faculty or MP. Yeah.

NOTE Confidence: 0.893277163076923

00:26:03.850 --> 00:26:05.476 Ohh, can I use it? Oh yeah, sorry.

NOTE Confidence: 0.893277163076923

00:26:05.476 --> 00:26:07.450 The those those peoples in the Cyberspaces,

NOTE Confidence: 0.893277163076923

00:26:07.450 --> 00:26:10.390 right? Let's see.

NOTE Confidence: 0.893277163076923

00:26:10.390 --> 00:26:13.360 This is it up there, no.

NOTE Confidence: 0.893277163076923

00:26:13.360 --> 00:26:15.750 This one I got to do.

NOTE Confidence: 0.893277163076923

00:26:15.750 --> 00:26:17.910 That's thanks.

NOTE Confidence: 0.6663671

00:26:23.160 --> 00:26:24.989 Oh, it's it's a red screen on here,

NOTE Confidence: 0.6663671

00:26:24.990 --> 00:26:27.288 which is great.

NOTE Confidence: 0.6663671

00:26:27.290 --> 00:26:30.099 So, so there's there's

NOTE Confidence: 0.6663671

00:26:30.100 --> 00:26:31.810 three different rates here.

NOTE Confidence: 0.6663671

00:26:31.810 --> 00:26:33.170 So there's the grants,

NOTE Confidence: 0.6663671

00:26:33.170 --> 00:26:35.466 the clinical trial and the YSM rate.

NOTE Confidence: 0.6663671

00:26:35.470 --> 00:26:37.966 So on this budget we have,

NOTE Confidence: 0.6663671

00:26:37.970 --> 00:26:39.114 we're going with the,

NOTE Confidence: 0.6663671

00:26:39.114 --> 00:26:40.830 this is a sponsored agreement rate,

NOTE Confidence: 0.6663671

00:26:40.830 --> 00:26:42.965 so grant rate, so you're at 30%

NOTE Confidence: 0.6663671

00:26:42.970 --> 00:26:45.634 for the Pi and then the lab tech

NOTE Confidence: 0.6663671

00:26:45.634 --> 00:26:48.269 which is the CNT would be at 73%.

NOTE Confidence: 0.6663671

00:26:48.269 --> 00:26:50.981 However, if you said well maybe you'll want

NOTE Confidence: 0.6663671

00:26:50.981 --> 00:26:53.420 to split that 50% on your startup, right.

NOTE Confidence: 0.6663671

00:26:53.420 --> 00:26:55.870 So then you're now heard you're going to be

NOTE Confidence: 0.6663671

00:26:55.870 --> 00:26:59.480 charged this rate over here which I can't.

NOTE Confidence: 0.6663671

00:26:59.480 --> 00:27:03.150 68% rather than the 7068.

NOTE Confidence: 0.6663671

00:27:03.150 --> 00:27:04.964 Yeah, it went down.

NOTE Confidence: 0.6663671

00:27:04.964 --> 00:27:05.828 Needless to say,

NOTE Confidence: 0.6663671

00:27:05.830 --> 00:27:07.295 it used to be the other way around on my

NOTE Confidence: 0.6663671

00:27:07.295 --> 00:27:09.140 last slide or last year when I did this,

NOTE Confidence: 0.6663671

00:27:09.140 --> 00:27:09.968 but it's so.

NOTE Confidence: 0.620459528

00:27:11.570 --> 00:27:13.510 The API's are higher hourly.

NOTE Confidence: 0.92701525

00:27:15.590 --> 00:27:16.198 What do you mean?

NOTE Confidence: 0.54303654

00:27:17.870 --> 00:27:21.500 For faculty is higher on my SF, but lower.

NOTE Confidence: 0.783049422

00:27:21.930 --> 00:27:23.638 Yes, exactly. And the reason for that

NOTE Confidence: 0.783049422

00:27:23.638 --> 00:27:25.500 actually is to cover the leave of ABS.

NOTE Confidence: 0.850784307

00:27:28.020 --> 00:27:29.826 So I think it's just a

NOTE Confidence: 0.850784307

00:27:29.826 --> 00:27:31.030 simplified look at this.

NOTE Confidence: 0.850784307

00:27:31.030 --> 00:27:33.249 It depends where you charge the fund,

NOTE Confidence: 0.850784307

00:27:33.250 --> 00:27:36.092 where you charge the salary and fringe

NOTE Confidence: 0.850784307

00:27:36.092 --> 00:27:38.528 determines the fringe rate grant funds.

NOTE Confidence: 0.850784307

00:27:38.530 --> 00:27:40.305 If you're charging to grant, it's one rate.

NOTE Confidence: 0.850784307

00:27:40.305 --> 00:27:42.160 If you're charging it to a School

NOTE Confidence: 0.850784307

00:27:42.216 --> 00:27:43.871 of Medicine funds like startup

NOTE Confidence: 0.850784307

00:27:43.871 --> 00:27:45.526 or gift account or something,

NOTE Confidence: 0.850784307

00:27:45.530 --> 00:27:47.078 it's a different rate.

NOTE Confidence: 0.850784307

00:27:47.078 --> 00:27:48.626 Does that make sense?

NOTE Confidence: 0.850784307

00:27:48.630 --> 00:27:50.807 Part of the reason for that difference

NOTE Confidence: 0.850784307

00:27:50.807 --> 00:27:53.582 is going to be because there are certain

NOTE Confidence: 0.850784307

00:27:53.582 --> 00:27:55.755 fringe benefits that are not allowable

NOTE Confidence: 0.850784307

00:27:55.755 --> 00:27:58.093 on a federal grant to begin with.

NOTE Confidence: 0.850784307

00:27:58.100 --> 00:28:01.551 So. While we may provide them as

NOTE Confidence: 0.850784307

00:28:01.551 --> 00:28:03.644 an institution that has a lower

NOTE Confidence: 0.850784307

00:28:03.644 --> 00:28:05.300 friend rate because we can't charge

NOTE Confidence: 0.850784307

00:28:05.360 --> 00:28:07.010 that to the federal government.

NOTE Confidence: 0.850784307

00:28:07.010 --> 00:28:09.255 That's part of the negotiation

NOTE Confidence: 0.850784307

00:28:09.255 --> 00:28:12.020 process and building out those rates.

NOTE Confidence: 0.850784307

00:28:12.020 --> 00:28:12.750 Yeah.

NOTE Confidence: 0.878364380666667

00:28:20.660 --> 00:28:21.326 Doesn't matter.

NOTE Confidence: 0.878364380666667

00:28:21.326 --> 00:28:23.990 So at this point we're not on a

NOTE Confidence: 0.878364380666667

00:28:24.060 --> 00:28:26.540 cost basis fringe application here.

NOTE Confidence: 0.878364380666667

00:28:26.540 --> 00:28:29.090 They've just decided we're in going

NOTE Confidence: 0.878364380666667

00:28:29.090 --> 00:28:31.380 into our finance system work day,

NOTE Confidence: 0.878364380666667

00:28:31.380 --> 00:28:33.300 it's kind of a limitation of work day.

NOTE Confidence: 0.878364380666667

00:28:33.300 --> 00:28:35.253 You really need a rate that's

NOTE Confidence: 0.878364380666667
00:28:35.253 --> 00:28:36.868 why the government allows us
NOTE Confidence: 0.878364380666667
00:28:36.868 --> 00:28:38.500 to negotiate a friend rate.
NOTE Confidence: 0.878364380666667
00:28:38.500 --> 00:28:40.796 So it kind of spreads even the costs.
NOTE Confidence: 0.878364380666667
00:28:40.800 --> 00:28:43.560 So it's it's an average base of fringe
NOTE Confidence: 0.878364380666667
00:28:43.560 --> 00:28:45.879 per person across the university.
NOTE Confidence: 0.878364380666667
00:28:45.880 --> 00:28:48.976 So if we over under recover from our actual.
NOTE Confidence: 0.878364380666667
00:28:48.980 --> 00:28:51.310 Costs that'll get put into
NOTE Confidence: 0.878364380666667
00:28:51.310 --> 00:28:53.640 consideration for our next negotiation
NOTE Confidence: 0.878364380666667
00:28:53.720 --> 00:28:56.086 for the next set of fringe rates.
NOTE Confidence: 0.878364380666667
00:28:56.090 --> 00:28:56.640 They don't.
NOTE Confidence: 0.809478714
00:28:58.160 --> 00:28:59.380 It ends up being charged.
NOTE Confidence: 0.809478714
00:28:59.380 --> 00:29:01.492 The difference between Grant
NOTE Confidence: 0.809478714
00:29:01.492 --> 00:29:03.826 pays what you get and you know.
NOTE Confidence: 0.489140573333333
00:29:07.420 --> 00:29:10.180 I'm getting these. Thank you.
NOTE Confidence: 0.81122546375
00:29:13.340 --> 00:29:15.030 Yeah. They can get really
NOTE Confidence: 0.81122546375

00:29:15.030 --> 00:29:16.044 complicated really fast,
NOTE Confidence: 0.81122546375

00:29:16.050 --> 00:29:17.595 especially when you're doing like
NOTE Confidence: 0.81122546375

00:29:17.595 --> 00:29:19.140 cost transfers and moving things
NOTE Confidence: 0.81122546375

00:29:19.187 --> 00:29:20.715 onto and off of a grant and then
NOTE Confidence: 0.81122546375

00:29:20.715 --> 00:29:22.230 you have different fringe rates.
NOTE Confidence: 0.81122546375

00:29:22.230 --> 00:29:23.382 So it wasn't one rate and
NOTE Confidence: 0.81122546375

00:29:23.382 --> 00:29:24.400 now it's a different rate.
NOTE Confidence: 0.81122546375

00:29:24.400 --> 00:29:26.311 So that's a good reason why it's
NOTE Confidence: 0.81122546375

00:29:26.311 --> 00:29:28.748 good to get things accurate up front.
NOTE Confidence: 0.82741548

00:29:31.790 --> 00:29:33.299 This is. OK.
NOTE Confidence: 0.7025969425

00:29:34.150 --> 00:29:35.620 But it's not showing the right
NOTE Confidence: 0.7550707

00:29:35.630 --> 00:29:36.398 click down here.
NOTE Confidence: 0.72786589

00:29:40.250 --> 00:29:44.460 That one, this one. OK. OK. Sorry.
NOTE Confidence: 0.72786589

00:29:44.460 --> 00:29:46.357 You're better at driving Amy than I am.
NOTE Confidence: 0.72786589

00:29:46.357 --> 00:29:48.530 Sorry I said that to me. I want that.
NOTE Confidence: 0.62293142

00:29:51.430 --> 00:29:54.086 There you go. Sorry. OK. Anyway,

NOTE Confidence: 0.62293142

00:29:54.086 --> 00:29:56.220 so let's talk about cost share, right.

NOTE Confidence: 0.62293142

00:29:56.220 --> 00:29:59.388 OK. So Nick wanted me to discuss a

NOTE Confidence: 0.62293142

00:29:59.388 --> 00:30:02.362 little bit about cost share and this

NOTE Confidence: 0.62293142

00:30:02.362 --> 00:30:05.196 is a portion of project costs that

NOTE Confidence: 0.62293142

00:30:05.196 --> 00:30:07.632 are not directly paid by the federal,

NOTE Confidence: 0.62293142

00:30:07.640 --> 00:30:09.296 by federal funds.

NOTE Confidence: 0.62293142

00:30:09.296 --> 00:30:13.494 So in this I'm showing AK award example.

NOTE Confidence: 0.62293142

00:30:13.494 --> 00:30:17.230 So this would be a faculty that has

NOTE Confidence: 0.62293142

00:30:17.230 --> 00:30:20.398 225,000 that gets paid in institutional.

NOTE Confidence: 0.62293142

00:30:20.400 --> 00:30:22.510 Your salary.

NOTE Confidence: 0.62293142

00:30:22.510 --> 00:30:25.294 Trying to learn that one now of 225,000

NOTE Confidence: 0.62293142

00:30:25.294 --> 00:30:29.870 and as a requirement for having K award,

NOTE Confidence: 0.62293142

00:30:29.870 --> 00:30:34.190 it's 75% effort to to the K award.

NOTE Confidence: 0.62293142

00:30:34.190 --> 00:30:38.656 However 75% we have to take 75%

NOTE Confidence: 0.62293142

00:30:38.656 --> 00:30:41.174 of the overall salary of the

NOTE Confidence: 0.62293142

00:30:41.174 --> 00:30:43.327 225 which is the one 68750.
NOTE Confidence: 0.62293142

00:30:43.327 --> 00:30:45.686 Now there is also a salary cap
NOTE Confidence: 0.62293142

00:30:45.686 --> 00:30:47.868 on that K award of 100,000.
NOTE Confidence: 0.62293142

00:30:47.870 --> 00:30:50.390 So really the cost share is that
NOTE Confidence: 0.62293142

00:30:50.390 --> 00:30:52.510 difference plus the higher fringe.
NOTE Confidence: 0.62293142

00:30:52.510 --> 00:30:54.885 So the department or startup
NOTE Confidence: 0.62293142

00:30:54.885 --> 00:30:57.260 depending on what was negotiated
NOTE Confidence: 0.62293142

00:30:57.260 --> 00:30:59.696 would have to cover the difference
NOTE Confidence: 0.62293142

00:30:59.696 --> 00:31:03.031 of that of that cost which is the
NOTE Confidence: 0.62293142

00:31:03.031 --> 00:31:05.276 97 and there's there's 97488 and
NOTE Confidence: 0.62293142

00:31:05.276 --> 00:31:06.816 they're in our financial system.
NOTE Confidence: 0.62293142

00:31:06.820 --> 00:31:08.320 There's ways of doing that.
NOTE Confidence: 0.62293142

00:31:08.320 --> 00:31:09.975 I actually haven't example later
NOTE Confidence: 0.62293142

00:31:09.975 --> 00:31:11.630 an effort reporting that kind
NOTE Confidence: 0.62293142

00:31:11.683 --> 00:31:13.363 of breaks that out a little bit
NOTE Confidence: 0.62293142

00:31:13.363 --> 00:31:14.940 that that you could see that.

NOTE Confidence: 0.62293142

00:31:14.940 --> 00:31:16.810 Any questions there, you know?

NOTE Confidence: 0.894293172941177

00:31:18.270 --> 00:31:20.349 I'm just going to add there that we we

NOTE Confidence: 0.894293172941177

00:31:20.349 --> 00:31:22.376 talked about this in terms of cost share,

NOTE Confidence: 0.894293172941177

00:31:22.380 --> 00:31:24.556 but it is different from true cost share

NOTE Confidence: 0.894293172941177

00:31:24.556 --> 00:31:26.871 where we need to have a form filled out

NOTE Confidence: 0.894293172941177

00:31:26.871 --> 00:31:29.167 and all kinds of signatures on that form.

NOTE Confidence: 0.894293172941177

00:31:29.170 --> 00:31:31.906 So for salary over the CAP cost share,

NOTE Confidence: 0.894293172941177

00:31:31.910 --> 00:31:34.520 no prior approval is required.

NOTE Confidence: 0.769680665714286

00:31:35.310 --> 00:31:36.936 And different departments

NOTE Confidence: 0.769680665714286

00:31:36.936 --> 00:31:40.670 manage the cost share. Yep. So.

NOTE Confidence: 0.3648166

00:31:43.220 --> 00:31:45.080 Department the cost.

NOTE Confidence: 0.8227773625

00:31:45.790 --> 00:31:46.950 I think in medicine.

NOTE Confidence: 0.77563795

00:31:49.180 --> 00:31:50.620 Sometimes it gets charged.

NOTE Confidence: 0.8008207033333333

00:31:52.380 --> 00:31:54.204 It it it all depends I've seen and

NOTE Confidence: 0.8008207033333333

00:31:54.204 --> 00:31:55.995 I don't when you were internal Med

NOTE Confidence: 0.8008207033333333

00:31:55.995 --> 00:31:58.352 maybe it was Amy and I know when I
NOTE Confidence: 0.8008207033333333

00:31:58.352 --> 00:32:00.010 was Internet it was actually part of
NOTE Confidence: 0.8008207033333333

00:32:00.010 --> 00:32:02.405 the startup package so it was it was
NOTE Confidence: 0.8008207033333333

00:32:02.405 --> 00:32:04.497 we have many moons ago I don't know
NOTE Confidence: 0.8008207033333333

00:32:04.497 --> 00:32:06.803 if this still they still do that but
NOTE Confidence: 0.8008207033333333

00:32:06.803 --> 00:32:08.952 it's you know there's I think there's
NOTE Confidence: 0.8008207033333333

00:32:08.952 --> 00:32:11.214 a larger conversation about how cost
NOTE Confidence: 0.8008207033333333

00:32:11.214 --> 00:32:13.680 shares funded and you know that's
NOTE Confidence: 0.8008207033333333

00:32:13.680 --> 00:32:16.011 something that you should really ask
NOTE Confidence: 0.8008207033333333

00:32:16.011 --> 00:32:18.669 you know always ask those questions.
NOTE Confidence: 0.8008207033333333

00:32:18.669 --> 00:32:20.140 And you know and especially when
NOTE Confidence: 0.8008207033333333

00:32:20.140 --> 00:32:21.725 it comes to startup packages you
NOTE Confidence: 0.8008207033333333

00:32:21.725 --> 00:32:23.105 know because you never know.
NOTE Confidence: 0.8008207033333333

00:32:23.105 --> 00:32:25.351 You know you want you want to make sure
NOTE Confidence: 0.8008207033333333

00:32:25.351 --> 00:32:27.988 that you you're all on the same page
NOTE Confidence: 0.8008207033333333

00:32:27.988 --> 00:32:29.561 department faculty recruits and what

NOTE Confidence: 0.800820703333333

00:32:29.561 --> 00:32:31.593 your true cost will be down the road

NOTE Confidence: 0.800820703333333

00:32:31.600 --> 00:32:33.848 so that you can work on your research

NOTE Confidence: 0.800820703333333

00:32:33.848 --> 00:32:36.342 and have all the funds available for

NOTE Confidence: 0.800820703333333

00:32:36.342 --> 00:32:38.207 your research as you anticipated.

NOTE Confidence: 0.800820703333333

00:32:38.210 --> 00:32:40.506 And you know we don't like I don't

NOTE Confidence: 0.800820703333333

00:32:40.506 --> 00:32:43.158 I'm you know I'm all about full

NOTE Confidence: 0.800820703333333

00:32:43.158 --> 00:32:44.766 transparency that's for sure.

NOTE Confidence: 0.800820703333333

00:32:44.770 --> 00:32:47.766 So I just want to give some

NOTE Confidence: 0.800820703333333

00:32:47.766 --> 00:32:49.990 somewhat of a similar.

NOTE Confidence: 0.800820703333333

00:32:49.990 --> 00:32:52.390 Cost share again with the CAP,

NOTE Confidence: 0.800820703333333

00:32:52.390 --> 00:32:55.270 this is on the NIH cap of currently

NOTE Confidence: 0.800820703333333

00:32:55.270 --> 00:32:58.259 203 seven and the fact that this

NOTE Confidence: 0.800820703333333

00:32:58.259 --> 00:33:00.110 faculty member makes up 275,000.

NOTE Confidence: 0.800820703333333

00:33:00.110 --> 00:33:02.350 So we're doing kind of this on

NOTE Confidence: 0.800820703333333

00:33:02.350 --> 00:33:05.510 the same kind of difference here,

NOTE Confidence: 0.800820703333333

00:33:05.510 --> 00:33:06.466 60% salary,
NOTE Confidence: 0.8008207033333333

00:33:06.466 --> 00:33:11.710 60% salary on multiple RNH type awards
NOTE Confidence: 0.8008207033333333

00:33:11.710 --> 00:33:17.110 to get our 60% of 165 thousand and then
NOTE Confidence: 0.8008207033333333

00:33:17.110 --> 00:33:20.681 taking the 60% of also the cap of 122
NOTE Confidence: 0.8008207033333333

00:33:20.681 --> 00:33:22.578 and then you have the difference of.
NOTE Confidence: 0.8008207033333333

00:33:22.580 --> 00:33:23.080 32780.
NOTE Confidence: 0.585853008

00:33:29.280 --> 00:33:34.470 Did I get that OK? Yeah, OK. OK.
NOTE Confidence: 0.827867712

00:33:35.420 --> 00:33:37.408 OK. We're going to Amy's going to
NOTE Confidence: 0.827867712

00:33:37.408 --> 00:33:38.887 talk about some compliance holds
NOTE Confidence: 0.827867712

00:33:38.887 --> 00:33:41.159 and I'll add what I see from the
NOTE Confidence: 0.9420780125

00:33:41.170 --> 00:33:42.858 department perspective as well.
NOTE Confidence: 0.822945871428572

00:33:45.920 --> 00:33:48.979 Alright, so once you're award comes in,
NOTE Confidence: 0.822945871428572

00:33:48.980 --> 00:33:52.463 we have a process within OSP of
NOTE Confidence: 0.822945871428572

00:33:52.463 --> 00:33:53.678 setting up your reward right.
NOTE Confidence: 0.822945871428572

00:33:53.680 --> 00:33:57.020 So we have to set it up in several systems.
NOTE Confidence: 0.822945871428572

00:33:57.020 --> 00:33:58.940 So to start with the award or could

NOTE Confidence: 0.822945871428572
00:33:58.940 --> 00:34:01.016 be a contract manager depending on
NOTE Confidence: 0.822945871428572
00:34:01.016 --> 00:34:03.320 the mechanism will review and make
NOTE Confidence: 0.822945871428572
00:34:03.380 --> 00:34:05.360 sure that everything is in place.
NOTE Confidence: 0.822945871428572
00:34:05.360 --> 00:34:07.870 For federal awards we generally
NOTE Confidence: 0.822945871428572
00:34:07.870 --> 00:34:09.376 do not negotiate,
NOTE Confidence: 0.822945871428572
00:34:09.380 --> 00:34:11.767 we accept their terms as given for
NOTE Confidence: 0.822945871428572
00:34:11.767 --> 00:34:13.999 your non federal sponsors we will.
NOTE Confidence: 0.822945871428572
00:34:14.000 --> 00:34:15.288 Potentially negotiate your awards
NOTE Confidence: 0.822945871428572
00:34:15.288 --> 00:34:17.869 to make sure that we have terms that
NOTE Confidence: 0.822945871428572
00:34:17.869 --> 00:34:19.344 are favorable to the university
NOTE Confidence: 0.822945871428572
00:34:19.344 --> 00:34:21.266 and that we can live with. OK.
NOTE Confidence: 0.822945871428572
00:34:21.266 --> 00:34:22.346 And that sometimes can take
NOTE Confidence: 0.822945871428572
00:34:22.346 --> 00:34:23.490 a little bit of time,
NOTE Confidence: 0.822945871428572
00:34:23.490 --> 00:34:25.390 but let's stick with Federals.
NOTE Confidence: 0.822945871428572
00:34:25.390 --> 00:34:27.062 Federal work comes in,
NOTE Confidence: 0.822945871428572

00:34:27.062 --> 00:34:29.570 your Ward manager reviews it and
NOTE Confidence: 0.822945871428572

00:34:29.570 --> 00:34:31.397 they will send out an e-mail to
NOTE Confidence: 0.822945871428572

00:34:31.397 --> 00:34:33.116 both you and your business office
NOTE Confidence: 0.822945871428572

00:34:33.116 --> 00:34:35.456 with a copy of the notice of award
NOTE Confidence: 0.822945871428572

00:34:35.456 --> 00:34:37.408 and what we call a Noah and OA.
NOTE Confidence: 0.822945871428572

00:34:37.410 --> 00:34:39.216 And we will highlight if there are
NOTE Confidence: 0.822945871428572

00:34:39.216 --> 00:34:40.528 any special terms and conditions
NOTE Confidence: 0.822945871428572

00:34:40.528 --> 00:34:42.222 that you need to be aware of.
NOTE Confidence: 0.822945871428572

00:34:42.230 --> 00:34:43.586 OK. So pay attention to those
NOTE Confidence: 0.822945871428572

00:34:43.586 --> 00:34:44.670 emails when they come in.
NOTE Confidence: 0.822945871428572

00:34:44.670 --> 00:34:46.401 Because the ultimate
NOTE Confidence: 0.822945871428572

00:34:46.401 --> 00:34:48.709 responsibility lies with you.
NOTE Confidence: 0.822945871428572

00:34:48.710 --> 00:34:51.630 Once that e-mail goes out,
NOTE Confidence: 0.822945871428572

00:34:51.630 --> 00:34:54.534 it is then sent over to our Iris
NOTE Confidence: 0.822945871428572

00:34:54.534 --> 00:34:57.304 setup team and the dollars are
NOTE Confidence: 0.822945871428572

00:34:57.304 --> 00:34:59.744 recorded within the iris system.

NOTE Confidence: 0.822945871428572
00:34:59.750 --> 00:35:03.310 That is for reporting purposes.
NOTE Confidence: 0.822945871428572
00:35:03.310 --> 00:35:05.846 So we do run reports out of the
NOTE Confidence: 0.822945871428572
00:35:05.846 --> 00:35:08.403 iris system for our schools and
NOTE Confidence: 0.822945871428572
00:35:08.403 --> 00:35:10.247 especially School of Medicine.
NOTE Confidence: 0.822945871428572
00:35:10.250 --> 00:35:13.808 They analyze that.
NOTE Confidence: 0.822945871428572
00:35:13.810 --> 00:35:16.170 Ohh just to the very bottom level and
NOTE Confidence: 0.822945871428572
00:35:16.170 --> 00:35:18.458 that helps them with their forecasts
NOTE Confidence: 0.822945871428572
00:35:18.458 --> 00:35:20.503 and their projections for further,
NOTE Confidence: 0.822945871428572
00:35:20.510 --> 00:35:22.046 you know for the upcoming years.
NOTE Confidence: 0.822945871428572
00:35:22.050 --> 00:35:23.454 So we want to make sure
NOTE Confidence: 0.822945871428572
00:35:23.454 --> 00:35:24.390 those numbers are right.
NOTE Confidence: 0.822945871428572
00:35:24.390 --> 00:35:25.794 Once that is done,
NOTE Confidence: 0.822945871428572
00:35:25.794 --> 00:35:27.810 it then gets sent to Christina's
NOTE Confidence: 0.822945871428572
00:35:27.810 --> 00:35:30.150 team SPF A and it is set up within
NOTE Confidence: 0.822945871428572
00:35:30.209 --> 00:35:31.847 work day and work day is the,
NOTE Confidence: 0.822945871428572

00:35:31.850 --> 00:35:33.830 our financial system of record which
NOTE Confidence: 0.822945871428572

00:35:33.830 --> 00:35:35.690 your business office will also use.
NOTE Confidence: 0.822945871428572

00:35:35.690 --> 00:35:39.267 So that is the financial management system.
NOTE Confidence: 0.822945871428572

00:35:39.270 --> 00:35:40.104 We will,
NOTE Confidence: 0.822945871428572

00:35:40.104 --> 00:35:43.023 we do require an award budget set
NOTE Confidence: 0.822945871428572

00:35:43.023 --> 00:35:46.084 up form and that gives both OSP
NOTE Confidence: 0.822945871428572

00:35:46.084 --> 00:35:47.842 and PSPFA the financial information
NOTE Confidence: 0.822945871428572

00:35:47.842 --> 00:35:50.570 that we need to set up the award
NOTE Confidence: 0.822945871428572

00:35:50.570 --> 00:35:52.568 accurately within both of our systems
NOTE Confidence: 0.822945871428572

00:35:52.568 --> 00:35:54.779 and it is the departmental staff's
NOTE Confidence: 0.822945871428572

00:35:54.779 --> 00:35:56.633 responsibility to fill that form out
NOTE Confidence: 0.822945871428572

00:35:56.633 --> 00:35:59.056 and get it over to our office, OK.
NOTE Confidence: 0.822945871428572

00:35:59.056 --> 00:36:00.520 So hopefully they're talking
NOTE Confidence: 0.822945871428572

00:36:00.520 --> 00:36:01.984 to you about that.
NOTE Confidence: 0.822945871428572

00:36:01.990 --> 00:36:04.104 You know, is there any budget cuts?
NOTE Confidence: 0.822945871428572

00:36:04.110 --> 00:36:07.190 Do we need to make any rebudgeting decisions,

NOTE Confidence: 0.822945871428572
00:36:07.190 --> 00:36:08.742 are there some awards and how much are
NOTE Confidence: 0.822945871428572
00:36:08.742 --> 00:36:10.309 you going to go out to the sub awards?
NOTE Confidence: 0.822945871428572
00:36:10.310 --> 00:36:10.745 OK.
NOTE Confidence: 0.822945871428572
00:36:10.745 --> 00:36:11.180 Yeah,
NOTE Confidence: 0.830679432
00:36:11.190 --> 00:36:13.220 that's a very important step
NOTE Confidence: 0.830679432
00:36:13.220 --> 00:36:17.300 communication with your business office.
NOTE Confidence: 0.830679432
00:36:17.300 --> 00:36:19.104 Because that could delay
NOTE Confidence: 0.830679432
00:36:19.104 --> 00:36:20.908 the entire setup process.
NOTE Confidence: 0.830679432
00:36:20.910 --> 00:36:22.958 So we want to be cognizant about you
NOTE Confidence: 0.830679432
00:36:22.958 --> 00:36:25.330 know if it's multiple PRI how the
NOTE Confidence: 0.830679432
00:36:25.330 --> 00:36:27.130 budget split between two departments
NOTE Confidence: 0.830679432
00:36:27.197 --> 00:36:29.197 it's it's you know we need to know
NOTE Confidence: 0.830679432
00:36:29.197 --> 00:36:31.365 all that so we could send that
NOTE Confidence: 0.830679432
00:36:31.365 --> 00:36:32.838 information over to Christina's group
NOTE Confidence: 0.830679432
00:36:32.838 --> 00:36:34.710 so that they could set it up properly.
NOTE Confidence: 0.830679432

00:36:34.710 --> 00:36:36.250 Same thing with subcontracts.

NOTE Confidence: 0.830679432

00:36:36.250 --> 00:36:38.560 So the subcontract group we need

NOTE Confidence: 0.830679432

00:36:38.622 --> 00:36:40.533 to know if there was budget cuts

NOTE Confidence: 0.830679432

00:36:40.533 --> 00:36:42.422 is there is will the subcontract

NOTE Confidence: 0.830679432

00:36:42.422 --> 00:36:44.767 be affected or will they take the

NOTE Confidence: 0.830679432

00:36:44.770 --> 00:36:49.410 same cuts as Yale did so you know.

NOTE Confidence: 0.830679432

00:36:49.410 --> 00:36:50.718 And sometimes it needs to be

NOTE Confidence: 0.830679432

00:36:50.718 --> 00:36:51.590 a little more itemized,

NOTE Confidence: 0.830679432

00:36:51.590 --> 00:36:53.502 especially for subcontract reporting.

NOTE Confidence: 0.830679432

00:36:53.502 --> 00:36:54.715 I think, Christina,

NOTE Confidence: 0.830679432

00:36:54.715 --> 00:36:55.990 you could probably talk about

NOTE Confidence: 0.830679432

00:36:55.990 --> 00:36:58.506 that a little bit and reviewing

NOTE Confidence: 0.830679432

00:36:58.506 --> 00:36:59.858 the invoicing on subcontracts

NOTE Confidence: 0.830679432

00:36:59.858 --> 00:37:01.210 for the department level.

NOTE Confidence: 0.877751446666667

00:37:02.750 --> 00:37:05.438 Just to have as much of that complete

NOTE Confidence: 0.877751446666667

00:37:05.438 --> 00:37:06.880 information package as possible.

NOTE Confidence: 0.877751446666667
00:37:06.880 --> 00:37:09.136 So right now an SPF A,
NOTE Confidence: 0.877751446666667
00:37:09.140 --> 00:37:11.105 you know we're receiving new
NOTE Confidence: 0.877751446666667
00:37:11.105 --> 00:37:13.070 Noah's on a day-to-day basis.
NOTE Confidence: 0.877751446666667
00:37:13.070 --> 00:37:15.104 You know our Q is about
NOTE Confidence: 0.877751446666667
00:37:15.104 --> 00:37:16.860 5 days behind right now.
NOTE Confidence: 0.877751446666667
00:37:16.860 --> 00:37:19.052 So there's a lot that goes into setting
NOTE Confidence: 0.877751446666667
00:37:19.052 --> 00:37:21.060 that up in the financial system.
NOTE Confidence: 0.877751446666667
00:37:21.060 --> 00:37:23.178 The financial system controls the accounting,
NOTE Confidence: 0.877751446666667
00:37:23.180 --> 00:37:24.800 how the FDA is charged,
NOTE Confidence: 0.877751446666667
00:37:24.800 --> 00:37:26.414 what kind of spend restrictions are
NOTE Confidence: 0.877751446666667
00:37:26.414 --> 00:37:28.111 in place on that particular grant
NOTE Confidence: 0.877751446666667
00:37:28.111 --> 00:37:30.071 as well as how we get reimbursed
NOTE Confidence: 0.877751446666667
00:37:30.071 --> 00:37:31.600 from the federal government.
NOTE Confidence: 0.877751446666667
00:37:31.600 --> 00:37:33.776 So there's a lot of complex things that.
NOTE Confidence: 0.877751446666667
00:37:33.780 --> 00:37:35.838 Go into setting up that award
NOTE Confidence: 0.877751446666667

00:37:35.838 --> 00:37:37.720 and nine times out of 10,
NOTE Confidence: 0.877751446666667

00:37:37.720 --> 00:37:40.072 the biggest delay is us not having
NOTE Confidence: 0.877751446666667

00:37:40.072 --> 00:37:41.888 the appropriate level of information
NOTE Confidence: 0.877751446666667

00:37:41.888 --> 00:37:43.376 from the Department Business
NOTE Confidence: 0.877751446666667

00:37:43.376 --> 00:37:45.649 Office in order to set that up.
NOTE Confidence: 0.877751446666667

00:37:45.650 --> 00:37:48.676 So just you know where we are
NOTE Confidence: 0.877751446666667

00:37:48.676 --> 00:37:50.541 actually implementing a team that
NOTE Confidence: 0.877751446666667

00:37:50.541 --> 00:37:52.494 just specializes in award set up
NOTE Confidence: 0.877751446666667

00:37:52.494 --> 00:37:54.705 so that we have a little bit more
NOTE Confidence: 0.877751446666667

00:37:54.705 --> 00:37:56.838 of a streamlined process to provide
NOTE Confidence: 0.877751446666667

00:37:56.838 --> 00:37:58.558 better support for our faculty
NOTE Confidence: 0.793079240666667

00:37:59.040 --> 00:38:00.304 and your business office.
NOTE Confidence: 0.793079240666667

00:38:00.304 --> 00:38:02.200 Someone in your business office should
NOTE Confidence: 0.793079240666667

00:38:02.251 --> 00:38:03.926 be reviewing those setups because.
NOTE Confidence: 0.793079240666667

00:38:03.930 --> 00:38:06.156 You know. Things happen wrong F and
NOTE Confidence: 0.793079240666667

00:38:06.156 --> 00:38:08.672 a rates on K awards some something

NOTE Confidence: 0.793079240666667
00:38:08.672 --> 00:38:11.190 like that happens and you know it.
NOTE Confidence: 0.793079240666667
00:38:11.190 --> 00:38:13.062 There's so many pieces of information
NOTE Confidence: 0.793079240666667
00:38:13.062 --> 00:38:15.759 that has to be input into work day that
NOTE Confidence: 0.793079240666667
00:38:15.759 --> 00:38:18.110 it's there's a lot of room for error.
NOTE Confidence: 0.793079240666667
00:38:18.110 --> 00:38:20.910 So you know look we all make mistakes we try
NOTE Confidence: 0.793079240666667
00:38:20.974 --> 00:38:23.515 to minimize those mistakes where we can.
NOTE Confidence: 0.793079240666667
00:38:23.520 --> 00:38:25.417 But having that second set of eyes
NOTE Confidence: 0.793079240666667
00:38:25.417 --> 00:38:27.444 and even your set of eyes as well,
NOTE Confidence: 0.793079240666667
00:38:27.444 --> 00:38:29.173 it's also important that you look at
NOTE Confidence: 0.793079240666667
00:38:29.173 --> 00:38:31.277 these you know when when you get your
NOTE Confidence: 0.793079240666667
00:38:31.277 --> 00:38:33.246 account Holder report packages or your or
NOTE Confidence: 0.793079240666667
00:38:33.246 --> 00:38:34.962 meeting with your your business office.
NOTE Confidence: 0.793079240666667
00:38:34.970 --> 00:38:36.720 After that, you know you are doing
NOTE Confidence: 0.793079240666667
00:38:36.720 --> 00:38:38.318 your due diligence at the same time.
NOTE Confidence: 0.910304195
00:38:39.790 --> 00:38:42.550 Right. So if we don't have an ABS
NOTE Confidence: 0.910304195

00:38:42.550 --> 00:38:44.950 form once it, it kind of makes its
NOTE Confidence: 0.910304195

00:38:44.950 --> 00:38:46.928 way through our different teams,
NOTE Confidence: 0.910304195

00:38:46.930 --> 00:38:48.770 it's going to go on ABS hold and
NOTE Confidence: 0.910304195

00:38:48.770 --> 00:38:50.436 that is one of the compliance
NOTE Confidence: 0.910304195

00:38:50.436 --> 00:38:52.526 holds so to speak that could slow
NOTE Confidence: 0.910304195

00:38:52.526 --> 00:38:54.350 down getting your reward set up.
NOTE Confidence: 0.910304195

00:38:54.350 --> 00:38:57.311 So if you want to make sure that we
NOTE Confidence: 0.910304195

00:38:57.311 --> 00:39:00.260 get the information that we need that
NOTE Confidence: 0.910304195

00:39:00.260 --> 00:39:04.380 will allow us to you know jump right in
NOTE Confidence: 0.910304195

00:39:04.380 --> 00:39:06.721 other compliance holds that potentially
NOTE Confidence: 0.910304195

00:39:06.721 --> 00:39:09.067 could slow down your reward setup.
NOTE Confidence: 0.910304195

00:39:09.070 --> 00:39:10.276 Conflict of interest,
NOTE Confidence: 0.910304195

00:39:10.276 --> 00:39:13.090 your disclosure has to be current course.
NOTE Confidence: 0.910304195

00:39:13.090 --> 00:39:15.014 It's an annual disclosure.
NOTE Confidence: 0.910304195

00:39:15.014 --> 00:39:17.900 If there are any significant updates,
NOTE Confidence: 0.910304195

00:39:17.900 --> 00:39:20.240 those are supposed to be filed

NOTE Confidence: 0.910304195

00:39:20.240 --> 00:39:22.320 within I think it's a 30 day window.

NOTE Confidence: 0.910304195

00:39:22.320 --> 00:39:23.796 So make sure that your disclosure

NOTE Confidence: 0.910304195

00:39:23.796 --> 00:39:25.699 is up to date and it's the

NOTE Confidence: 0.910304195

00:39:25.699 --> 00:39:27.139 correct pathway for NIH awards.

NOTE Confidence: 0.910304195

00:39:27.140 --> 00:39:29.177 It has to be the PHS pathway.

NOTE Confidence: 0.910304195

00:39:29.180 --> 00:39:29.708 All right.

NOTE Confidence: 0.910304195

00:39:29.708 --> 00:39:31.556 So we do check that before we

NOTE Confidence: 0.910304195

00:39:31.556 --> 00:39:32.720 set up the awards.

NOTE Confidence: 0.910304195

00:39:32.720 --> 00:39:34.320 We have to be confining.

NOTE Confidence: 0.910304195

00:39:34.320 --> 00:39:36.690 We also want to make sure we have IRB or

NOTE Confidence: 0.910304195

00:39:36.750 --> 00:39:39.179 IACUC approvals in place before we allow.

NOTE Confidence: 0.910304195

00:39:39.180 --> 00:39:40.940 Spending to start, all right.

NOTE Confidence: 0.910304195

00:39:40.940 --> 00:39:42.920 So make sure your protocols are

NOTE Confidence: 0.910304195

00:39:42.920 --> 00:39:44.566 you know submitted timely and

NOTE Confidence: 0.910304195

00:39:44.566 --> 00:39:46.428 your approvals are on the way all

NOTE Confidence: 0.910304195

00:39:46.428 --> 00:39:48.468 right or here they have to be here
NOTE Confidence: 0.741178920909091

00:39:49.520 --> 00:39:52.131 and there. There is from the business
NOTE Confidence: 0.741178920909091

00:39:52.131 --> 00:39:53.720 Office perspective there is a
NOTE Confidence: 0.741178920909091

00:39:53.720 --> 00:39:55.400 work around to the IRB approvals.
NOTE Confidence: 0.741178920909091

00:39:55.400 --> 00:39:57.962 We could submit an attestation letter
NOTE Confidence: 0.741178920909091

00:39:57.962 --> 00:40:01.455 because we IRB also has backlogs and
NOTE Confidence: 0.741178920909091

00:40:01.455 --> 00:40:05.456 not enough staff to review these in
NOTE Confidence: 0.741178920909091

00:40:05.456 --> 00:40:09.450 an appropriate amount of time but.
NOTE Confidence: 0.741178920909091

00:40:09.450 --> 00:40:12.707 The biggest. Challenge that I've
NOTE Confidence: 0.741178920909091

00:40:12.707 --> 00:40:15.341 come across with IRB approvals is
NOTE Confidence: 0.741178920909091

00:40:15.341 --> 00:40:17.500 actually just linking the Irish
NOTE Confidence: 0.741178920909091

00:40:17.500 --> 00:40:19.550 record to the funding source.
NOTE Confidence: 0.741178920909091

00:40:19.550 --> 00:40:23.055 So that's which is just a really A1.
NOTE Confidence: 0.741178920909091

00:40:23.055 --> 00:40:25.980 I think it's just a one like just one
NOTE Confidence: 0.741178920909091

00:40:26.068 --> 00:40:28.768 piece of the greater puzzle fraud.
NOTE Confidence: 0.741178920909091

00:40:28.770 --> 00:40:31.420 Yes. Sorry I'm not so sure,

NOTE Confidence: 0.741178920909091
00:40:31.420 --> 00:40:33.622 but my office is actually working on
NOTE Confidence: 0.741178920909091
00:40:33.622 --> 00:40:35.674 a step by step instruction currently.
NOTE Confidence: 0.741178920909091
00:40:35.680 --> 00:40:37.024 So I'm hoping to like actually
NOTE Confidence: 0.741178920909091
00:40:37.024 --> 00:40:38.492 give that out to everyone because
NOTE Confidence: 0.741178920909091
00:40:38.492 --> 00:40:41.840 I think it'll be very helpful.
NOTE Confidence: 0.87330985
00:40:41.840 --> 00:40:45.824 OK. So we've talked a lot about compliance.
NOTE Confidence: 0.87330985
00:40:45.830 --> 00:40:47.517 So we do have this compliance hierarchy
NOTE Confidence: 0.87330985
00:40:47.517 --> 00:40:49.109 here and it's a little daunting,
NOTE Confidence: 0.87330985
00:40:49.110 --> 00:40:53.000 but this is what OSP, SPF a,
NOTE Confidence: 0.87330985
00:40:53.000 --> 00:40:55.380 this is kind of the, Umm,
NOTE Confidence: 0.87330985
00:40:55.380 --> 00:40:58.306 the regulation and the departments, right.
NOTE Confidence: 0.87330985
00:40:58.306 --> 00:40:59.890 And I mean at the end of the day,
NOTE Confidence: 0.87330985
00:40:59.890 --> 00:41:01.130 right, it sits with us.
NOTE Confidence: 0.87330985
00:41:01.130 --> 00:41:02.602 So we have to make sure that we
NOTE Confidence: 0.87330985
00:41:02.602 --> 00:41:04.407 are in compliance with all federal
NOTE Confidence: 0.87330985

00:41:04.407 --> 00:41:05.808 and state legislation, right.
NOTE Confidence: 0.87330985

00:41:05.808 --> 00:41:08.314 So you know we can't do anything
NOTE Confidence: 0.87330985

00:41:08.314 --> 00:41:10.036 that's against any federal law
NOTE Confidence: 0.87330985

00:41:10.036 --> 00:41:11.758 or any state law, all right.
NOTE Confidence: 0.87330985

00:41:11.758 --> 00:41:13.630 So that's the overarching then we also have.
NOTE Confidence: 0.87330985

00:41:13.630 --> 00:41:17.053 Federal regulation and that is all of
NOTE Confidence: 0.87330985

00:41:17.053 --> 00:41:19.614 the regulation specific to sponsored
NOTE Confidence: 0.87330985

00:41:19.614 --> 00:41:23.163 projects and for for the federal regulation,
NOTE Confidence: 0.87330985

00:41:23.170 --> 00:41:25.100 it's called uniform guidance and
NOTE Confidence: 0.87330985

00:41:25.100 --> 00:41:27.876 that was put out in 2014 and
NOTE Confidence: 0.87330985

00:41:27.876 --> 00:41:29.786 it is anything but uniform,
NOTE Confidence: 0.87330985

00:41:29.790 --> 00:41:31.046 OK, because every different,
NOTE Confidence: 0.87330985

00:41:31.046 --> 00:41:33.440 every sponsor has a different set of rules.
NOTE Confidence: 0.87330985

00:41:33.440 --> 00:41:35.725 That is a companion guide
NOTE Confidence: 0.87330985

00:41:35.725 --> 00:41:37.096 to uniform guidance.
NOTE Confidence: 0.87330985

00:41:37.100 --> 00:41:40.236 So there's a lot to know after that.

NOTE Confidence: 0.87330985

00:41:40.240 --> 00:41:42.640 We have agency specific,

NOTE Confidence: 0.87330985

00:41:42.640 --> 00:41:43.840 all right.

NOTE Confidence: 0.87330985

00:41:43.840 --> 00:41:46.858 Again the agencies after uniform guidance,

NOTE Confidence: 0.87330985

00:41:46.860 --> 00:41:49.182 you know when they were implementing

NOTE Confidence: 0.87330985

00:41:49.182 --> 00:41:52.092 that they had the option to go and

NOTE Confidence: 0.87330985

00:41:52.092 --> 00:41:54.595 codify the their own set of guide

NOTE Confidence: 0.87330985

00:41:54.595 --> 00:41:56.450 guidelines in addition to uniform

NOTE Confidence: 0.87330985

00:41:56.518 --> 00:41:58.438 guidance or and companion to.

NOTE Confidence: 0.87330985

00:41:58.440 --> 00:42:00.456 So that's a whole nother level.

NOTE Confidence: 0.87330985

00:42:00.460 --> 00:42:02.650 And then we have institutional

NOTE Confidence: 0.87330985

00:42:02.650 --> 00:42:03.964 policies and procedures.

NOTE Confidence: 0.87330985

00:42:03.970 --> 00:42:06.280 So that's yales policies and procedures.

NOTE Confidence: 0.87330985

00:42:06.280 --> 00:42:08.908 Our auditors hold us to our

NOTE Confidence: 0.87330985

00:42:08.908 --> 00:42:10.660 written policies and procedures.

NOTE Confidence: 0.87330985

00:42:10.660 --> 00:42:12.724 So you can tell me that doesn't make

NOTE Confidence: 0.87330985

00:42:12.724 --> 00:42:14.680 sense Amy. Well, I might agree with you.

NOTE Confidence: 0.87330985

00:42:14.680 --> 00:42:16.090 But if it's written down,

NOTE Confidence: 0.87330985

00:42:16.090 --> 00:42:17.728 we still have to, you know,

NOTE Confidence: 0.87330985

00:42:17.730 --> 00:42:19.410 we we still have to be compliant

NOTE Confidence: 0.87330985

00:42:19.410 --> 00:42:20.810 with that and follow that.

NOTE Confidence: 0.87330985

00:42:20.810 --> 00:42:21.212 All right.

NOTE Confidence: 0.87330985

00:42:21.212 --> 00:42:21.614 It might,

NOTE Confidence: 0.87330985

00:42:21.614 --> 00:42:22.820 you know maybe in the next

NOTE Confidence: 0.87330985

00:42:22.868 --> 00:42:24.184 couple of months we can look at

NOTE Confidence: 0.87330985

00:42:24.184 --> 00:42:25.569 that and and do some revisions.

NOTE Confidence: 0.87330985

00:42:25.570 --> 00:42:26.830 But if it's in writing when you

NOTE Confidence: 0.87330985

00:42:26.830 --> 00:42:28.390 and I are having a conversation,

NOTE Confidence: 0.87330985

00:42:28.390 --> 00:42:30.250 I cannot get around that.

NOTE Confidence: 0.87330985

00:42:30.250 --> 00:42:31.284 All right.

NOTE Confidence: 0.87330985

00:42:31.284 --> 00:42:35.420 So and the little caveat on the bottom.

NOTE Confidence: 0.87330985

00:42:35.420 --> 00:42:37.652 Yale's policies and procedures may be

NOTE Confidence: 0.87330985

00:42:37.652 --> 00:42:39.565 more restrictive than our sponsors

NOTE Confidence: 0.87330985

00:42:39.565 --> 00:42:41.761 policies and procedures and we always

NOTE Confidence: 0.87330985

00:42:41.761 --> 00:42:44.040 follow the more restrictive policy.

NOTE Confidence: 0.87330985

00:42:44.040 --> 00:42:44.400 All right.

NOTE Confidence: 0.87330985

00:42:44.400 --> 00:42:45.840 That's going to keep us out of hot

NOTE Confidence: 0.87330985

00:42:45.880 --> 00:42:47.236 water and out of orange jumpsuits,

NOTE Confidence: 0.87330985

00:42:47.240 --> 00:42:48.878 which I don't look good in orange.

NOTE Confidence: 0.87330985

00:42:48.880 --> 00:42:50.228 So and then finally,

NOTE Confidence: 0.87330985

00:42:50.228 --> 00:42:53.200 we do have to abide by the special

NOTE Confidence: 0.87330985

00:42:53.200 --> 00:42:55.054 award terms and conditions and that

NOTE Confidence: 0.87330985

00:42:55.054 --> 00:42:56.917 is the language that is contained

NOTE Confidence: 0.87330985

00:42:56.917 --> 00:42:58.919 within your notice of award and that

NOTE Confidence: 0.87330985

00:42:58.919 --> 00:43:00.980 is kind of like the last guidance.

NOTE Confidence: 0.87330985

00:43:00.980 --> 00:43:04.280 So if we want to say hey for your K award,

NOTE Confidence: 0.87330985

00:43:04.280 --> 00:43:06.830 what is the? Provision for carryover.

NOTE Confidence: 0.87330985

00:43:06.830 --> 00:43:08.538 I'm going to your ward notice I'm
NOTE Confidence: 0.87330985

00:43:08.538 --> 00:43:10.229 not going to uniform guidance.
NOTE Confidence: 0.87330985

00:43:10.230 --> 00:43:12.393 I want to know what I specifically
NOTE Confidence: 0.87330985

00:43:12.393 --> 00:43:14.069 said about your award note.
NOTE Confidence: 0.87330985

00:43:14.070 --> 00:43:15.074 Your award.
NOTE Confidence: 0.87330985

00:43:15.074 --> 00:43:15.576 OK.
NOTE Confidence: 0.87330985

00:43:15.576 --> 00:43:17.584 So all of that,
NOTE Confidence: 0.87330985

00:43:17.590 --> 00:43:19.450 we have to comply with all of that and it,
NOTE Confidence: 0.87330985

00:43:19.450 --> 00:43:19.990 like I said,
NOTE Confidence: 0.87330985

00:43:19.990 --> 00:43:20.530 it is daunting,
NOTE Confidence: 0.87330985

00:43:20.530 --> 00:43:23.266 but you have a full complement
NOTE Confidence: 0.87330985

00:43:23.266 --> 00:43:25.580 of staff to help you.
NOTE Confidence: 0.87330985

00:43:25.580 --> 00:43:26.290 Sludge through
NOTE Confidence: 0.849374386363636

00:43:26.300 --> 00:43:27.233 it. Yeah, exactly.
NOTE Confidence: 0.849374386363636

00:43:27.233 --> 00:43:29.750 And I could tell you one of the.
NOTE Confidence: 0.849374386363636

00:43:29.750 --> 00:43:31.448 The from the business Office perspective,

NOTE Confidence: 0.849374386363636
00:43:31.450 --> 00:43:36.650 again the the institutional policy of 90 day,
NOTE Confidence: 0.849374386363636
00:43:36.650 --> 00:43:39.056 90 day adjustments is more restrictive
NOTE Confidence: 0.849374386363636
00:43:39.056 --> 00:43:42.528 here at Yale than probably any institution.
NOTE Confidence: 0.849374386363636
00:43:42.530 --> 00:43:43.730 I don't know, you could,
NOTE Confidence: 0.849374386363636
00:43:43.730 --> 00:43:45.550 I don't know where it was where you are.
NOTE Confidence: 0.849374386363636
00:43:45.550 --> 00:43:47.372 It's untrue. I don't know.
NOTE Confidence: 0.849374386363636
00:43:47.372 --> 00:43:49.850 You know I think the guidance is
NOTE Confidence: 0.849374386363636
00:43:49.927 --> 00:43:52.615 when it's discovered as opposed to.
NOTE Confidence: 0.849374386363636
00:43:52.620 --> 00:43:54.000 90 days, I don't know. That's
NOTE Confidence: 0.633996112
00:43:54.400 --> 00:43:55.600 Christina's area. I'm, I'm not,
NOTE Confidence: 0.633996112
00:43:55.600 --> 00:43:56.720 I'm not getting into that.
NOTE Confidence: 0.633996112
00:43:56.720 --> 00:43:59.968 Depends on the sponsor.
NOTE Confidence: 0.633996112
00:43:59.970 --> 00:44:01.867 Thursday, 90 days from the day discovery.
NOTE Confidence: 0.633996112
00:44:01.870 --> 00:44:03.921 Other sponsors HHS. So NIH says 90
NOTE Confidence: 0.633996112
00:44:03.921 --> 00:44:05.959 days from the date of discovery.
NOTE Confidence: 0.633996112

00:44:05.960 --> 00:44:08.144 You have to correct, correct an error.
NOTE Confidence: 0.633996112

00:44:08.150 --> 00:44:10.054 But their parent agency,
NOTE Confidence: 0.633996112

00:44:10.054 --> 00:44:12.255 DHS, says 90 days from the
NOTE Confidence: 0.633996112

00:44:12.255 --> 00:44:13.290 original transaction date.
NOTE Confidence: 0.633996112

00:44:13.290 --> 00:44:14.410 And that's what Yale follows,
NOTE Confidence: 0.633996112

00:44:14.410 --> 00:44:15.930 and that's what Yale follows.
NOTE Confidence: 0.633996112

00:44:15.930 --> 00:44:17.250 So it could go either way.
NOTE Confidence: 0.633996112

00:44:17.250 --> 00:44:18.495 Actually, it's 95 days from
NOTE Confidence: 0.633996112

00:44:18.495 --> 00:44:20.500 the end of the month in which
NOTE Confidence: 0.633996112

00:44:20.500 --> 00:44:21.559 the transaction occurred.
NOTE Confidence: 0.8441373333333333

00:44:22.480 --> 00:44:24.568 I got lots of little nuances.
NOTE Confidence: 0.8441373333333333

00:44:24.570 --> 00:44:25.689 We're all learning
NOTE Confidence: 0.7499651083333333

00:44:25.920 --> 00:44:27.258 and that's sore spot for John,
NOTE Confidence: 0.7499651083333333

00:44:27.260 --> 00:44:29.324 but we will get into that all right.
NOTE Confidence: 0.8487216866666666

00:44:32.710 --> 00:44:34.924 So I just so these are what some of
NOTE Confidence: 0.8487216866666666

00:44:34.924 --> 00:44:36.760 those compliance things and and again

NOTE Confidence: 0.8487216866666666

00:44:36.760 --> 00:44:38.998 I want to just talk about budgeting

NOTE Confidence: 0.8487216866666666

00:44:38.998 --> 00:44:41.590 again so this is your notice of award.

NOTE Confidence: 0.8487216866666666

00:44:41.590 --> 00:44:45.046 So on the face page it really gives you

NOTE Confidence: 0.8487216866666666

00:44:45.046 --> 00:44:47.986 sorry I'm just looking over it gives

NOTE Confidence: 0.8487216866666666

00:44:47.986 --> 00:44:50.014 you just all the pertinent information

NOTE Confidence: 0.8487216866666666

00:44:50.014 --> 00:44:52.381 of start and end dates and who to

NOTE Confidence: 0.8487216866666666

00:44:52.381 --> 00:44:54.620 contact and who your contacts are and

NOTE Confidence: 0.8487216866666666

00:44:54.620 --> 00:44:56.958 the awarding agency pay attention to

NOTE Confidence: 0.8487216866666666

00:44:56.958 --> 00:44:59.454 your award dates sometimes you know

NOTE Confidence: 0.8487216866666666

00:44:59.454 --> 00:45:02.128 you'll have a truncated budget period.

NOTE Confidence: 0.8487216866666666

00:45:02.130 --> 00:45:05.070 So you'll actually have more money in

NOTE Confidence: 0.8487216866666666

00:45:05.070 --> 00:45:08.438 nine months as opposed to the 12 months,

NOTE Confidence: 0.8487216866666666

00:45:08.440 --> 00:45:10.504 which also leads to other carryover

NOTE Confidence: 0.8487216866666666

00:45:10.504 --> 00:45:12.819 things down the road and a lot

NOTE Confidence: 0.8487216866666666

00:45:12.819 --> 00:45:13.979 more work for everyone,

NOTE Confidence: 0.8487216866666666

00:45:13.980 --> 00:45:15.600 but it's how the NIH budget,
NOTE Confidence: 0.8487216866666666

00:45:15.600 --> 00:45:17.640 budget budgets their funding.
NOTE Confidence: 0.8487216866666666

00:45:17.640 --> 00:45:19.775 I guess also one thing to notice
NOTE Confidence: 0.8487216866666666

00:45:19.775 --> 00:45:21.388 here is when you look at your
NOTE Confidence: 0.8487216866666666

00:45:21.388 --> 00:45:22.935 notice of one look at the budget,
NOTE Confidence: 0.8487216866666666

00:45:22.940 --> 00:45:27.020 there is no inflation increase.
NOTE Confidence: 0.8487216866666666

00:45:27.020 --> 00:45:27.674 So again,
NOTE Confidence: 0.8487216866666666

00:45:27.674 --> 00:45:29.950 when you're budgeting your notice of award,
NOTE Confidence: 0.8487216866666666

00:45:29.950 --> 00:45:31.804 when you're budgeting for your submission,
NOTE Confidence: 0.8487216866666666

00:45:31.804 --> 00:45:32.728 think about that.
NOTE Confidence: 0.8487216866666666

00:45:32.730 --> 00:45:35.196 There are ways that we handle
NOTE Confidence: 0.8487216866666666

00:45:35.196 --> 00:45:36.840 that here at Yale.
NOTE Confidence: 0.8487216866666666

00:45:36.840 --> 00:45:39.264 And then also if there is
NOTE Confidence: 0.8487216866666666

00:45:39.264 --> 00:45:41.600 a reduction in your budget,
NOTE Confidence: 0.8487216866666666

00:45:41.600 --> 00:45:44.120 you have to really think can you
NOTE Confidence: 0.8487216866666666

00:45:44.120 --> 00:45:46.160 actually do the project with

NOTE Confidence: 0.8487216866666666
00:45:46.160 --> 00:45:48.360 the with the reduction I've?
NOTE Confidence: 0.8487216866666666
00:45:48.360 --> 00:45:49.735 Actually mentioned to API's where
NOTE Confidence: 0.8487216866666666
00:45:49.735 --> 00:45:51.760 you know well can you do the work.
NOTE Confidence: 0.8487216866666666
00:45:51.760 --> 00:45:55.526 This is a pretty. Pretty large restriction.
NOTE Confidence: 0.8487216866666666
00:45:55.530 --> 00:45:56.622 Is there a reduction?
NOTE Confidence: 0.8487216866666666
00:45:56.622 --> 00:45:59.269 Do you have to do a reduced scope?
NOTE Confidence: 0.8487216866666666
00:45:59.270 --> 00:45:59.644 You know,
NOTE Confidence: 0.8487216866666666
00:45:59.644 --> 00:46:00.953 I mean you might have to think
NOTE Confidence: 0.8487216866666666
00:46:00.953 --> 00:46:02.330 about your staffing, you know,
NOTE Confidence: 0.8487216866666666
00:46:02.330 --> 00:46:04.070 you know, you you really budget
NOTE Confidence: 0.8487216866666666
00:46:04.070 --> 00:46:05.667 that postdoc in the first year.
NOTE Confidence: 0.8487216866666666
00:46:05.670 --> 00:46:07.830 But in honest, in all honesty,
NOTE Confidence: 0.8487216866666666
00:46:07.830 --> 00:46:10.350 it takes forever to get a postdoc these days.
NOTE Confidence: 0.8487216866666666
00:46:10.350 --> 00:46:12.352 So you know you're not really going
NOTE Confidence: 0.8487216866666666
00:46:12.352 --> 00:46:14.439 to spend that money in that first,
NOTE Confidence: 0.8487216866666666

00:46:14.440 --> 00:46:14.802 you know,
NOTE Confidence: 0.8487216866666666

00:46:14.802 --> 00:46:15.707 in the first six months.
NOTE Confidence: 0.8487216866666666

00:46:15.710 --> 00:46:17.710 So that kind of banked that a little bit too,
NOTE Confidence: 0.8487216866666666

00:46:17.710 --> 00:46:18.440 if you think about it.
NOTE Confidence: 0.8487216866666666

00:46:18.440 --> 00:46:19.845 So there there's ways around
NOTE Confidence: 0.8487216866666666

00:46:19.845 --> 00:46:20.688 the rebudgeting process,
NOTE Confidence: 0.8487216866666666

00:46:20.690 --> 00:46:24.120 but again work with your business office.
NOTE Confidence: 0.8487216866666666

00:46:24.120 --> 00:46:27.040 And then what else I think that was
NOTE Confidence: 0.9061430666666667

00:46:27.050 --> 00:46:29.689 it for here? OK, moving on.
NOTE Confidence: 0.835592633571428

00:46:33.460 --> 00:46:35.732 OK. So we've mentioned a lot about you
NOTE Confidence: 0.835592633571428

00:46:35.732 --> 00:46:38.057 know the NIH grants policy statement,
NOTE Confidence: 0.835592633571428

00:46:38.060 --> 00:46:39.026 uniform guidance etcetera.
NOTE Confidence: 0.835592633571428

00:46:39.026 --> 00:46:42.425 What it a lot of it boils down to when
NOTE Confidence: 0.835592633571428

00:46:42.425 --> 00:46:44.579 you're thinking about spending on your
NOTE Confidence: 0.835592633571428

00:46:44.579 --> 00:46:46.839 awards are the cost principles and
NOTE Confidence: 0.835592633571428

00:46:46.839 --> 00:46:49.010 there's four tests to determine the

NOTE Confidence: 0.835592633571428
00:46:49.010 --> 00:46:51.390 allowability of a cost on your grant.
NOTE Confidence: 0.835592633571428
00:46:51.390 --> 00:46:52.630 It's reasonableness,
NOTE Confidence: 0.835592633571428
00:46:52.630 --> 00:46:54.490 which includes necessity.
NOTE Confidence: 0.835592633571428
00:46:54.490 --> 00:46:56.778 So an item has to be necessary for
NOTE Confidence: 0.835592633571428
00:46:56.778 --> 00:46:58.289 the completion of the project,
NOTE Confidence: 0.835592633571428
00:46:58.290 --> 00:47:00.628 but it also needs to be reasonable.
NOTE Confidence: 0.835592633571428
00:47:00.630 --> 00:47:01.758 And what reasonable means,
NOTE Confidence: 0.835592633571428
00:47:01.758 --> 00:47:03.168 when I think about it,
NOTE Confidence: 0.835592633571428
00:47:03.170 --> 00:47:04.650 is like a prudent person.
NOTE Confidence: 0.835592633571428
00:47:04.650 --> 00:47:06.126 What would a prudent person do?
NOTE Confidence: 0.835592633571428
00:47:06.130 --> 00:47:08.146 What would you not be embarrassed to
NOTE Confidence: 0.835592633571428
00:47:08.146 --> 00:47:10.803 see on the front page of a newspaper if
NOTE Confidence: 0.835592633571428
00:47:10.803 --> 00:47:12.816 your name and that dollar expenditure
NOTE Confidence: 0.835592633571428
00:47:12.816 --> 00:47:15.204 on a federal grant was described?
NOTE Confidence: 0.835592633571428
00:47:15.210 --> 00:47:17.740 So that's kind of what
NOTE Confidence: 0.835592633571428

00:47:17.740 --> 00:47:19.764 reasonableness boils down to.
NOTE Confidence: 0.835592633571428

00:47:19.770 --> 00:47:23.305 A more complicated concept is Alec ability,
NOTE Confidence: 0.835592633571428

00:47:23.310 --> 00:47:24.774 and it doesn't seem like it
NOTE Confidence: 0.835592633571428

00:47:24.774 --> 00:47:26.986 should be complicated, but it is.
NOTE Confidence: 0.835592633571428

00:47:26.986 --> 00:47:27.970 Applicability is,
NOTE Confidence: 0.835592633571428

00:47:27.970 --> 00:47:30.450 is there a clear line between your cost
NOTE Confidence: 0.835592633571428

00:47:30.450 --> 00:47:32.949 and that grant you're charging it to.
NOTE Confidence: 0.835592633571428

00:47:32.950 --> 00:47:35.318 So if it's your salary and it's an
NOTE Confidence: 0.835592633571428

00:47:35.318 --> 00:47:36.729 accurate representation of your effort,
NOTE Confidence: 0.835592633571428

00:47:36.730 --> 00:47:39.229 we have a clear line of applicability.
NOTE Confidence: 0.835592633571428

00:47:39.230 --> 00:47:41.570 If it's an administrative supply,
NOTE Confidence: 0.835592633571428

00:47:41.570 --> 00:47:44.237 there is no clear line of applicability.
NOTE Confidence: 0.835592633571428

00:47:44.240 --> 00:47:46.442 It's really hard to track how
NOTE Confidence: 0.835592633571428

00:47:46.442 --> 00:47:47.910 much administrative supply you're
NOTE Confidence: 0.835592633571428

00:47:47.976 --> 00:47:49.606 using on a particular grant.
NOTE Confidence: 0.835592633571428

00:47:49.610 --> 00:47:52.088 And that's why things like administrative

NOTE Confidence: 0.835592633571428
00:47:52.088 --> 00:47:54.766 supplies become F and a costs and
NOTE Confidence: 0.835592633571428
00:47:54.766 --> 00:47:56.686 it gets applied as a proportion.
NOTE Confidence: 0.835592633571428
00:47:56.690 --> 00:47:58.582 Of your direct cost,
NOTE Confidence: 0.835592633571428
00:47:58.582 --> 00:48:00.947 where eligibility gets kind of
NOTE Confidence: 0.835592633571428
00:48:00.947 --> 00:48:02.938 complicated is in a lab, you know,
NOTE Confidence: 0.835592633571428
00:48:02.938 --> 00:48:05.090 if you have a lab and you've got.
NOTE Confidence: 0.835592633571428
00:48:05.090 --> 00:48:07.986 5 to 10 research grants supporting that lab,
NOTE Confidence: 0.835592633571428
00:48:07.990 --> 00:48:09.586 then you really have to think
NOTE Confidence: 0.835592633571428
00:48:09.586 --> 00:48:11.391 about how you're going to allocate
NOTE Confidence: 0.835592633571428
00:48:11.391 --> 00:48:13.106 specific costs amongst those grants
NOTE Confidence: 0.835592633571428
00:48:13.106 --> 00:48:14.649 that are supporting your lab.
NOTE Confidence: 0.835592633571428
00:48:14.650 --> 00:48:16.108 And I'll get into that a little bit more,
NOTE Confidence: 0.835592633571428
00:48:16.110 --> 00:48:18.966 but that's kind of the basis of allowability.
NOTE Confidence: 0.835592633571428
00:48:18.970 --> 00:48:19.716 Umm, consistency.
NOTE Confidence: 0.835592633571428
00:48:19.716 --> 00:48:22.327 This one is really just boiled down
NOTE Confidence: 0.835592633571428

00:48:22.327 --> 00:48:25.049 to we need to make sure at Yale
NOTE Confidence: 0.835592633571428

00:48:25.049 --> 00:48:26.645 we're treating costs consistently
NOTE Confidence: 0.835592633571428

00:48:26.645 --> 00:48:28.829 between direct and indirect.
NOTE Confidence: 0.835592633571428

00:48:28.830 --> 00:48:31.056 So that's why things that are normally
NOTE Confidence: 0.835592633571428

00:48:31.056 --> 00:48:32.356 indirect, we typically say no,
NOTE Confidence: 0.835592633571428

00:48:32.356 --> 00:48:34.389 that's already covered in the F and a base.
NOTE Confidence: 0.835592633571428

00:48:34.390 --> 00:48:37.302 That's something we put into that 67% rate.
NOTE Confidence: 0.835592633571428

00:48:37.302 --> 00:48:39.618 So we have to always remain
NOTE Confidence: 0.835592633571428

00:48:39.618 --> 00:48:40.830 consistent with that.
NOTE Confidence: 0.835592633571428

00:48:40.830 --> 00:48:41.925 Now in grants,
NOTE Confidence: 0.835592633571428

00:48:41.925 --> 00:48:44.115 we know that our biggest thing
NOTE Confidence: 0.835592633571428

00:48:44.115 --> 00:48:46.470 is it depends and it's Gray.
NOTE Confidence: 0.835592633571428

00:48:46.470 --> 00:48:48.896 So everything I say to you here.
NOTE Confidence: 0.835592633571428

00:48:48.900 --> 00:48:51.030 There's probably an it depends
NOTE Confidence: 0.835592633571428

00:48:51.030 --> 00:48:53.640 or an exception to that rule,
NOTE Confidence: 0.835592633571428

00:48:53.640 --> 00:48:55.715 and that's what your department

NOTE Confidence: 0.835592633571428

00:48:55.715 --> 00:48:58.200 business office will help you with.

NOTE Confidence: 0.835592633571428

00:48:58.200 --> 00:49:01.098 PFA like basically, at the end of the day,

NOTE Confidence: 0.835592633571428

00:49:01.100 --> 00:49:02.888 sometimes our jobs boil down to

NOTE Confidence: 0.835592633571428

00:49:02.888 --> 00:49:04.880 what can I defend in an audit,

NOTE Confidence: 0.835592633571428

00:49:04.880 --> 00:49:07.000 right, so we get audited,

NOTE Confidence: 0.835592633571428

00:49:07.000 --> 00:49:09.640 and I'll talk about that more later too.

NOTE Confidence: 0.835592633571428

00:49:09.640 --> 00:49:13.360 But that's all that's thinking in my mind.

NOTE Confidence: 0.835592633571428

00:49:13.360 --> 00:49:15.908 90% of the time when I'm answering

NOTE Confidence: 0.835592633571428

00:49:15.908 --> 00:49:17.614 questions for faculty members is

NOTE Confidence: 0.835592633571428

00:49:17.614 --> 00:49:19.798 can I keep us safe in an audit?

NOTE Confidence: 0.835592633571428

00:49:19.800 --> 00:49:22.710 Because I want to protect your

NOTE Confidence: 0.835592633571428

00:49:22.710 --> 00:49:24.650 funding and Yale's reputation.

NOTE Confidence: 0.835592633571428

00:49:24.650 --> 00:49:25.050 Conformance.

NOTE Confidence: 0.835592633571428

00:49:25.050 --> 00:49:27.050 So this is really allowance,

NOTE Confidence: 0.835592633571428

00:49:27.050 --> 00:49:29.354 does it conform with all of those policies?

NOTE Confidence: 0.907703622857143

00:49:29.360 --> 00:49:31.552 So going back to that triangle that we
NOTE Confidence: 0.907703622857143

00:49:31.552 --> 00:49:33.732 looked at and all those different layers
NOTE Confidence: 0.907703622857143

00:49:33.732 --> 00:49:36.050 of laws and policies and regulations,
NOTE Confidence: 0.907703622857143

00:49:36.050 --> 00:49:38.010 we have to be in conformance with that.
NOTE Confidence: 0.907703622857143

00:49:38.010 --> 00:49:40.818 So it's those four key things that we're
NOTE Confidence: 0.907703622857143

00:49:40.818 --> 00:49:43.064 thinking about anytime we're trying to
NOTE Confidence: 0.907703622857143

00:49:43.064 --> 00:49:48.468 charge something to a grant. Umm. So yeah.
NOTE Confidence: 0.907703622857143

00:49:48.470 --> 00:49:51.767 My favorite thing to tell faculty members,
NOTE Confidence: 0.907703622857143

00:49:51.770 --> 00:49:53.624 and this is straight from the
NOTE Confidence: 0.907703622857143

00:49:53.624 --> 00:49:54.860 NIH grants policy statement,
NOTE Confidence: 0.907703622857143

00:49:54.860 --> 00:49:57.548 the fact that a proposed cost is awarded
NOTE Confidence: 0.907703622857143

00:49:57.548 --> 00:50:00.375 as requested by an applicant does not
NOTE Confidence: 0.907703622857143

00:50:00.375 --> 00:50:02.465 indicate a determination of allowability.
NOTE Confidence: 0.907703622857143

00:50:02.470 --> 00:50:04.846 So I I at least five times a year
NOTE Confidence: 0.907703622857143

00:50:04.846 --> 00:50:07.529 I will have a faculty member say,
NOTE Confidence: 0.907703622857143

00:50:07.530 --> 00:50:09.910 but I put that in my budget.

NOTE Confidence: 0.907703622857143
00:50:09.910 --> 00:50:12.678 That's great, but did you get your budget
NOTE Confidence: 0.907703622857143
00:50:12.678 --> 00:50:15.470 to Amy at 4:00 o'clock on a Friday?
NOTE Confidence: 0.907703622857143
00:50:15.470 --> 00:50:17.594 Did anyone really look at that
NOTE Confidence: 0.907703622857143
00:50:17.594 --> 00:50:19.290 budget before it went in?
NOTE Confidence: 0.907703622857143
00:50:19.290 --> 00:50:22.530 As carefully as we should have or could have.
NOTE Confidence: 0.907703622857143
00:50:22.530 --> 00:50:24.182 And the people reviewing
NOTE Confidence: 0.907703622857143
00:50:24.182 --> 00:50:26.247 the applications at the NIH,
NOTE Confidence: 0.907703622857143
00:50:26.250 --> 00:50:27.890 they don't know they're looking
NOTE Confidence: 0.907703622857143
00:50:27.890 --> 00:50:28.874 at your science,
NOTE Confidence: 0.907703622857143
00:50:28.880 --> 00:50:30.185 they're not looking at the
NOTE Confidence: 0.907703622857143
00:50:30.185 --> 00:50:31.652 intricacies of your budget, right?
NOTE Confidence: 0.907703622857143
00:50:31.652 --> 00:50:33.762 Plus, they're not an expert
NOTE Confidence: 0.907703622857143
00:50:33.762 --> 00:50:35.450 on Yale's internal policies.
NOTE Confidence: 0.907703622857143
00:50:35.450 --> 00:50:38.218 So they might know their own NIH policies
NOTE Confidence: 0.907703622857143
00:50:38.218 --> 00:50:40.908 on budgeting or the uniform guidance rules.
NOTE Confidence: 0.907703622857143

00:50:40.910 --> 00:50:41.826 But again,
NOTE Confidence: 0.907703622857143

00:50:41.826 --> 00:50:45.490 Yale could be more strict in a certain
NOTE Confidence: 0.907703622857143

00:50:45.490 --> 00:50:47.303 aspect and and where that really comes
NOTE Confidence: 0.907703622857143

00:50:47.303 --> 00:50:49.619 down to is like what we include in our.
NOTE Confidence: 0.907703622857143

00:50:49.620 --> 00:50:51.846 Stephanie rate might be different than what
NOTE Confidence: 0.907703622857143

00:50:51.846 --> 00:50:53.648 Washington University in Saint Louis does,
NOTE Confidence: 0.907703622857143

00:50:53.650 --> 00:50:55.666 or Harvard or something like that,
NOTE Confidence: 0.907703622857143

00:50:55.670 --> 00:50:58.436 and then they don't know so.
NOTE Confidence: 0.907703622857143

00:50:58.440 --> 00:51:00.360 We're not trying to, you know,
NOTE Confidence: 0.907703622857143

00:51:00.360 --> 00:51:02.400 hamper your research in any,
NOTE Confidence: 0.907703622857143

00:51:02.400 --> 00:51:04.556 any way when we're telling you you
NOTE Confidence: 0.907703622857143

00:51:04.556 --> 00:51:06.290 can't charge something to your grant.
NOTE Confidence: 0.907703622857143

00:51:06.290 --> 00:51:08.747 We're trying to keep us from having an audit.
NOTE Confidence: 0.907703622857143

00:51:08.750 --> 00:51:11.850 Frightening. So.
NOTE Confidence: 0.907703622857143

00:51:11.850 --> 00:51:12.270 OK.
NOTE Confidence: 0.876453156666667

00:51:14.380 --> 00:51:16.420 So to piggy back on that,

NOTE Confidence: 0.876453156666667
00:51:16.420 --> 00:51:18.184 so I'm going to talk a little
NOTE Confidence: 0.876453156666667
00:51:18.184 --> 00:51:19.600 bit about awards management.
NOTE Confidence: 0.876453156666667
00:51:19.600 --> 00:51:24.442 So I took some excerpts out of a typical
NOTE Confidence: 0.876453156666667
00:51:24.442 --> 00:51:28.130 account holder report and you know.
NOTE Confidence: 0.876453156666667
00:51:28.130 --> 00:51:30.178 You should be you should be getting your
NOTE Confidence: 0.876453156666667
00:51:30.178 --> 00:51:31.907 account holder reports at least monthly.
NOTE Confidence: 0.876453156666667
00:51:31.910 --> 00:51:34.676 There's a guideline for by the
NOTE Confidence: 0.876453156666667
00:51:34.676 --> 00:51:37.170 Controllers Office to that effect.
NOTE Confidence: 0.876453156666667
00:51:37.170 --> 00:51:39.467 So if you are not, please ask those
NOTE Confidence: 0.876453156666667
00:51:39.467 --> 00:51:41.021 questions of your business office and
NOTE Confidence: 0.876453156666667
00:51:41.021 --> 00:51:42.849 you should be reviewing your expenses.
NOTE Confidence: 0.876453156666667
00:51:42.850 --> 00:51:45.900 You know is it correct?
NOTE Confidence: 0.876453156666667
00:51:45.900 --> 00:51:47.144 Sometimes things get charged
NOTE Confidence: 0.876453156666667
00:51:47.144 --> 00:51:48.699 inappropriately to the wrong grant.
NOTE Confidence: 0.876453156666667
00:51:48.700 --> 00:51:51.290 You know, do you have mouse charges?
NOTE Confidence: 0.876453156666667

00:51:51.290 --> 00:51:54.786 Did did someone enter the mouse charges on

NOTE Confidence: 0.876453156666667

00:51:54.786 --> 00:51:59.003 a on a grant that does not have an icon?

NOTE Confidence: 0.876453156666667

00:51:59.010 --> 00:52:03.022 And I cook. Sorry, sorry.

NOTE Confidence: 0.876453156666667

00:52:03.022 --> 00:52:05.563 So which has, which does happen,

NOTE Confidence: 0.876453156666667

00:52:05.563 --> 00:52:07.110 I've had that happen and you know,

NOTE Confidence: 0.876453156666667

00:52:07.110 --> 00:52:08.988 there's no, there's no stops either.

NOTE Confidence: 0.876453156666667

00:52:08.990 --> 00:52:09.998 So so your,

NOTE Confidence: 0.876453156666667

00:52:09.998 --> 00:52:12.014 your business office does do a

NOTE Confidence: 0.876453156666667

00:52:12.014 --> 00:52:14.363 high level review of these as you

NOTE Confidence: 0.876453156666667

00:52:14.363 --> 00:52:16.761 can see how many grants we have

NOTE Confidence: 0.876453156666667

00:52:16.761 --> 00:52:19.169 and then you think about how many

NOTE Confidence: 0.876453156666667

00:52:19.170 --> 00:52:20.430 people are in your business office.

NOTE Confidence: 0.876453156666667

00:52:20.430 --> 00:52:21.510 You know, it's, you know,

NOTE Confidence: 0.876453156666667

00:52:21.510 --> 00:52:24.070 it can be a lot, but also in this,

NOTE Confidence: 0.876453156666667

00:52:24.070 --> 00:52:25.690 in the case of the effort,

NOTE Confidence: 0.876453156666667

00:52:25.690 --> 00:52:27.398 which is right here,

NOTE Confidence: 0.876453156666667
00:52:27.398 --> 00:52:29.960 this is a telltale sign that
NOTE Confidence: 0.876453156666667
00:52:30.054 --> 00:52:31.800 something went awry.
NOTE Confidence: 0.876453156666667
00:52:31.800 --> 00:52:34.896 Where you have two staff effort on here and
NOTE Confidence: 0.876453156666667
00:52:34.896 --> 00:52:37.824 then you have zeros for two months well.
NOTE Confidence: 0.876453156666667
00:52:37.830 --> 00:52:39.408 Maybe someone wasn't charged for those
NOTE Confidence: 0.876453156666667
00:52:39.408 --> 00:52:41.410 two months and you could see that an
NOTE Confidence: 0.876453156666667
00:52:41.410 --> 00:52:43.090 adjustment was done in the next month.
NOTE Confidence: 0.876453156666667
00:52:43.090 --> 00:52:44.930 So you so you know you could you
NOTE Confidence: 0.876453156666667
00:52:44.930 --> 00:52:46.733 you could catch these as they as
NOTE Confidence: 0.876453156666667
00:52:46.733 --> 00:52:48.723 they come along you know you you
NOTE Confidence: 0.876453156666667
00:52:48.723 --> 00:52:50.328 are responsible for the expenses.
NOTE Confidence: 0.876453156666667
00:52:50.330 --> 00:52:52.570 Also on the on the on the expense
NOTE Confidence: 0.876453156666667
00:52:52.570 --> 00:52:54.795 side over here you know review these
NOTE Confidence: 0.876453156666667
00:52:54.795 --> 00:52:57.608 you know it looks like a lot this is
NOTE Confidence: 0.876453156666667
00:52:57.608 --> 00:52:59.537 more the high level detail but this
NOTE Confidence: 0.876453156666667

00:52:59.537 --> 00:53:01.400 is what I look at on a monthly basis
NOTE Confidence: 0.876453156666667

00:53:01.453 --> 00:53:03.025 when supporting a faculty member or
NOTE Confidence: 0.876453156666667

00:53:03.025 --> 00:53:05.180 or a portfolio I look at those very
NOTE Confidence: 0.876453156666667

00:53:05.180 --> 00:53:07.214 high dollars that are hitting the award.
NOTE Confidence: 0.876453156666667

00:53:07.214 --> 00:53:09.938 That doesn't make sense to me.
NOTE Confidence: 0.876453156666667

00:53:09.940 --> 00:53:11.095 Your business office is not going to
NOTE Confidence: 0.876453156666667

00:53:11.095 --> 00:53:12.188 know what you're doing in your lab.
NOTE Confidence: 0.876453156666667

00:53:12.190 --> 00:53:14.224 I can tell you that right now you know
NOTE Confidence: 0.876453156666667

00:53:14.224 --> 00:53:16.276 we we look at we we're just looking
NOTE Confidence: 0.876453156666667

00:53:16.276 --> 00:53:18.360 at the trends to be honest and and
NOTE Confidence: 0.876453156666667

00:53:18.360 --> 00:53:20.386 we should be meeting with you monthly
NOTE Confidence: 0.876453156666667

00:53:20.386 --> 00:53:22.654 again all business offices are different.
NOTE Confidence: 0.876453156666667

00:53:22.660 --> 00:53:24.658 If you if you have K award or maybe
NOTE Confidence: 0.876453156666667

00:53:24.658 --> 00:53:26.770 a smaller portfolio it might be
NOTE Confidence: 0.876453156666667

00:53:26.770 --> 00:53:28.600 quarterly or every other month.
NOTE Confidence: 0.876453156666667

00:53:28.600 --> 00:53:31.565 So which is totally fine too but as

NOTE Confidence: 0.876453156666667
00:53:31.565 --> 00:53:33.215 long as you're reviewing them and
NOTE Confidence: 0.876453156666667
00:53:33.215 --> 00:53:35.110 giving them your it's due diligence.
NOTE Confidence: 0.858891226875
00:53:40.470 --> 00:53:42.054 All right. OK. OK.
NOTE Confidence: 0.858891226875
00:53:42.054 --> 00:53:45.056 So just talking a little bit about
NOTE Confidence: 0.858891226875
00:53:45.056 --> 00:53:47.726 actually charging to your grant,
NOTE Confidence: 0.858891226875
00:53:47.730 --> 00:53:49.428 the first thing I'd like to
NOTE Confidence: 0.858891226875
00:53:49.428 --> 00:53:51.530 talk about is Pi authorization.
NOTE Confidence: 0.858891226875
00:53:51.530 --> 00:53:53.922 So that is a requirement that the faculty
NOTE Confidence: 0.858891226875
00:53:53.922 --> 00:53:56.043 member is authorizing the charges that
NOTE Confidence: 0.858891226875
00:53:56.043 --> 00:53:58.261 are posting to their grant, right?
NOTE Confidence: 0.858891226875
00:53:58.261 --> 00:54:01.389 There is the exception to that which you
NOTE Confidence: 0.858891226875
00:54:01.389 --> 00:54:04.548 can delegate your authority to someone.
NOTE Confidence: 0.858891226875
00:54:04.550 --> 00:54:06.694 It has to be in writing and maintained
NOTE Confidence: 0.858891226875
00:54:06.694 --> 00:54:08.338 within your Department business office
NOTE Confidence: 0.858891226875
00:54:08.338 --> 00:54:10.444 and that should be someone with.
NOTE Confidence: 0.858891226875

00:54:10.450 --> 00:54:11.803 Direct scientific knowledge
NOTE Confidence: 0.858891226875

00:54:11.803 --> 00:54:14.058 of your grants being charged.
NOTE Confidence: 0.858891226875

00:54:14.060 --> 00:54:16.100 So it it shouldn't be the
NOTE Confidence: 0.858891226875

00:54:16.100 --> 00:54:17.120 Department business office,
NOTE Confidence: 0.858891226875

00:54:17.120 --> 00:54:18.860 it shouldn't be an administrative
NOTE Confidence: 0.858891226875

00:54:18.860 --> 00:54:21.080 assistant somewhere give you lab manager.
NOTE Confidence: 0.858891226875

00:54:21.080 --> 00:54:22.880 Someone who is involved in the
NOTE Confidence: 0.858891226875

00:54:22.880 --> 00:54:24.580 development of the grant budgets,
NOTE Confidence: 0.858891226875

00:54:24.580 --> 00:54:26.100 understands the complexities of
NOTE Confidence: 0.858891226875

00:54:26.100 --> 00:54:28.000 the funding that is supporting
NOTE Confidence: 0.858891226875

00:54:28.000 --> 00:54:30.344 the science and able to make the
NOTE Confidence: 0.858891226875

00:54:30.344 --> 00:54:31.982 determination of how those things
NOTE Confidence: 0.858891226875

00:54:31.982 --> 00:54:33.854 should be charged to the grant.
NOTE Confidence: 0.858891226875

00:54:33.860 --> 00:54:36.575 Allocation methodology needs.
NOTE Confidence: 0.858891226875

00:54:36.575 --> 00:54:37.480 Yeah.
NOTE Confidence: 0.801299116153846

00:54:37.640 --> 00:54:39.383 Yeah. So a common thing that I

NOTE Confidence: 0.801299116153846

00:54:39.383 --> 00:54:41.336 got is what do you think, John?

NOTE Confidence: 0.801299116153846

00:54:41.336 --> 00:54:43.432 Well, I, you know, I'm not going to

NOTE Confidence: 0.801299116153846

00:54:43.432 --> 00:54:44.590 tell you how to charge your grants.

NOTE Confidence: 0.801299116153846

00:54:44.590 --> 00:54:45.814 I can tell you where your funds are.

NOTE Confidence: 0.801299116153846

00:54:45.820 --> 00:54:47.584 You know, I could tell you

NOTE Confidence: 0.801299116153846

00:54:47.584 --> 00:54:48.760 which accounts have funds,

NOTE Confidence: 0.801299116153846

00:54:48.760 --> 00:54:50.808 but I'm not going to make that determination.

NOTE Confidence: 0.801299116153846

00:54:50.810 --> 00:54:53.426 You have to make that determination

NOTE Confidence: 0.801299116153846

00:54:53.426 --> 00:54:55.950 in writing to me. Thank you.

NOTE Confidence: 0.801299116153846

00:54:55.950 --> 00:54:57.120 Sorry, no

NOTE Confidence: 0.846066834761905

00:54:57.750 --> 00:54:58.950 allocation methodology documentation.

NOTE Confidence: 0.846066834761905

00:54:58.950 --> 00:55:01.750 So this goes back to that example

NOTE Confidence: 0.846066834761905

00:55:01.814 --> 00:55:03.984 where you have a lab that's being

NOTE Confidence: 0.846066834761905

00:55:03.984 --> 00:55:05.370 supported by multiple grants.

NOTE Confidence: 0.846066834761905

00:55:05.370 --> 00:55:07.617 There is a policy that talks about

NOTE Confidence: 0.846066834761905

00:55:07.617 --> 00:55:09.272 what acceptable and unacceptable
NOTE Confidence: 0.846066834761905

00:55:09.272 --> 00:55:11.147 allocation methodologies are.
NOTE Confidence: 0.846066834761905

00:55:11.150 --> 00:55:13.226 It could be based on FTE,
NOTE Confidence: 0.846066834761905

00:55:13.230 --> 00:55:15.764 it could be based on actual usage.
NOTE Confidence: 0.846066834761905

00:55:15.770 --> 00:55:17.666 But basically at the end of the day,
NOTE Confidence: 0.846066834761905

00:55:17.670 --> 00:55:19.210 when the auditors come in and they,
NOTE Confidence: 0.846066834761905

00:55:19.210 --> 00:55:21.751 they ask, they see like a transaction
NOTE Confidence: 0.846066834761905

00:55:21.751 --> 00:55:24.497 that's been split evenly amongst 4 grants,
NOTE Confidence: 0.846066834761905

00:55:24.500 --> 00:55:26.040 they're going to ask me.
NOTE Confidence: 0.846066834761905

00:55:26.040 --> 00:55:27.672 How did you come up with
NOTE Confidence: 0.846066834761905

00:55:27.672 --> 00:55:28.488 this allocation methodology?
NOTE Confidence: 0.846066834761905

00:55:28.490 --> 00:55:29.914 And I'm going to come back and I'm
NOTE Confidence: 0.846066834761905

00:55:29.914 --> 00:55:31.305 going to ask you what did you do?
NOTE Confidence: 0.846066834761905

00:55:31.310 --> 00:55:32.260 And you're going to say,
NOTE Confidence: 0.846066834761905

00:55:32.260 --> 00:55:32.924 oh, I don't know,
NOTE Confidence: 0.846066834761905

00:55:32.924 --> 00:55:33.588 I have four grants,

NOTE Confidence: 0.846066834761905
00:55:33.590 --> 00:55:35.494 so I split it 1/4 to each grant.
NOTE Confidence: 0.846066834761905
00:55:35.500 --> 00:55:38.630 And I'm going to say I can't tell them that.
NOTE Confidence: 0.846066834761905
00:55:38.630 --> 00:55:40.940 So that's where we really need to
NOTE Confidence: 0.846066834761905
00:55:40.940 --> 00:55:43.018 make sure that prior to making
NOTE Confidence: 0.846066834761905
00:55:43.018 --> 00:55:45.040 an actual charge to a grant,
NOTE Confidence: 0.846066834761905
00:55:45.040 --> 00:55:47.655 you have this allocation methodology
NOTE Confidence: 0.846066834761905
00:55:47.655 --> 00:55:50.270 and documented and in writing.
NOTE Confidence: 0.846066834761905
00:55:50.270 --> 00:55:53.366 Now we go back to that concept of reviewing
NOTE Confidence: 0.846066834761905
00:55:53.366 --> 00:55:56.010 your account holder reports monthly.
NOTE Confidence: 0.846066834761905
00:55:56.010 --> 00:55:57.921 If if your business office is not
NOTE Confidence: 0.846066834761905
00:55:57.921 --> 00:55:59.963 meeting with you monthly and talking
NOTE Confidence: 0.846066834761905
00:55:59.963 --> 00:56:01.908 through those account holder reports,
NOTE Confidence: 0.846066834761905
00:56:01.910 --> 00:56:03.382 I would suggest saying,
NOTE Confidence: 0.846066834761905
00:56:03.382 --> 00:56:03.750 hey,
NOTE Confidence: 0.846066834761905
00:56:03.750 --> 00:56:06.578 why am I not getting this kind
NOTE Confidence: 0.846066834761905

00:56:06.578 --> 00:56:08.599 of customer service from you?
NOTE Confidence: 0.846066834761905

00:56:08.600 --> 00:56:10.145 Because that's that's really how
NOTE Confidence: 0.846066834761905

00:56:10.145 --> 00:56:12.094 you should be supported from your
NOTE Confidence: 0.846066834761905

00:56:12.094 --> 00:56:13.844 department business office and that's
NOTE Confidence: 0.846066834761905

00:56:13.844 --> 00:56:15.700 the perfect opportunity to look at.
NOTE Confidence: 0.846066834761905

00:56:15.700 --> 00:56:17.518 Here's the grants that you have.
NOTE Confidence: 0.846066834761905

00:56:17.520 --> 00:56:19.482 Do we have the delegation of
NOTE Confidence: 0.846066834761905

00:56:19.482 --> 00:56:21.260 authority updated for those grants,
NOTE Confidence: 0.846066834761905

00:56:21.260 --> 00:56:23.144 making sure that if someone is
NOTE Confidence: 0.846066834761905

00:56:23.144 --> 00:56:24.400 authorizing transactions besides you,
NOTE Confidence: 0.846066834761905

00:56:24.400 --> 00:56:27.008 we have that in writing and also the
NOTE Confidence: 0.846066834761905

00:56:27.008 --> 00:56:29.398 opportunity to readjust your allocations.
NOTE Confidence: 0.846066834761905

00:56:29.400 --> 00:56:29.780 Anything,
NOTE Confidence: 0.846066834761905

00:56:29.790 --> 00:56:31.580 yeah.
NOTE Confidence: 0.783766139

00:56:31.580 --> 00:56:32.580 I love the form.
NOTE Confidence: 0.783766139

00:56:32.580 --> 00:56:34.080 There's always a form for everything.

NOTE Confidence: 0.783766139

00:56:34.080 --> 00:56:35.740 That's all. I'm going there.

NOTE Confidence: 0.783766139

00:56:35.740 --> 00:56:38.170 And the and the allocation

NOTE Confidence: 0.783766139

00:56:38.170 --> 00:56:40.600 methodology is a larger form,

NOTE Confidence: 0.783766139

00:56:40.600 --> 00:56:41.828 but it, you know,

NOTE Confidence: 0.783766139

00:56:41.828 --> 00:56:44.500 we will ask for it when there are,

NOTE Confidence: 0.783766139

00:56:44.500 --> 00:56:46.630 when we see those split purchases

NOTE Confidence: 0.783766139

00:56:46.630 --> 00:56:47.808 or requisitions, I should say.

NOTE Confidence: 0.86128866

00:56:49.300 --> 00:56:51.337 A lot of things come down to

NOTE Confidence: 0.86128866

00:56:51.337 --> 00:56:52.210 documentation and justification.

NOTE Confidence: 0.86128866

00:56:52.210 --> 00:56:54.365 So I know that it's

NOTE Confidence: 0.86128866

00:56:54.365 --> 00:56:55.227 administratively burdensome,

NOTE Confidence: 0.86128866

00:56:55.230 --> 00:56:58.406 but the more data we can capture upfront

NOTE Confidence: 0.86128866

00:56:58.410 --> 00:57:01.308 to understand those four cost principles,

NOTE Confidence: 0.86128866

00:57:01.310 --> 00:57:03.254 you know, why does this relate

NOTE Confidence: 0.86128866

00:57:03.254 --> 00:57:04.550 to this particular grant?

NOTE Confidence: 0.86128866

00:57:04.550 --> 00:57:07.610 What can we say about it in a narrative

NOTE Confidence: 0.86128866

00:57:07.610 --> 00:57:10.000 form and include on a transaction

NOTE Confidence: 0.86128866

00:57:10.000 --> 00:57:12.980 that just just puts it all right

NOTE Confidence: 0.86128866

00:57:12.980 --> 00:57:15.300 there from an audit perspective.

NOTE Confidence: 0.86128866

00:57:15.300 --> 00:57:16.990 Anything that can be looked

NOTE Confidence: 0.86128866

00:57:16.990 --> 00:57:18.680 at as a standalone document,

NOTE Confidence: 0.86128866

00:57:18.680 --> 00:57:19.952 then we're not going to come

NOTE Confidence: 0.86128866

00:57:19.952 --> 00:57:21.120 bother you about it later.

NOTE Confidence: 0.86128866

00:57:21.120 --> 00:57:23.157 But when an auditor pulls a transaction

NOTE Confidence: 0.86128866

00:57:23.157 --> 00:57:24.848 and there's no documentation and

NOTE Confidence: 0.86128866

00:57:24.848 --> 00:57:26.738 no justification to support it,

NOTE Confidence: 0.86128866

00:57:26.740 --> 00:57:28.189 we're going to come back to you and say,

NOTE Confidence: 0.86128866

00:57:28.190 --> 00:57:30.038 what were you thinking two years

NOTE Confidence: 0.86128866

00:57:30.038 --> 00:57:32.255 ago on a Tuesday when you bought

NOTE Confidence: 0.86128866

00:57:32.255 --> 00:57:34.097 \$5 worth of whatever I mean,

NOTE Confidence: 0.86128866

00:57:34.100 --> 00:57:36.028 and it really does get down to that,

NOTE Confidence: 0.86128866

00:57:36.030 --> 00:57:38.349 which is unfortunate.

NOTE Confidence: 0.86128866

00:57:38.350 --> 00:57:38.800 Yes.

NOTE Confidence: 0.782898616666667

00:57:39.880 --> 00:57:40.390 How do you?

NOTE Confidence: 0.44669149

00:57:44.950 --> 00:57:47.630 Or spots contacts instead.

NOTE Confidence: 0.793906928333333

00:57:49.790 --> 00:57:51.482 Contracts versus grants.

NOTE Confidence: 0.793906928333333

00:57:51.482 --> 00:57:56.536 So if it's a if it's on a GR work tag,

NOTE Confidence: 0.793906928333333

00:57:56.536 --> 00:57:59.720 if you have a an award or a grant work tag,

NOTE Confidence: 0.793906928333333

00:57:59.720 --> 00:58:02.040 it's it's all going to be very similar.

NOTE Confidence: 0.793906928333333

00:58:02.040 --> 00:58:05.478 So whenever we talked about that

NOTE Confidence: 0.793906928333333

00:58:05.478 --> 00:58:08.980 consistency on those key principles,

NOTE Confidence: 0.793906928333333

00:58:08.980 --> 00:58:11.580 we have to make sure we have consistent

NOTE Confidence: 0.793906928333333

00:58:11.580 --> 00:58:13.399 practices across all of our funding.

NOTE Confidence: 0.793906928333333

00:58:13.400 --> 00:58:16.480 So there really isn't a lot of difference.

NOTE Confidence: 0.793906928333333

00:58:16.480 --> 00:58:18.608 We might be able to make certain

NOTE Confidence: 0.793906928333333

00:58:18.608 --> 00:58:20.461 exceptions when funding is private versus

NOTE Confidence: 0.793906928333333

00:58:20.461 --> 00:58:22.512 federal and even then we don't like.
NOTE Confidence: 0.793906928333333

00:58:22.520 --> 00:58:23.765 To do that,
NOTE Confidence: 0.793906928333333

00:58:23.765 --> 00:58:25.840 because you could charge something,
NOTE Confidence: 0.793906928333333

00:58:25.840 --> 00:58:27.390 you could purchase something and
NOTE Confidence: 0.793906928333333

00:58:27.390 --> 00:58:29.278 split it between two different sources
NOTE Confidence: 0.793906928333333

00:58:29.278 --> 00:58:30.964 of funding or transfer it later,
NOTE Confidence: 0.793906928333333

00:58:30.970 --> 00:58:33.710 which we don't like but but.
NOTE Confidence: 0.793906928333333

00:58:33.710 --> 00:58:36.790 So that's why we can have really
NOTE Confidence: 0.793906928333333

00:58:36.790 --> 00:58:38.590 consistent practices across all.
NOTE Confidence: 0.793906928333333

00:58:38.590 --> 00:58:40.508 I also find this frustrating because I
NOTE Confidence: 0.793906928333333

00:58:40.508 --> 00:58:42.439 just tried to get a consultant hired
NOTE Confidence: 0.793906928333333

00:58:42.439 --> 00:58:44.348 and I am not supported with federal
NOTE Confidence: 0.793906928333333

00:58:44.348 --> 00:58:46.500 funds or grants in any capacity and I
NOTE Confidence: 0.793906928333333

00:58:46.500 --> 00:58:48.100 still had to jump through all the hoops.
NOTE Confidence: 0.891042541428571

00:58:49.040 --> 00:58:51.560 Yeah I mean the the system work,
NOTE Confidence: 0.891042541428571

00:58:51.560 --> 00:58:54.164 they system it's it's the same

NOTE Confidence: 0.891042541428571

00:58:54.164 --> 00:58:55.900 process to charge whatever.

NOTE Confidence: 0.891042541428571

00:58:55.900 --> 00:58:58.236 It just as long your your business office

NOTE Confidence: 0.891042541428571

00:58:58.236 --> 00:59:01.011 or what we call the 1K approver has the

NOTE Confidence: 0.891042541428571

00:59:01.011 --> 00:59:03.000 correct charging in the first review.

NOTE Confidence: 0.891042541428571

00:59:03.000 --> 00:59:05.259 They will be able to either bounce it back

NOTE Confidence: 0.891042541428571

00:59:05.259 --> 00:59:07.578 if if they're if they notice the error.

NOTE Confidence: 0.891042541428571

00:59:07.580 --> 00:59:09.868 But as long as you have to really

NOTE Confidence: 0.891042541428571

00:59:09.868 --> 00:59:12.075 send that e-mail and say I want

NOTE Confidence: 0.891042541428571

00:59:12.075 --> 00:59:13.640 it charged to this grant,

NOTE Confidence: 0.891042541428571

00:59:13.640 --> 00:59:15.296 you may not know the number but as

NOTE Confidence: 0.891042541428571

00:59:15.296 --> 00:59:17.371 long as there's a common name there

NOTE Confidence: 0.891042541428571

00:59:17.371 --> 00:59:18.976 from the business Office perspective.

NOTE Confidence: 0.891042541428571

00:59:18.980 --> 00:59:20.258 That that works on our end.

NOTE Confidence: 0.87326849173913

00:59:20.430 --> 00:59:22.455 The only thing that I would say the caveat

NOTE Confidence: 0.87326849173913

00:59:22.455 --> 00:59:24.770 is you have to make sure that there is

NOTE Confidence: 0.87326849173913

00:59:24.770 --> 00:59:26.243 no restrictions on your grant, right.
NOTE Confidence: 0.87326849173913

00:59:26.243 --> 00:59:28.482 So that was go back to the your notice of
NOTE Confidence: 0.87326849173913

00:59:28.482 --> 00:59:30.386 award to make sure there's no restrictions.
NOTE Confidence: 0.87326849173913

00:59:30.390 --> 00:59:33.876 And for federal contracts as opposed to
NOTE Confidence: 0.87326849173913

00:59:33.876 --> 00:59:37.470 federal grants or cooperative agreements,
NOTE Confidence: 0.87326849173913

00:59:37.470 --> 00:59:39.170 there can be more restrictions.
NOTE Confidence: 0.87326849173913

00:59:39.170 --> 00:59:40.568 They are a bit more restrictive.
NOTE Confidence: 0.87326849173913

00:59:40.570 --> 00:59:43.490 So just throwing that out there. It's
NOTE Confidence: 0.82086001

00:59:43.500 --> 00:59:44.668 Gray. It's all Gray.
NOTE Confidence: 0.4747022833333333

00:59:46.200 --> 00:59:47.688 Things something gets charged for granted.
NOTE Confidence: 0.4747022833333333

00:59:47.690 --> 00:59:48.678 It's not allowed, right?
NOTE Confidence: 0.4747022833333333

00:59:48.678 --> 00:59:50.397 Whether it's six months down the line
NOTE Confidence: 0.4747022833333333

00:59:50.397 --> 00:59:51.933 or four years down the line or not,
NOTE Confidence: 0.663387266

00:59:52.410 --> 00:59:53.920 that's called a cost transfer.
NOTE Confidence: 0.819444712857143

00:59:57.280 --> 00:59:58.792 It's going to your
NOTE Confidence: 0.819444712857143

00:59:58.792 --> 00:59:59.926 department business office,

NOTE Confidence: 0.7562603633333333
01:00:00.240 --> 01:00:04.875 so that would also be your in certain cases.
NOTE Confidence: 0.7562603633333333
01:00:04.880 --> 01:00:06.500 I I like in my view,
NOTE Confidence: 0.7562603633333333
01:00:06.500 --> 01:00:08.036 and this is only my opinion,
NOTE Confidence: 0.7562603633333333
01:00:08.040 --> 01:00:10.322 it you know who's what happened you
NOTE Confidence: 0.7562603633333333
01:00:10.322 --> 01:00:12.869 know did the faculty know about it?
NOTE Confidence: 0.7562603633333333
01:00:12.870 --> 01:00:14.318 Did they were they the ones that pushed?
NOTE Confidence: 0.7562603633333333
01:00:14.320 --> 01:00:15.693 Then the faculty should eat it, right?
NOTE Confidence: 0.7562603633333333
01:00:15.693 --> 01:00:18.965 It would go to a startup if you know but
NOTE Confidence: 0.7562603633333333
01:00:18.965 --> 01:00:21.639 if it was business officer well maybe.
NOTE Confidence: 0.7562603633333333
01:00:21.640 --> 01:00:22.740 The department will eat it,
NOTE Confidence: 0.7562603633333333
01:00:22.740 --> 01:00:23.589 or the section,
NOTE Confidence: 0.7562603633333333
01:00:23.589 --> 01:00:25.780 or however your business office is set up,
NOTE Confidence: 0.7562603633333333
01:00:25.780 --> 01:00:27.070 but it really comes down
NOTE Confidence: 0.7562603633333333
01:00:27.070 --> 01:00:28.110 to culpability, yeah.
NOTE Confidence: 0.020923078
01:00:32.010 --> 01:00:35.518 Generally. Specific advice about the
NOTE Confidence: 0.020923078

01:00:35.518 --> 01:00:37.756 kinds of things beyond the science that
NOTE Confidence: 0.020923078

01:00:37.756 --> 01:00:39.528 are allowable there was like education.
NOTE Confidence: 0.703690486

01:00:42.180 --> 01:00:43.170 That might not be applicable.
NOTE Confidence: 0.67793355

01:00:45.280 --> 01:00:49.570 Yeah, so. So keywords are very special
NOTE Confidence: 0.67793355

01:00:49.570 --> 01:00:51.549 and I and quite honestly I've got
NOTE Confidence: 0.67793355

01:00:51.549 --> 01:00:53.187 the documentation in front of me.
NOTE Confidence: 0.67793355

01:00:53.190 --> 01:00:55.521 I'm not sure either of the three
NOTE Confidence: 0.67793355

01:00:55.521 --> 01:00:58.590 of us can can speak to it directly,
NOTE Confidence: 0.67793355

01:00:58.590 --> 01:01:00.767 but if there are specific cost categories
NOTE Confidence: 0.67793355

01:01:00.767 --> 01:01:03.098 that you're only allowed to budget within,
NOTE Confidence: 0.67793355

01:01:03.100 --> 01:01:04.615 those are what you're restricted
NOTE Confidence: 0.67793355

01:01:04.615 --> 01:01:06.218 to spend with it, right?
NOTE Confidence: 0.67793355

01:01:06.218 --> 01:01:09.322 And so I can have a private conversation
NOTE Confidence: 0.67793355

01:01:09.322 --> 01:01:11.808 with you that you know may help.
NOTE Confidence: 0.67793355

01:01:11.810 --> 01:01:13.470 I wish I could pull it out of the air
NOTE Confidence: 0.67793355

01:01:13.520 --> 01:01:15.950 for the for the group, but I just can't.

NOTE Confidence: 0.67793355

01:01:15.950 --> 01:01:18.900 We had a K award matrix in here.

NOTE Confidence: 0.67793355

01:01:18.900 --> 01:01:21.525 Like every single K mechanism

NOTE Confidence: 0.67793355

01:01:21.525 --> 01:01:23.100 has a different.

NOTE Confidence: 0.67793355

01:01:23.100 --> 01:01:27.240 Standard of what it it supports

NOTE Confidence: 0.67793355

01:01:27.240 --> 01:01:28.584 and when I think about K words,

NOTE Confidence: 0.67793355

01:01:28.590 --> 01:01:30.214 I really, you know go back to like

NOTE Confidence: 0.67793355

01:01:30.214 --> 01:01:31.876 what is the intent of the K word.

NOTE Confidence: 0.67793355

01:01:31.880 --> 01:01:35.020 I mean it is to get you into an R1,

NOTE Confidence: 0.67793355

01:01:35.020 --> 01:01:35.301 right?

NOTE Confidence: 0.67793355

01:01:35.301 --> 01:01:37.268 So it's it really does boil down

NOTE Confidence: 0.67793355

01:01:37.268 --> 01:01:39.790 to the majority of things would be

NOTE Confidence: 0.67793355

01:01:39.790 --> 01:01:42.067 anything that supports your career that

NOTE Confidence: 0.67793355

01:01:42.067 --> 01:01:43.975 research that you're working on in

NOTE Confidence: 0.67793355

01:01:43.975 --> 01:01:46.070 order to get you to that next level.

NOTE Confidence: 0.802997528636364

01:01:46.320 --> 01:01:48.273 And that should be in the funding

NOTE Confidence: 0.802997528636364

01:01:48.273 --> 01:01:50.120 announcement more or less because it will
NOTE Confidence: 0.802997528636364

01:01:50.120 --> 01:01:52.120 tell you what you can and cannot do.
NOTE Confidence: 0.802997528636364

01:01:52.120 --> 01:01:53.344 That's part of a special term
NOTE Confidence: 0.802997528636364

01:01:53.344 --> 01:01:54.410 and condition and K word.
NOTE Confidence: 0.802997528636364

01:01:54.410 --> 01:01:56.282 I've noticed that there's like travel
NOTE Confidence: 0.802997528636364

01:01:56.282 --> 01:01:58.049 to certain meetings and you know,
NOTE Confidence: 0.802997528636364

01:01:58.050 --> 01:01:59.298 presenting at certain things.
NOTE Confidence: 0.802997528636364

01:01:59.298 --> 01:02:01.422 So you know, those are those
NOTE Confidence: 0.802997528636364

01:02:01.422 --> 01:02:02.998 are direct examples maybe.
NOTE Confidence: 0.853052124444444

01:02:06.060 --> 01:02:09.084 OK. So going back to charging to your award,
NOTE Confidence: 0.853052124444444

01:02:09.090 --> 01:02:11.200 I highlight a few things, travel,
NOTE Confidence: 0.853052124444444

01:02:11.200 --> 01:02:13.760 procurement and subrecipient monitoring.
NOTE Confidence: 0.853052124444444

01:02:13.760 --> 01:02:15.812 The reason why I highlight these
NOTE Confidence: 0.853052124444444

01:02:15.812 --> 01:02:18.508 is that this tends to be where the
NOTE Confidence: 0.853052124444444

01:02:18.508 --> 01:02:20.860 auditors like to poke around in travel
NOTE Confidence: 0.853052124444444

01:02:20.860 --> 01:02:24.080 because you know anything that has an

NOTE Confidence: 0.853052124444444
01:02:24.080 --> 01:02:26.254 intricate policy and travel usually
NOTE Confidence: 0.853052124444444
01:02:26.254 --> 01:02:29.497 does is a great place for auditor to
NOTE Confidence: 0.853052124444444
01:02:29.497 --> 01:02:32.017 auditors to find us making mistakes.
NOTE Confidence: 0.853052124444444
01:02:32.020 --> 01:02:34.738 One of the key things about.
NOTE Confidence: 0.853052124444444
01:02:34.740 --> 01:02:36.870 Travel is the Fly America act.
NOTE Confidence: 0.853052124444444
01:02:36.870 --> 01:02:38.463 I think this is one of those things that,
NOTE Confidence: 0.853052124444444
01:02:38.470 --> 01:02:40.402 like, hangs people up more often than
NOTE Confidence: 0.853052124444444
01:02:40.402 --> 01:02:42.383 not because you think, Oh my gosh,
NOTE Confidence: 0.853052124444444
01:02:42.383 --> 01:02:44.582 I'm going to fly to England for this
NOTE Confidence: 0.853052124444444
01:02:44.582 --> 01:02:46.436 conference and the cheapest thing to
NOTE Confidence: 0.853052124444444
01:02:46.436 --> 01:02:48.947 do is fly on British Airways and then
NOTE Confidence: 0.853052124444444
01:02:48.947 --> 01:02:51.164 all of a sudden you're in violation
NOTE Confidence: 0.853052124444444
01:02:51.164 --> 01:02:53.246 of the Fly America Act because,
NOTE Confidence: 0.853052124444444
01:02:53.250 --> 01:02:56.794 you know, long, long time ago when the
NOTE Confidence: 0.853052124444444
01:02:56.794 --> 01:02:59.010 airline industries were in trouble,
NOTE Confidence: 0.853052124444444

01:02:59.010 --> 01:03:01.656 I president decided that we needed
NOTE Confidence: 0.853052124444444

01:03:01.656 --> 01:03:04.260 to fly on American Airlines.
NOTE Confidence: 0.853052124444444

01:03:04.260 --> 01:03:06.498 So no regard to today's world,
NOTE Confidence: 0.853052124444444

01:03:06.500 --> 01:03:07.809 but it is a federal law and
NOTE Confidence: 0.853052124444444

01:03:07.809 --> 01:03:08.920 we have to follow it.
NOTE Confidence: 0.853052124444444

01:03:08.920 --> 01:03:10.400 So I always tell people,
NOTE Confidence: 0.853052124444444

01:03:10.400 --> 01:03:11.760 if you're paying for something
NOTE Confidence: 0.853052124444444

01:03:11.760 --> 01:03:12.576 on federal funds,
NOTE Confidence: 0.853052124444444

01:03:12.580 --> 01:03:14.694 the easiest thing to do is just
NOTE Confidence: 0.853052124444444

01:03:14.694 --> 01:03:16.440 fly an American air carrier.
NOTE Confidence: 0.853052124444444

01:03:16.440 --> 01:03:18.200 There are open skies agreements.
NOTE Confidence: 0.853052124444444

01:03:18.200 --> 01:03:20.912 I won't get into those today because I
NOTE Confidence: 0.853052124444444

01:03:20.912 --> 01:03:24.078 need a matrix and it's it's ridiculous.
NOTE Confidence: 0.853052124444444

01:03:24.080 --> 01:03:27.014 I could speak for an hour on it but
NOTE Confidence: 0.853052124444444

01:03:27.020 --> 01:03:31.216 so we do have training through OSP so
NOTE Confidence: 0.853052124444444

01:03:31.216 --> 01:03:33.852 I'm not you're you're welcome to take

NOTE Confidence: 0.853052124444444
01:03:33.852 --> 01:03:36.222 that but your staff that potentially
NOTE Confidence: 0.853052124444444
01:03:36.295 --> 01:03:38.263 is booking your travel should have
NOTE Confidence: 0.853052124444444
01:03:38.263 --> 01:03:40.688 taken it OK or suggest that they do.
NOTE Confidence: 0.764614397894737
01:03:40.820 --> 01:03:42.938 I always suggest any admin that's
NOTE Confidence: 0.764614397894737
01:03:42.938 --> 01:03:45.069 booking travel on your behalf take
NOTE Confidence: 0.764614397894737
01:03:45.069 --> 01:03:47.330 that training they may not get it.
NOTE Confidence: 0.764614397894737
01:03:47.330 --> 01:03:50.858 But you know again, talk to your.
NOTE Confidence: 0.764614397894737
01:03:50.860 --> 01:03:53.420 Business office and again.
NOTE Confidence: 0.764614397894737
01:03:53.420 --> 01:03:55.448 Ask for help, not for forgiveness.
NOTE Confidence: 0.82961810125
01:03:55.880 --> 01:03:57.609 Yeah, I mean, I think that's the key, right?
NOTE Confidence: 0.82961810125
01:03:57.609 --> 01:03:59.601 It's we're trying to give you a highlight
NOTE Confidence: 0.82961810125
01:03:59.601 --> 01:04:01.410 of things to like keep in the back
NOTE Confidence: 0.82961810125
01:04:01.410 --> 01:04:03.397 of your head when it comes up to go
NOTE Confidence: 0.82961810125
01:04:03.397 --> 01:04:04.770 talk to your business office, right,
NOTE Confidence: 0.82961810125
01:04:04.770 --> 01:04:06.555 because you've got better things to do,
NOTE Confidence: 0.82961810125

01:04:06.560 --> 01:04:07.756 which is your science.
NOTE Confidence: 0.82961810125

01:04:07.756 --> 01:04:10.152 So it's just we don't want you to
NOTE Confidence: 0.82961810125

01:04:10.152 --> 01:04:11.800 get in trouble. So if you do have
NOTE Confidence: 0.82961810125

01:04:11.800 --> 01:04:13.439 to fly and it's to another country,
NOTE Confidence: 0.82961810125

01:04:13.440 --> 01:04:14.975 talk to your department business
NOTE Confidence: 0.82961810125

01:04:14.975 --> 01:04:16.920 office before you book that flight.
NOTE Confidence: 0.82961810125

01:04:16.920 --> 01:04:18.522 Procurements, another tricky
NOTE Confidence: 0.82961810125

01:04:18.522 --> 01:04:20.658 place with uniform guidance.
NOTE Confidence: 0.82961810125

01:04:20.660 --> 01:04:24.466 They put in a lot of rules and restrictions
NOTE Confidence: 0.82961810125

01:04:24.466 --> 01:04:26.776 on procuring goods and services.
NOTE Confidence: 0.82961810125

01:04:26.780 --> 01:04:28.715 Mostly you'll hear something called
NOTE Confidence: 0.82961810125

01:04:28.715 --> 01:04:31.027 a micro purchase threshold and and
NOTE Confidence: 0.82961810125

01:04:31.027 --> 01:04:32.893 so basically it sets enforce all
NOTE Confidence: 0.82961810125

01:04:32.893 --> 01:04:35.473 these rules that say that if you know
NOTE Confidence: 0.82961810125

01:04:35.473 --> 01:04:37.058 you're entering into an agreement
NOTE Confidence: 0.82961810125

01:04:37.060 --> 01:04:39.062 over 10,000 then we have to have

NOTE Confidence: 0.82961810125

01:04:39.062 --> 01:04:40.599 competitive bids like we're basically

NOTE Confidence: 0.82961810125

01:04:40.599 --> 01:04:42.471 trying to protect the money and

NOTE Confidence: 0.82961810125

01:04:42.471 --> 01:04:44.172 making sure that we're paying the

NOTE Confidence: 0.82961810125

01:04:44.172 --> 01:04:46.145 best price for the good or service.

NOTE Confidence: 0.82961810125

01:04:46.145 --> 01:04:48.370 Um, so our procurement office,

NOTE Confidence: 0.82961810125

01:04:48.370 --> 01:04:50.393 you have to jump through a lot

NOTE Confidence: 0.82961810125

01:04:50.393 --> 01:04:52.650 of hoops in order to do things.

NOTE Confidence: 0.82961810125

01:04:52.650 --> 01:04:56.266 Anything over \$10,000 subrecipient monitoring

NOTE Confidence: 0.82961810125

01:04:56.266 --> 01:04:59.530 is another place where I feel like we,

NOTE Confidence: 0.82961810125

01:04:59.530 --> 01:05:00.204 you know,

NOTE Confidence: 0.82961810125

01:05:00.204 --> 01:05:02.563 hit a lot of audit tricky things.

NOTE Confidence: 0.82961810125

01:05:02.570 --> 01:05:04.360 So we're giving money to

NOTE Confidence: 0.82961810125

01:05:04.360 --> 01:05:06.150 another institution to do work.

NOTE Confidence: 0.82961810125

01:05:06.150 --> 01:05:08.236 So basically it means that you as

NOTE Confidence: 0.82961810125

01:05:08.236 --> 01:05:09.920 the faculty member need to keep

NOTE Confidence: 0.82961810125

01:05:09.920 --> 01:05:12.228 good tabs on what your sub is doing
NOTE Confidence: 0.82961810125

01:05:12.228 --> 01:05:13.908 programmatically and financially,
NOTE Confidence: 0.82961810125

01:05:13.910 --> 01:05:15.639 like if it's six months goes by
NOTE Confidence: 0.82961810125

01:05:15.639 --> 01:05:16.800 and they haven't billed.
NOTE Confidence: 0.82961810125

01:05:16.800 --> 01:05:18.725 But you've heard from talking to your
NOTE Confidence: 0.82961810125

01:05:18.725 --> 01:05:20.240 colleague that they've actually done,
NOTE Confidence: 0.82961810125

01:05:20.240 --> 01:05:20.696 you know,
NOTE Confidence: 0.82961810125

01:05:20.696 --> 01:05:21.836 some of the scientific work
NOTE Confidence: 0.82961810125

01:05:21.836 --> 01:05:23.020 that you've asked them to do.
NOTE Confidence: 0.82961810125

01:05:23.020 --> 01:05:24.707 You need to be asking them to
NOTE Confidence: 0.82961810125

01:05:24.707 --> 01:05:26.284 prompt their people to give you an
NOTE Confidence: 0.82961810125

01:05:26.284 --> 01:05:27.890 invoice so that we can pay for it.
NOTE Confidence: 0.651856623333333

01:05:28.440 --> 01:05:31.158 And from the business Office perspective,
NOTE Confidence: 0.651856623333333

01:05:31.160 --> 01:05:33.272 I add that you are signing
NOTE Confidence: 0.651856623333333

01:05:33.272 --> 01:05:34.680 off on that invoice,
NOTE Confidence: 0.651856623333333

01:05:34.680 --> 01:05:36.360 not the business Office does,

NOTE Confidence: 0.651856623333333
01:05:36.360 --> 01:05:39.060 but you are the first approver.
NOTE Confidence: 0.651856623333333
01:05:39.060 --> 01:05:41.220 And also look at the line item budget.
NOTE Confidence: 0.651856623333333
01:05:41.220 --> 01:05:44.124 I've had to kick back invoices
NOTE Confidence: 0.651856623333333
01:05:44.124 --> 01:05:46.118 because they had a post.
NOTE Confidence: 0.651856623333333
01:05:46.118 --> 01:05:48.270 Or some or someone on that that really
NOTE Confidence: 0.651856623333333
01:05:48.332 --> 01:05:50.844 shouldn't have been there in the 1st place.
NOTE Confidence: 0.651856623333333
01:05:50.850 --> 01:05:52.640 Also pay attention to the
NOTE Confidence: 0.651856623333333
01:05:52.640 --> 01:05:54.430 Pi on the invoice there.
NOTE Confidence: 0.651856623333333
01:05:54.430 --> 01:05:56.830 I can't tell you how many times I
NOTE Confidence: 0.651856623333333
01:05:56.830 --> 01:05:58.745 received an invoice from another
NOTE Confidence: 0.651856623333333
01:05:58.745 --> 01:06:01.280 institution with the wrong Pi so
NOTE Confidence: 0.651856623333333
01:06:01.280 --> 01:06:02.855 which would also have to get picked.
NOTE Confidence: 0.651856623333333
01:06:02.860 --> 01:06:04.615 Kick back and please answer
NOTE Confidence: 0.651856623333333
01:06:04.615 --> 01:06:06.370 that e-mail from your business
NOTE Confidence: 0.651856623333333
01:06:06.434 --> 01:06:08.184 office as soon as you get it,
NOTE Confidence: 0.651856623333333

01:06:08.190 --> 01:06:10.255 because that invoice has to be paid
NOTE Confidence: 0.969174966666667

01:06:10.270 --> 01:06:11.038 within 30 days.
NOTE Confidence: 0.879770923333333

01:06:12.620 --> 01:06:14.535 Yeah. Institutions got mad because
NOTE Confidence: 0.879770923333333

01:06:14.535 --> 01:06:16.979 nobody was paying anybody else on time.
NOTE Confidence: 0.879770923333333

01:06:16.980 --> 01:06:18.876 So now there's rules about having
NOTE Confidence: 0.879770923333333

01:06:18.876 --> 01:06:21.139 to pay each other within 30 days,
NOTE Confidence: 0.879770923333333

01:06:21.140 --> 01:06:22.992 almost unachievable, right?
NOTE Confidence: 0.879770923333333

01:06:22.992 --> 01:06:26.122 So. So cost transfers. Why?
NOTE Confidence: 0.879770923333333

01:06:26.122 --> 01:06:27.956 Why do we care about cost transfers?
NOTE Confidence: 0.879770923333333

01:06:27.960 --> 01:06:30.414 I think it's the single biggest
NOTE Confidence: 0.879770923333333

01:06:30.414 --> 01:06:32.960 auditable issue at the university.
NOTE Confidence: 0.879770923333333

01:06:32.960 --> 01:06:34.395 It's really easy for an auditor to
NOTE Confidence: 0.879770923333333

01:06:34.395 --> 01:06:36.311 come in and say show me all of the
NOTE Confidence: 0.879770923333333

01:06:36.311 --> 01:06:37.600 cost transfers that have occurred.
NOTE Confidence: 0.879770923333333

01:06:37.600 --> 01:06:38.736 And why do they want to do that?
NOTE Confidence: 0.879770923333333

01:06:38.740 --> 01:06:39.845 Because that means we didn't

NOTE Confidence: 0.879770923333333
01:06:39.845 --> 01:06:41.220 get it right the first time.
NOTE Confidence: 0.879770923333333
01:06:41.220 --> 01:06:42.558 So we had to take that.
NOTE Confidence: 0.879770923333333
01:06:42.560 --> 01:06:44.646 That charge and put it somewhere else.
NOTE Confidence: 0.879770923333333
01:06:44.650 --> 01:06:46.505 What that can mean is that if
NOTE Confidence: 0.879770923333333
01:06:46.505 --> 01:06:48.530 we put that charge on a grant,
NOTE Confidence: 0.879770923333333
01:06:48.530 --> 01:06:50.078 well my office went and drew
NOTE Confidence: 0.879770923333333
01:06:50.078 --> 01:06:51.508 down funding from the federal
NOTE Confidence: 0.879770923333333
01:06:51.508 --> 01:06:53.228 government to cover that charge.
NOTE Confidence: 0.879770923333333
01:06:53.230 --> 01:06:55.966 So we've been sitting on their money when
NOTE Confidence: 0.879770923333333
01:06:55.966 --> 01:06:58.808 it really wasn't their charge to pay for.
NOTE Confidence: 0.879770923333333
01:06:58.810 --> 01:07:01.267 So we do look at cost transfers
NOTE Confidence: 0.879770923333333
01:07:01.270 --> 01:07:02.926 volumes is it is an indication
NOTE Confidence: 0.879770923333333
01:07:02.926 --> 01:07:05.065 that we've got a problem and again
NOTE Confidence: 0.879770923333333
01:07:05.065 --> 01:07:07.003 going back to you know reviewing
NOTE Confidence: 0.879770923333333
01:07:07.003 --> 01:07:08.698 your transactions monthly with
NOTE Confidence: 0.879770923333333

01:07:08.698 --> 01:07:10.438 your department Business Office
NOTE Confidence: 0.8797709233333333

01:07:10.438 --> 01:07:12.674 on those account holder reports.
NOTE Confidence: 0.8797709233333333

01:07:12.674 --> 01:07:15.446 We should be catching things timely,
NOTE Confidence: 0.8797709233333333

01:07:15.450 --> 01:07:17.501 so any cost transfers that are happening
NOTE Confidence: 0.8797709233333333

01:07:17.501 --> 01:07:20.000 late is an even bigger problem for us.
NOTE Confidence: 0.7941485844444444

01:07:20.230 --> 01:07:23.110 And there could be a great reason for that.
NOTE Confidence: 0.7941485844444444

01:07:23.110 --> 01:07:24.958 You know, if an award was set up
NOTE Confidence: 0.7941485844444444

01:07:24.958 --> 01:07:26.994 late and you have to go back to
NOTE Confidence: 0.7941485844444444

01:07:26.994 --> 01:07:28.495 the start date because of IRB
NOTE Confidence: 0.7941485844444444

01:07:28.495 --> 01:07:30.385 protocol not being set up timely,
NOTE Confidence: 0.7941485844444444

01:07:30.390 --> 01:07:32.497 that that's a that's a legit cost
NOTE Confidence: 0.7941485844444444

01:07:32.497 --> 01:07:34.141 transfer has to be documented
NOTE Confidence: 0.7941485844444444

01:07:34.141 --> 01:07:36.486 though you also have to approve it.
NOTE Confidence: 0.8528377325

01:07:37.600 --> 01:07:38.925 Another pitfall is spending in
NOTE Confidence: 0.8528377325

01:07:38.925 --> 01:07:40.890 the last 90 days of your award.
NOTE Confidence: 0.8528377325

01:07:40.890 --> 01:07:42.130 That's another really easy thing

NOTE Confidence: 0.8528377325

01:07:42.130 --> 01:07:43.918 for an auditor to come in and say,

NOTE Confidence: 0.8528377325

01:07:43.920 --> 01:07:45.582 show me all the transactions that

NOTE Confidence: 0.8528377325

01:07:45.582 --> 01:07:47.159 happened in the last 90 days.

NOTE Confidence: 0.8528377325

01:07:47.160 --> 01:07:48.132 Why do they care?

NOTE Confidence: 0.8528377325

01:07:48.132 --> 01:07:49.913 Because if you buy a piece of

NOTE Confidence: 0.8528377325

01:07:49.913 --> 01:07:51.782 equipment in the last 90 days, well,

NOTE Confidence: 0.8528377325

01:07:51.782 --> 01:07:53.594 it really didn't benefit the budget

NOTE Confidence: 0.8528377325

01:07:53.594 --> 01:07:55.298 period you just charged it to.

NOTE Confidence: 0.8528377325

01:07:55.300 --> 01:07:56.679 You're buying it because you had money

NOTE Confidence: 0.8528377325

01:07:56.679 --> 01:07:58.475 left and you don't want to lose that money,

NOTE Confidence: 0.8528377325

01:07:58.480 --> 01:08:01.000 which is not lawful,

NOTE Confidence: 0.8528377325

01:08:01.000 --> 01:08:03.520 allowed or per regulations.

NOTE Confidence: 0.8528377325

01:08:03.520 --> 01:08:06.373 So, you know, we're just trying to make sure,

NOTE Confidence: 0.8528377325

01:08:06.380 --> 01:08:07.860 again, reviewing your account.

NOTE Confidence: 0.8528377325

01:08:07.860 --> 01:08:09.275 Holder reports, that's just like

NOTE Confidence: 0.8528377325

01:08:09.275 --> 01:08:10.686 looking at your checking account, right.
NOTE Confidence: 0.8528377325

01:08:10.686 --> 01:08:12.974 You're looking at how much money do I
NOTE Confidence: 0.8528377325

01:08:12.974 --> 01:08:15.260 have left to spend over how much time.
NOTE Confidence: 0.8528377325

01:08:15.260 --> 01:08:17.518 So we want to avoid having big
NOTE Confidence: 0.8528377325

01:08:17.518 --> 01:08:19.012 balances in the end and trying
NOTE Confidence: 0.8528377325

01:08:19.012 --> 01:08:20.516 to spend those down because we
NOTE Confidence: 0.8528377325

01:08:20.516 --> 01:08:21.950 will have to pay them back
NOTE Confidence: 0.787597629411765

01:08:22.060 --> 01:08:24.346 and you should be meeting with
NOTE Confidence: 0.787597629411765

01:08:24.346 --> 01:08:25.870 your business office portfolio
NOTE Confidence: 0.787597629411765

01:08:25.937 --> 01:08:27.995 analyst 90 days prior to the end.
NOTE Confidence: 0.787597629411765

01:08:28.000 --> 01:08:29.890 So you could kind of look at these items.
NOTE Confidence: 0.787597629411765

01:08:29.890 --> 01:08:31.420 You know, you know you don't,
NOTE Confidence: 0.787597629411765

01:08:31.420 --> 01:08:32.392 we don't want to leave any
NOTE Confidence: 0.787597629411765

01:08:32.392 --> 01:08:33.330 money on the table either,
NOTE Confidence: 0.787597629411765

01:08:33.330 --> 01:08:35.786 but we also want to spend appropriately and
NOTE Confidence: 0.787597629411765

01:08:35.786 --> 01:08:38.126 there could be different reasons for that.

NOTE Confidence: 0.787597629411765
01:08:38.130 --> 01:08:39.620 With COVID taught us anything,
NOTE Confidence: 0.787597629411765
01:08:39.620 --> 01:08:41.306 it's, you know, spending kind of
NOTE Confidence: 0.787597629411765
01:08:41.306 --> 01:08:43.240 goes out the window at some point,
NOTE Confidence: 0.787597629411765
01:08:43.240 --> 01:08:45.480 as does budgeting, apparently.
NOTE Confidence: 0.787597629411765
01:08:45.480 --> 01:08:48.259 So, you know, really pay attention to that.
NOTE Confidence: 0.9044833325
01:08:50.000 --> 01:08:52.360 And the last bullet point here is that,
NOTE Confidence: 0.9044833325
01:08:52.360 --> 01:08:54.770 I mean yes, we get \$1,000,000
NOTE Confidence: 0.9044833325
01:08:54.770 --> 01:08:56.620 grant coming in the door,
NOTE Confidence: 0.9044833325
01:08:56.620 --> 01:08:58.740 that's a promise of funding,
NOTE Confidence: 0.9044833325
01:08:58.740 --> 01:09:01.620 not we don't get \$1,000,000 check on day one.
NOTE Confidence: 0.9044833325
01:09:01.620 --> 01:09:03.796 I get asked this question all the time.
NOTE Confidence: 0.9044833325
01:09:03.800 --> 01:09:06.296 We don't get reimbursed until you spend it.
NOTE Confidence: 0.9044833325
01:09:06.300 --> 01:09:07.497 So at the end of the award,
NOTE Confidence: 0.9044833325
01:09:07.500 --> 01:09:09.660 it's not like we're sitting on
NOTE Confidence: 0.9044833325
01:09:09.660 --> 01:09:11.952 \$100,000 if you know you have \$100,000
NOTE Confidence: 0.9044833325

01:09:11.952 --> 01:09:13.120 left in your budget.
NOTE Confidence: 0.9044833325

01:09:13.120 --> 01:09:16.948 We never got that money, it's not here.
NOTE Confidence: 0.9044833325

01:09:16.950 --> 01:09:19.274 That could be different from non federal
NOTE Confidence: 0.9044833325

01:09:19.274 --> 01:09:21.578 sponsors funders so we we we may get a
NOTE Confidence: 0.9044833325

01:09:21.578 --> 01:09:24.589 check up front so it you know Christina
NOTE Confidence: 0.9044833325

01:09:24.589 --> 01:09:26.221 specifically talking to federal.
NOTE Confidence: 0.9044833325

01:09:26.230 --> 01:09:29.114 So Nick how's our time?
NOTE Confidence: 0.9044833325

01:09:29.114 --> 01:09:30.569 We have about 10 slides.
NOTE Confidence: 0.9044833325

01:09:30.570 --> 01:09:32.314 Are we good are we there's so much
NOTE Confidence: 0.9044833325

01:09:32.314 --> 01:09:34.061 information we want to share we really
NOTE Confidence: 0.9044833325

01:09:34.061 --> 01:09:35.600 we're just pouring everything out here.
NOTE Confidence: 0.686791518

01:09:37.270 --> 01:09:38.730 OK, we're gonna have this.
NOTE Confidence: 0.686791518

01:09:38.730 --> 01:09:41.490 Rick just cancelled.
NOTE Confidence: 0.686791518

01:09:41.490 --> 01:09:43.002 Who's going to talk about some of her
NOTE Confidence: 0.686791518

01:09:43.002 --> 01:09:43.989 experience talking with the program?
NOTE Confidence: 0.5756616333333333

01:09:44.380 --> 01:09:45.028 OK, why don't

NOTE Confidence: 0.897737238

01:09:45.040 --> 01:09:46.660 we go to that slide?

NOTE Confidence: 0.897737238

01:09:46.660 --> 01:09:47.940 The program office like when?

NOTE Confidence: 0.63820379

01:09:48.380 --> 01:09:51.316 Let's see, what do we have? Let's see.

NOTE Confidence: 0.63820379

01:09:51.316 --> 01:09:54.184 Our approval request, here we go.

NOTE Confidence: 0.63820379

01:09:54.184 --> 01:09:56.340 So the people that you deal most

NOTE Confidence: 0.63820379

01:09:56.416 --> 01:09:58.378 often with or that you know,

NOTE Confidence: 0.63820379

01:09:58.380 --> 01:09:59.904 we're more most familiar with at

NOTE Confidence: 0.63820379

01:09:59.904 --> 01:10:02.204 the NIH is your program officer and

NOTE Confidence: 0.63820379

01:10:02.204 --> 01:10:03.840 your grants management specialist.

NOTE Confidence: 0.63820379

01:10:03.840 --> 01:10:06.536 So what we call PO and the GMs,

NOTE Confidence: 0.63820379

01:10:06.540 --> 01:10:08.418 they have different roles at the

NOTE Confidence: 0.63820379

01:10:08.418 --> 01:10:10.496 NIH and I took this information

NOTE Confidence: 0.63820379

01:10:10.496 --> 01:10:12.691 right off the NIH site, OK.

NOTE Confidence: 0.63820379

01:10:12.691 --> 01:10:14.437 So I'm not making it up.

NOTE Confidence: 0.63820379

01:10:14.440 --> 01:10:16.740 So the people PPO roll,

NOTE Confidence: 0.63820379

01:10:16.740 --> 01:10:18.642 they're basically going to help you
NOTE Confidence: 0.63820379

01:10:18.642 --> 01:10:20.231 with the scientific guidance right
NOTE Confidence: 0.63820379

01:10:20.231 --> 01:10:22.343 throughout the life of your of your award.
NOTE Confidence: 0.63820379

01:10:22.350 --> 01:10:25.250 Umm, and they're monitoring programmatic,
NOTE Confidence: 0.63820379

01:10:25.250 --> 01:10:28.170 scientific and or technical aspects.
NOTE Confidence: 0.63820379

01:10:28.170 --> 01:10:30.810 They generally do not get involved
NOTE Confidence: 0.63820379

01:10:30.810 --> 01:10:32.570 with the financial component.
NOTE Confidence: 0.63820379

01:10:32.570 --> 01:10:36.321 That is all for from the GMs, OK.
NOTE Confidence: 0.63820379

01:10:36.321 --> 01:10:40.458 The GMs is the individual that will
NOTE Confidence: 0.63820379

01:10:40.458 --> 01:10:43.408 say will handle all the prior approval
NOTE Confidence: 0.63820379

01:10:43.408 --> 01:10:44.587 requests including carryovers,
NOTE Confidence: 0.63820379

01:10:44.590 --> 01:10:47.260 rebudgeting, etcetera.
NOTE Confidence: 0.63820379

01:10:47.260 --> 01:10:50.012 The GM should only be contacted by those
NOTE Confidence: 0.63820379

01:10:50.012 --> 01:10:53.361 who are considered AOR or authorized
NOTE Confidence: 0.63820379

01:10:53.361 --> 01:10:55.299 organizational representatives and
NOTE Confidence: 0.63820379

01:10:55.300 --> 01:10:58.135 AOR's are from OSP within our office.

NOTE Confidence: 0.63820379

01:10:58.140 --> 01:10:59.956 Those are designated individuals

NOTE Confidence: 0.63820379

01:10:59.956 --> 01:11:03.230 within OSP who serve as a liaison

NOTE Confidence: 0.63820379

01:11:03.230 --> 01:11:06.010 on behalf of the university, OK.

NOTE Confidence: 0.63820379

01:11:06.010 --> 01:11:09.020 And generally most of them also have

NOTE Confidence: 0.63820379

01:11:09.020 --> 01:11:11.250 signing authority that have has been

NOTE Confidence: 0.63820379

01:11:11.250 --> 01:11:12.900 given them by Yale Corporation.

NOTE Confidence: 0.63820379

01:11:12.900 --> 01:11:13.508 All right.

NOTE Confidence: 0.63820379

01:11:13.508 --> 01:11:15.940 So if you send something to a GMs,

NOTE Confidence: 0.63820379

01:11:15.940 --> 01:11:18.646 they may say. Alright, that's OK.

NOTE Confidence: 0.63820379

01:11:18.650 --> 01:11:21.450 But I need your AOR to concur.

NOTE Confidence: 0.63820379

01:11:21.450 --> 01:11:23.525 Nothing will happen until the

NOTE Confidence: 0.63820379

01:11:23.525 --> 01:11:25.730 AOR from my office, you know,

NOTE Confidence: 0.63820379

01:11:25.730 --> 01:11:27.890 sends an e-mail back and says I concur.

NOTE Confidence: 0.63820379

01:11:27.890 --> 01:11:28.394 All right,

NOTE Confidence: 0.63820379

01:11:28.394 --> 01:11:30.930 so they want us to be aware of everything

NOTE Confidence: 0.63820379

01:11:30.930 --> 01:11:33.190 that's happening on your rewards.
NOTE Confidence: 0.63820379

01:11:33.190 --> 01:11:33.445 Alright,
NOTE Confidence: 0.63820379

01:11:33.445 --> 01:11:35.230 so we're really the point people there,
NOTE Confidence: 0.63820379

01:11:35.230 --> 01:11:35.908 your PO's,
NOTE Confidence: 0.63820379

01:11:35.908 --> 01:11:38.281 you absolutely are free to speak to
NOTE Confidence: 0.63820379

01:11:38.281 --> 01:11:40.606 your PO's about scientific concerns,
NOTE Confidence: 0.63820379

01:11:40.606 --> 01:11:42.154 progress, questions, whatever,
NOTE Confidence: 0.63820379

01:11:42.154 --> 01:11:43.186 all right,
NOTE Confidence: 0.63820379

01:11:43.190 --> 01:11:45.902 but the GMs contact should only
NOTE Confidence: 0.63820379

01:11:45.902 --> 01:11:47.710 go through our office.
NOTE Confidence: 0.63820379

01:11:47.710 --> 01:11:48.320 OK.
NOTE Confidence: 0.881467005

01:11:48.590 --> 01:11:50.750 And I could say there is a reason for that,
NOTE Confidence: 0.881467005

01:11:50.750 --> 01:11:52.050 at least from my standpoint.
NOTE Confidence: 0.881467005

01:11:52.050 --> 01:11:53.990 It's because the money received
NOTE Confidence: 0.881467005

01:11:53.990 --> 01:11:55.542 from the federal federal
NOTE Confidence: 0.881467005

01:11:55.542 --> 01:11:56.919 government belongs to Yale.

NOTE Confidence: 0.881467005

01:11:56.920 --> 01:11:58.012 Although the faculty think

NOTE Confidence: 0.881467005

01:11:58.012 --> 01:11:59.371 it belongs to them, they're,

NOTE Confidence: 0.881467005

01:11:59.371 --> 01:12:01.198 they're able to spend the money on

NOTE Confidence: 0.8777793233333333

01:12:01.210 --> 01:12:03.850 behalf of Yale. Yes,

NOTE Confidence: 0.734681205

01:12:04.160 --> 01:12:06.324 yeah. Do you concur?

NOTE Confidence: 0.734681205

01:12:06.324 --> 01:12:08.070 Thank you. Thank you.

NOTE Confidence: 0.734681205

01:12:08.070 --> 01:12:10.710 OK, let's see what else we can do

NOTE Confidence: 0.734681205

01:12:10.789 --> 01:12:12.816 to move this along reducing efforts.

NOTE Confidence: 0.734681205

01:12:12.816 --> 01:12:15.520 So all of you on your key awards,

NOTE Confidence: 0.734681205

01:12:15.520 --> 01:12:17.878 you all have minimum required effort.

NOTE Confidence: 0.734681205

01:12:17.880 --> 01:12:21.456 It's one of the caveats of OK award.

NOTE Confidence: 0.734681205

01:12:21.460 --> 01:12:23.080 The federal and non federal sponsors,

NOTE Confidence: 0.734681205

01:12:23.080 --> 01:12:24.188 they have different thresholds,

NOTE Confidence: 0.734681205

01:12:24.188 --> 01:12:25.573 they may have different policies,

NOTE Confidence: 0.734681205

01:12:25.580 --> 01:12:26.955 but we're going to talk

NOTE Confidence: 0.734681205

01:12:26.955 --> 01:12:28.055 specifically about the NIH.
NOTE Confidence: 0.734681205

01:12:28.060 --> 01:12:29.800 They require prior approval
NOTE Confidence: 0.734681205

01:12:29.800 --> 01:12:31.975 for any reductions in effort
NOTE Confidence: 0.734681205

01:12:31.980 --> 01:12:34.570 equaling or greater than 25%.
NOTE Confidence: 0.734681205

01:12:34.570 --> 01:12:37.450 Cumulative over the life of the award. OK.
NOTE Confidence: 0.734681205

01:12:37.450 --> 01:12:40.880 So for K award recipients in particular,
NOTE Confidence: 0.734681205

01:12:40.880 --> 01:12:42.602 you have to maintain your effort
NOTE Confidence: 0.734681205

01:12:42.602 --> 01:12:44.279 throughout the life of the award,
NOTE Confidence: 0.734681205

01:12:44.280 --> 01:12:46.050 including the no cost extension
NOTE Confidence: 0.734681205

01:12:46.050 --> 01:12:48.120 period if you should request one.
NOTE Confidence: 0.734681205

01:12:48.120 --> 01:12:48.876 All right.
NOTE Confidence: 0.734681205

01:12:48.876 --> 01:12:50.388 And it's specifically spelled
NOTE Confidence: 0.734681205

01:12:50.388 --> 01:12:52.790 out within both the solicitation,
NOTE Confidence: 0.734681205

01:12:52.790 --> 01:12:54.422 the FOIA funding opportunity
NOTE Confidence: 0.734681205

01:12:54.422 --> 01:12:56.054 announcement and the Noah.
NOTE Confidence: 0.734681205

01:12:56.060 --> 01:12:56.916 All right.

NOTE Confidence: 0.734681205
01:12:56.916 --> 01:12:57.344 Umm,
NOTE Confidence: 0.734681205
01:12:57.344 --> 01:13:00.340 the effort that is required is different
NOTE Confidence: 0.734681205
01:13:00.420 --> 01:13:03.479 from mentored and non mentored K awards.
NOTE Confidence: 0.734681205
01:13:03.480 --> 01:13:04.342 So again,
NOTE Confidence: 0.734681205
01:13:04.342 --> 01:13:04.773 your.
NOTE Confidence: 0.734681205
01:13:04.773 --> 01:13:07.790 Information will be in both the FOIA
NOTE Confidence: 0.734681205
01:13:07.873 --> 01:13:11.518 and the Noah and PI's and mentored K awards.
NOTE Confidence: 0.734681205
01:13:11.520 --> 01:13:15.160 You can reduce your level of effort
NOTE Confidence: 0.734681205
01:13:15.160 --> 01:13:18.112 in the last two years if you have
NOTE Confidence: 0.734681205
01:13:18.112 --> 01:13:19.956 successfully competed for and won
NOTE Confidence: 0.734681205
01:13:19.956 --> 01:13:21.676 a peer review research award.
NOTE Confidence: 0.734681205
01:13:21.680 --> 01:13:23.480 Generally that would be your R1.
NOTE Confidence: 0.734681205
01:13:23.480 --> 01:13:26.252 It also can be a non federal all right,
NOTE Confidence: 0.734681205
01:13:26.260 --> 01:13:27.946 but you should be having conversations
NOTE Confidence: 0.734681205
01:13:27.946 --> 01:13:29.932 with your PO about that and any
NOTE Confidence: 0.734681205

01:13:29.932 --> 01:13:31.287 prior approval for reducing effort
NOTE Confidence: 0.734681205

01:13:31.287 --> 01:13:32.708 will be addressed specifically in
NOTE Confidence: 0.734681205

01:13:32.708 --> 01:13:34.961 your Noah and this is where we say.
NOTE Confidence: 0.734681205

01:13:34.961 --> 01:13:36.566 It depends or it's Gray.
NOTE Confidence: 0.734681205

01:13:36.570 --> 01:13:38.470 It is very project specific.
NOTE Confidence: 0.734681205

01:13:38.470 --> 01:13:40.450 It is very fact dependent.
NOTE Confidence: 0.734681205

01:13:40.450 --> 01:13:42.487 So we would have to have that
NOTE Confidence: 0.734681205

01:13:42.487 --> 01:13:43.069 conversation one-on-one.
NOTE Confidence: 0.734681205

01:13:43.070 --> 01:13:44.950 OK, again, read your Noah.
NOTE Confidence: 0.734681205

01:13:44.950 --> 01:13:46.950 That is where a lot of the information
NOTE Confidence: 0.734681205

01:13:46.950 --> 01:13:48.480 that you need to know specific
NOTE Confidence: 0.734681205

01:13:48.480 --> 01:13:50.270 to your ward is going to live.
NOTE Confidence: 0.734681205

01:13:50.270 --> 01:13:53.174 OK. We want to stop the question.
NOTE Confidence: 0.734681205

01:13:53.174 --> 01:13:54.142 All right.
NOTE Confidence: 0.734681205

01:13:54.142 --> 01:13:56.078 You want to wrap
NOTE Confidence: 0.7872539375

01:13:56.090 --> 01:13:56.938 up? We wrap up.

NOTE Confidence: 0.93553984

01:13:58.690 --> 01:13:59.410 OK.

NOTE Confidence: 0.79833199

01:14:00.890 --> 01:14:02.898 You have, so do you have any question?

NOTE Confidence: 0.827352909523809

01:14:03.860 --> 01:14:05.351 So can you make our slides available

NOTE Confidence: 0.827352909523809

01:14:05.351 --> 01:14:06.842 to the group so that if they

NOTE Confidence: 0.827352909523809

01:14:06.842 --> 01:14:08.042 they go through that they have

NOTE Confidence: 0.827352909523809

01:14:08.094 --> 01:14:09.520 questions, they can come to us?

NOTE Confidence: 0.64660072

01:14:10.850 --> 01:14:14.060 Let's say so. We do have

NOTE Confidence: 0.64660072

01:14:14.060 --> 01:14:15.760 two questions about fringe.

NOTE Confidence: 0.64660072

01:14:15.760 --> 01:14:19.760 Do we pay fringe on hourly paid students?

NOTE Confidence: 0.64660072

01:14:19.760 --> 01:14:22.580 Yes. And then why are the

NOTE Confidence: 0.64660072

01:14:22.580 --> 01:14:23.740 fringe rates difference for the

NOTE Confidence: 0.64660072

01:14:23.785 --> 01:14:24.988 different grant mechanisms?

NOTE Confidence: 0.5568489733333333

01:14:26.970 --> 01:14:28.560 Different grant mechanisms.

NOTE Confidence: 0.716801001666667

01:14:29.900 --> 01:14:31.496 Non federal had a different grant,

NOTE Confidence: 0.716801001666667

01:14:31.500 --> 01:14:35.060 different French, non federal. Same

NOTE Confidence: 0.758456764285714

01:14:35.410 --> 01:14:39.316 right for non federal it's different
NOTE Confidence: 0.758456764285714

01:14:39.316 --> 01:14:41.458 because it's we have to abide by
NOTE Confidence: 0.758456764285714

01:14:41.458 --> 01:14:42.756 the federal rate agreement and
NOTE Confidence: 0.758456764285714

01:14:42.756 --> 01:14:44.021 that's they're saying for the
NOTE Confidence: 0.758456764285714

01:14:44.021 --> 01:14:45.670 pots of money that we give you.
NOTE Confidence: 0.758456764285714

01:14:45.670 --> 01:14:47.926 So it's only specific to federal.
NOTE Confidence: 0.758456764285714

01:14:47.930 --> 01:14:50.674 So we're not bound for all the sponsors.
NOTE Confidence: 0.62888482

01:14:53.760 --> 01:14:54.660 In terms of that.
NOTE Confidence: 0.877020569411765

01:14:58.090 --> 01:15:00.190 In terms of sort of spending
NOTE Confidence: 0.877020569411765

01:15:00.190 --> 01:15:02.014 appropriately for the the year
NOTE Confidence: 0.877020569411765

01:15:02.014 --> 01:15:04.126 versus the duration of the award,
NOTE Confidence: 0.877020569411765

01:15:04.130 --> 01:15:05.580 is that you have to spend each
NOTE Confidence: 0.877020569411765

01:15:05.580 --> 01:15:07.745 yearly amount or is it you and
NOTE Confidence: 0.877020569411765

01:15:07.745 --> 01:15:09.477 that doesn't roll over or is that
NOTE Confidence: 0.877020569411765

01:15:09.477 --> 01:15:11.157 you have to use up the amount?
NOTE Confidence: 0.76247913

01:15:12.330 --> 01:15:15.992 It depends. Sure. I guess just

NOTE Confidence: 0.76247913

01:15:15.992 --> 01:15:18.570 like federal awards like DoD or

NOTE Confidence: 0.76247913

01:15:18.570 --> 01:15:20.560 like NIH based, it still depends.

NOTE Confidence: 0.71627015

01:15:21.570 --> 01:15:23.706 It depends on the award itself.

NOTE Confidence: 0.71627015

01:15:23.710 --> 01:15:26.512 So awards come in with either

NOTE Confidence: 0.71627015

01:15:26.512 --> 01:15:28.380 automatic carryover or carryover

NOTE Confidence: 0.71627015

01:15:28.460 --> 01:15:30.269 requires prior approval.

NOTE Confidence: 0.71627015

01:15:30.270 --> 01:15:32.052 So if your award comes in

NOTE Confidence: 0.71627015

01:15:32.052 --> 01:15:32.943 with automatic carryover,

NOTE Confidence: 0.71627015

01:15:32.950 --> 01:15:35.272 we just roll that over and at the end

NOTE Confidence: 0.71627015

01:15:35.272 --> 01:15:37.869 of your five year competitive segment,

NOTE Confidence: 0.71627015

01:15:37.870 --> 01:15:40.042 if you're getting a second five

NOTE Confidence: 0.71627015

01:15:40.042 --> 01:15:41.813 year competitive segment at the

NOTE Confidence: 0.71627015

01:15:41.813 --> 01:15:43.584 time we file the Fr that goes

NOTE Confidence: 0.71627015

01:15:43.590 --> 01:15:46.920 automatically to your new award.

NOTE Confidence: 0.71627015

01:15:46.920 --> 01:15:48.813 There's an amount right over

NOTE Confidence: 0.71627015

01:15:48.813 --> 01:15:50.648 certain amount may still need
NOTE Confidence: 0.71627015

01:15:50.648 --> 01:15:53.144 to read yes on your RPR.
NOTE Confidence: 0.7819794

01:15:54.980 --> 01:15:56.120 And someone who's taking all
NOTE Confidence: 0.7819794

01:15:56.120 --> 01:15:57.504 the questions, yes, yes.
NOTE Confidence: 0.7819794

01:15:57.504 --> 01:16:01.200 So on the RPR there is a G10,
NOTE Confidence: 0.7819794

01:16:01.200 --> 01:16:02.520 I know it by heart.
NOTE Confidence: 0.7819794

01:16:02.520 --> 01:16:05.537 It does say that if you're over
NOTE Confidence: 0.7819794

01:16:05.540 --> 01:16:07.305 25% threshold plus carryover from
NOTE Confidence: 0.7819794

01:16:07.305 --> 01:16:09.439 the prior year of remaining funds
NOTE Confidence: 0.7819794

01:16:09.439 --> 01:16:11.281 anticipated at the end because we're
NOTE Confidence: 0.7819794

01:16:11.281 --> 01:16:13.836 not at the end of the at the end of
NOTE Confidence: 0.7819794

01:16:13.836 --> 01:16:15.738 the that award segment for year,
NOTE Confidence: 0.7819794

01:16:15.738 --> 01:16:16.956 I should say,
NOTE Confidence: 0.7819794

01:16:16.960 --> 01:16:19.032 then you would have to re almost
NOTE Confidence: 0.7819794

01:16:19.032 --> 01:16:19.920 rebudgeting those things.
NOTE Confidence: 0.81927143125

01:16:21.040 --> 01:16:24.488 And I just want to caveat that that.

NOTE Confidence: 0.81927143125

01:16:24.490 --> 01:16:27.084 If you estimate it to be under 25%,

NOTE Confidence: 0.81927143125

01:16:27.084 --> 01:16:29.756 the NIH will look at how much money

NOTE Confidence: 0.81927143125

01:16:29.756 --> 01:16:32.487 we've drawn down in their cash system.

NOTE Confidence: 0.81927143125

01:16:32.490 --> 01:16:33.960 And if that does not agree,

NOTE Confidence: 0.81927143125

01:16:33.960 --> 01:16:37.490 they come back to us and say you said this,

NOTE Confidence: 0.81927143125

01:16:37.490 --> 01:16:39.090 but you still see this,

NOTE Confidence: 0.81927143125

01:16:39.090 --> 01:16:41.242 we see this and so that will that's

NOTE Confidence: 0.81927143125

01:16:41.242 --> 01:16:43.499 going to be a question that we comes

NOTE Confidence: 0.81927143125

01:16:43.499 --> 01:16:45.821 back to the award managers in the form

NOTE Confidence: 0.81927143125

01:16:45.821 --> 01:16:48.086 of a pram after you submit your PR.

NOTE Confidence: 0.81927143125

01:16:48.086 --> 01:16:50.230 So you know we may have to reconcile

NOTE Confidence: 0.81927143125

01:16:50.290 --> 01:16:52.495 that with just an explanation like well

NOTE Confidence: 0.81927143125

01:16:52.495 --> 01:16:54.934 our sub award hasn't built, you know.

NOTE Confidence: 0.81927143125

01:16:54.934 --> 01:16:56.242 Board institution hasn't billed

NOTE Confidence: 0.81927143125

01:16:56.242 --> 01:16:58.440 and and so here's the difference.

NOTE Confidence: 0.81927143125

01:16:58.440 --> 01:17:00.688 But by our accounting this is what we
NOTE Confidence: 0.81927143125

01:17:00.688 --> 01:17:03.021 see and generally without getting too
NOTE Confidence: 0.81927143125

01:17:03.021 --> 01:17:05.571 detailed they will accept that answer.
NOTE Confidence: 0.81927143125

01:17:05.580 --> 01:17:07.956 They don't want to see big carryover requests
NOTE Confidence: 0.81927143125

01:17:07.956 --> 01:17:10.198 because they want to make sure that you are.
NOTE Confidence: 0.81927143125

01:17:10.200 --> 01:17:12.464 We're spending the money as we told them
NOTE Confidence: 0.81927143125

01:17:12.464 --> 01:17:14.650 we would and if they say but you're,
NOTE Confidence: 0.81927143125

01:17:14.650 --> 01:17:15.910 you know, you're only spending half
NOTE Confidence: 0.81927143125

01:17:15.910 --> 01:17:17.719 of what we are giving you every year.
NOTE Confidence: 0.81927143125

01:17:17.720 --> 01:17:19.946 Why right, because maybe they're not.
NOTE Confidence: 0.81927143125

01:17:19.950 --> 01:17:20.570 They're going to say,
NOTE Confidence: 0.81927143125

01:17:20.570 --> 01:17:21.880 well you know you don't need that money.
NOTE Confidence: 0.81927143125

01:17:21.880 --> 01:17:23.776 We're going to take that away.
NOTE Confidence: 0.81927143125

01:17:23.780 --> 01:17:24.686 And we're gonna give it to
NOTE Confidence: 0.81927143125

01:17:24.686 --> 01:17:25.559 somebody else who doesn't need it,
NOTE Confidence: 0.81927143125

01:17:25.560 --> 01:17:26.015 right?

NOTE Confidence: 0.81927143125

01:17:26.015 --> 01:17:26.470 So,

NOTE Confidence: 0.759436015

01:17:26.540 --> 01:17:27.626 and that should be in your

NOTE Confidence: 0.759436015

01:17:27.626 --> 01:17:28.184 progress report, right?

NOTE Confidence: 0.759436015

01:17:28.184 --> 01:17:29.268 So if you say, well,

NOTE Confidence: 0.759436015

01:17:29.268 --> 01:17:31.116 I'm having trouble hiring a postdoc,

NOTE Confidence: 0.759436015

01:17:31.120 --> 01:17:32.596 it would be an excellent example.

NOTE Confidence: 0.759436015

01:17:32.600 --> 01:17:33.980 So that should go into your

NOTE Confidence: 0.759436015

01:17:33.980 --> 01:17:35.370 RPR so that they read it.

NOTE Confidence: 0.759436015

01:17:35.370 --> 01:17:36.801 Be very specific,

NOTE Confidence: 0.759436015

01:17:36.801 --> 01:17:39.663 be very detailed in your RPR.

NOTE Confidence: 0.759436015

01:17:39.670 --> 01:17:41.259 So that you don't get those questions

NOTE Confidence: 0.684596148571429

01:17:41.780 --> 01:17:44.308 that can cut your next year of funding

NOTE Confidence: 0.684596148571429

01:17:44.308 --> 01:17:46.669 if your carryover looks too big.

NOTE Confidence: 0.684596148571429

01:17:46.670 --> 01:17:51.683 So it's good to not build up a stockpile.

NOTE Confidence: 0.684596148571429

01:17:51.690 --> 01:17:53.038 Without a good justification.

NOTE Confidence: 0.66508883

01:17:56.990 --> 01:17:59.230 One question. With you.
NOTE Confidence: 0.847288486666667

01:18:04.280 --> 01:18:06.728 So you mentioned that for salaries,
NOTE Confidence: 0.847288486666667

01:18:06.730 --> 01:18:10.060 NIH doesn't. Allow for raises,
NOTE Confidence: 0.847288486666667

01:18:10.060 --> 01:18:11.545 then does that mean that
NOTE Confidence: 0.847288486666667

01:18:11.545 --> 01:18:12.733 we when we're budgeting,
NOTE Confidence: 0.847288486666667

01:18:12.740 --> 01:18:14.770 then we should just keep the salary
NOTE Confidence: 0.847288486666667

01:18:14.770 --> 01:18:17.266 constant from year one through 5, so that?
NOTE Confidence: 0.847288486666667

01:18:17.266 --> 01:18:19.968 If the grant has a maximal amount,
NOTE Confidence: 0.847288486666667

01:18:19.970 --> 01:18:22.436 then we can raise it out. So we are.
NOTE Confidence: 0.847288486666667

01:18:22.436 --> 01:18:26.275 The recommendation OSP is that you go in at
NOTE Confidence: 0.847288486666667

01:18:26.275 --> 01:18:29.537 your institutional base salary for year one.
NOTE Confidence: 0.847288486666667

01:18:29.540 --> 01:18:32.823 But you you can ask for incremental
NOTE Confidence: 0.847288486666667

01:18:32.823 --> 01:18:36.109 raises for for the outgoing years.
NOTE Confidence: 0.847288486666667

01:18:36.110 --> 01:18:38.420 However, there are some agencies
NOTE Confidence: 0.847288486666667

01:18:38.420 --> 01:18:41.610 that say we will not increase.
NOTE Confidence: 0.847288486666667

01:18:41.610 --> 01:18:43.528 I think NHLBI is one of them

NOTE Confidence: 0.847288486666667
01:18:43.528 --> 01:18:45.110 and there's another one I can't
NOTE Confidence: 0.847288486666667
01:18:45.110 --> 01:18:46.748 think off the top of my head.
NOTE Confidence: 0.847288486666667
01:18:46.750 --> 01:18:48.610 So it could be very agent,
NOTE Confidence: 0.847288486666667
01:18:48.610 --> 01:18:51.232 agency specific that says we do
NOTE Confidence: 0.847288486666667
01:18:51.232 --> 01:18:53.451 not give incremental increases in
NOTE Confidence: 0.847288486666667
01:18:53.451 --> 01:18:55.446 salaries in the outgoing years.
NOTE Confidence: 0.847288486666667
01:18:55.450 --> 01:18:57.278 We cannot increase fringe.
NOTE Confidence: 0.847288486666667
01:18:57.278 --> 01:19:00.455 We are bound by the current fringe rate.
NOTE Confidence: 0.847288486666667
01:19:00.455 --> 01:19:01.930 So we can't increase fringe,
NOTE Confidence: 0.847288486666667
01:19:01.930 --> 01:19:05.897 but we can put in when allowable increases.
NOTE Confidence: 0.847288486666667
01:19:05.897 --> 01:19:07.632 And their salary now are
NOTE Confidence: 0.847288486666667
01:19:07.632 --> 01:19:09.020 the guidance from OSP.
NOTE Confidence: 0.847288486666667
01:19:09.020 --> 01:19:10.840 And this comes from my executive director,
NOTE Confidence: 0.847288486666667
01:19:10.840 --> 01:19:12.268 who is my boss.
NOTE Confidence: 0.847288486666667
01:19:12.268 --> 01:19:14.053 Because salaries are often the
NOTE Confidence: 0.847288486666667

01:19:14.053 --> 01:19:16.340 largest part of a grant application,
NOTE Confidence: 0.847288486666667

01:19:16.340 --> 01:19:18.668 we should ask for that money unless
NOTE Confidence: 0.847288486666667

01:19:18.668 --> 01:19:20.674 we have NHLBI and they say, no,
NOTE Confidence: 0.847288486666667

01:19:20.674 --> 01:19:21.865 we're not giving it to you, right,
NOTE Confidence: 0.847288486666667

01:19:21.865 --> 01:19:23.720 because we want to make sure we
NOTE Confidence: 0.847288486666667

01:19:23.720 --> 01:19:25.609 have those pots of money available,
NOTE Confidence: 0.847288486666667

01:19:25.610 --> 01:19:25.875 right.
NOTE Confidence: 0.847288486666667

01:19:25.875 --> 01:19:27.995 I don't want to pour that all into
NOTE Confidence: 0.847288486666667

01:19:27.995 --> 01:19:29.384 materials and supplies because they're
NOTE Confidence: 0.847288486666667

01:19:29.384 --> 01:19:31.760 going to look at that and say you
NOTE Confidence: 0.847288486666667

01:19:31.760 --> 01:19:33.355 padded your materials and supplies.
NOTE Confidence: 0.847288486666667

01:19:33.360 --> 01:19:34.854 What are you going to do with this money,
NOTE Confidence: 0.847288486666667

01:19:34.860 --> 01:19:36.246 right, that we never want to pad?
NOTE Confidence: 0.847288486666667

01:19:36.250 --> 01:19:37.200 Budget category.
NOTE Confidence: 0.847288486666667

01:19:37.200 --> 01:19:40.050 So we should be asking appropriately.
NOTE Confidence: 0.847288486666667

01:19:40.050 --> 01:19:41.822 I would always recommend,

NOTE Confidence: 0.847288486666667
01:19:41.822 --> 01:19:44.480 but it becomes your tolerance threshold
NOTE Confidence: 0.847288486666667
01:19:44.556 --> 01:19:47.772 because if they cut a budget because of
NOTE Confidence: 0.847288486666667
01:19:47.772 --> 01:19:49.949 funding limitations within that agency,
NOTE Confidence: 0.847288486666667
01:19:49.950 --> 01:19:52.308 they likely will come after your
NOTE Confidence: 0.847288486666667
01:19:52.310 --> 01:19:53.951 salary increment increases.
NOTE Confidence: 0.847288486666667
01:19:53.951 --> 01:19:56.686 First it's low hanging fruit.
NOTE Confidence: 0.847288486666667
01:19:56.690 --> 01:19:58.076 So what's your tolerance level there?
NOTE Confidence: 0.847288486666667
01:19:58.080 --> 01:19:59.850 You have to decide how you
NOTE Confidence: 0.847288486666667
01:19:59.850 --> 01:20:01.030 want your budget right?
NOTE Confidence: 0.847288486666667
01:20:01.030 --> 01:20:02.720 So it's it's really kind
NOTE Confidence: 0.847288486666667
01:20:02.720 --> 01:20:05.030 of a a decision for the Pi.
NOTE Confidence: 0.847288486666667
01:20:05.030 --> 01:20:06.410 Definitely talk to your pre ward.
NOTE Confidence: 0.847288486666667
01:20:06.410 --> 01:20:06.871 People,
NOTE Confidence: 0.847288486666667
01:20:06.871 --> 01:20:10.156 you can talk to OSP to get a recommendation,
NOTE Confidence: 0.847288486666667
01:20:10.156 --> 01:20:12.218 but it really at the end of the day,
NOTE Confidence: 0.847288486666667

01:20:12.220 --> 01:20:15.442 it's your budget and you get to submit it.
NOTE Confidence: 0.847288486666667

01:20:15.450 --> 01:20:18.250 You know, based on some you know limitations,
NOTE Confidence: 0.847288486666667

01:20:18.250 --> 01:20:20.420 the way you see fit to support
NOTE Confidence: 0.847288486666667

01:20:20.420 --> 01:20:22.698 the work that you are proposing.
NOTE Confidence: 0.847288486666667

01:20:22.700 --> 01:20:23.150 OK.
NOTE Confidence: 0.940269971666667

01:20:25.540 --> 01:20:26.788 All right. Thank you so much,
NOTE Confidence: 0.940269971666667

01:20:26.790 --> 01:20:28.180 everyone. We appreciate your time.
NOTE Confidence: 0.826552593333333

01:20:30.940 --> 01:20:32.242 Family is going to share a
NOTE Confidence: 0.826552593333333

01:20:32.242 --> 01:20:33.541 little bit about her experience
NOTE Confidence: 0.826552593333333

01:20:33.541 --> 01:20:35.057 working with program officers.
NOTE Confidence: 0.6908273

01:20:37.960 --> 01:20:40.610 Yeah, you can. Yeah, you can turn around.
NOTE Confidence: 0.751077091666667

01:20:42.280 --> 01:20:45.545 Did you typically follow their
NOTE Confidence: 0.751077091666667

01:20:45.545 --> 01:20:48.579 guidance? Services GMs. Well,
NOTE Confidence: 0.77191173

01:20:48.590 --> 01:20:50.867 I wish I had heard this talk at earlier.
NOTE Confidence: 0.746116688333333

01:20:53.880 --> 01:20:59.260 So I'm not in the party. Neurology.
NOTE Confidence: 0.746116688333333

01:20:59.260 --> 01:21:02.979 By train. Started on that.

NOTE Confidence: 0.63238638

01:21:05.050 --> 01:21:05.659 A little while.

NOTE Confidence: 0.4789889325

01:21:09.080 --> 01:21:12.780 I've called foundation grants. Later.

NOTE Confidence: 0.4496079

01:21:16.050 --> 01:21:17.920 Yeah, program officers.

NOTE Confidence: 0.534222288

01:21:21.520 --> 01:21:24.460 Happened to share those experiences.

NOTE Confidence: 0.534222288

01:21:24.460 --> 01:21:26.468 So I think you've heard a lot from

NOTE Confidence: 0.534222288

01:21:26.468 --> 01:21:28.503 getting about the life cycle of the grant

NOTE Confidence: 0.534222288

01:21:28.503 --> 01:21:30.380 and all the various people involved,

NOTE Confidence: 0.534222288

01:21:30.380 --> 01:21:33.884 and I did talk right from the beginning.

NOTE Confidence: 0.534222288

01:21:33.890 --> 01:21:35.720 I'm sorry about the ideas offer,

NOTE Confidence: 0.534222288

01:21:35.720 --> 01:21:38.160 get feedback about my concept,

NOTE Confidence: 0.534222288

01:21:38.160 --> 01:21:40.398 make sure there was problematic interest.

NOTE Confidence: 0.724056568571429

01:21:42.460 --> 01:21:44.395 Between my first and second

NOTE Confidence: 0.724056568571429

01:21:44.395 --> 01:21:46.330 Phase Commission going over all

NOTE Confidence: 0.724056568571429

01:21:46.396 --> 01:21:48.598 the comments in detail and one

NOTE Confidence: 0.724056568571429

01:21:48.598 --> 01:21:50.660 program officer is really helpful,

NOTE Confidence: 0.724056568571429

01:21:50.660 --> 01:21:53.530 not just in each corporate.
NOTE Confidence: 0.724056568571429

01:21:53.530 --> 01:21:55.576 But also in helping me brainstorm
NOTE Confidence: 0.724056568571429

01:21:55.576 --> 01:21:56.940 and strategize ways to.
NOTE Confidence: 0.37555465

01:21:59.170 --> 01:22:03.222 Really helpful. That was really helpful.
NOTE Confidence: 0.37555465

01:22:03.222 --> 01:22:05.448 Along the way I was promoted from
NOTE Confidence: 0.37555465

01:22:05.448 --> 01:22:07.163 assistant to associate to navigating
NOTE Confidence: 0.37555465

01:22:07.163 --> 01:22:09.372 some of the things like taking out
NOTE Confidence: 0.37555465

01:22:09.372 --> 01:22:11.707 of believe what to do with my brand.
NOTE Confidence: 0.37555465

01:22:11.707 --> 01:22:14.869 Ohh, John Blackman, his giant giant
NOTE Confidence: 0.37555465

01:22:14.869 --> 01:22:17.659 actually handled a lot of those.
NOTE Confidence: 0.8110672

01:22:20.780 --> 01:22:23.440 Yeah. In the morning.
NOTE Confidence: 0.843879795384615

01:22:26.660 --> 01:22:28.184 We had lots of conversations about
NOTE Confidence: 0.843879795384615

01:22:28.184 --> 01:22:30.020 how to handle some of these things.
NOTE Confidence: 0.843879795384615

01:22:30.020 --> 01:22:31.820 I would, you know,
NOTE Confidence: 0.843879795384615

01:22:31.820 --> 01:22:34.520 grateful to receive another major award.
NOTE Confidence: 0.843879795384615

01:22:34.520 --> 01:22:37.998 Not that long ago, the product handle won

NOTE Confidence: 0.843879795384615
01:22:37.998 --> 01:22:40.026 awards starting before my savings that
NOTE Confidence: 0.843879795384615
01:22:40.026 --> 01:22:42.340 people were going to end Sunship effort,
NOTE Confidence: 0.843879795384615
01:22:42.340 --> 01:22:43.738 we're going to really start date.
NOTE Confidence: 0.843879795384615
01:22:43.740 --> 01:22:45.900 So how to handle.
NOTE Confidence: 0.843879795384615
01:22:45.900 --> 01:22:48.990 Grand was another reason why I talked
NOTE Confidence: 0.843879795384615
01:22:48.990 --> 01:22:51.739 to my program officer fight a lot.
NOTE Confidence: 0.843879795384615
01:22:51.740 --> 01:22:53.678 Yeah, those are the major things.
NOTE Confidence: 0.843879795384615
01:22:53.680 --> 01:22:55.660 I talked to my other officer along the way,
NOTE Confidence: 0.843879795384615
01:22:55.660 --> 01:22:56.938 of course, questions that came up.
NOTE Confidence: 0.681000904285714
01:23:00.290 --> 01:23:02.726 So happy to talk about answer questions,
NOTE Confidence: 0.681000904285714
01:23:02.730 --> 01:23:04.206 talk about anything that would be
NOTE Confidence: 0.681000904285714
01:23:04.206 --> 01:23:06.899 helpful for people here. The later stage.
NOTE Confidence: 0.801052988181818
01:23:12.650 --> 01:23:14.660 Did you have to talk to your GMs at all or?
NOTE Confidence: 0.18372306
01:23:16.560 --> 01:23:22.900 Interesting. Mentioned the more you know. OK.
NOTE Confidence: 0.802410878666666
01:23:25.410 --> 01:23:27.090 So I talked to John and we would
NOTE Confidence: 0.802410878666666

01:23:27.090 --> 01:23:28.860 talk about program officer for some
NOTE Confidence: 0.8024108786666666

01:23:28.860 --> 01:23:30.475 interpretation of what they were
NOTE Confidence: 0.8024108786666666

01:23:30.475 --> 01:23:32.030 actually asking for that was separate
NOTE Confidence: 0.8024108786666666

01:23:32.030 --> 01:23:34.190 from what was in my progress report.
NOTE Confidence: 0.8024108786666666

01:23:34.190 --> 01:23:37.130 So I've had some limited interaction
NOTE Confidence: 0.8024108786666666

01:23:37.130 --> 01:23:38.900 with my stage primarily.
NOTE Confidence: 0.57289341

01:23:40.730 --> 01:23:41.348 It's a USB.
NOTE Confidence: 0.7824883366666667

01:23:46.250 --> 01:23:47.914 Now, has it been the same program officer
NOTE Confidence: 0.7824883366666667

01:23:47.914 --> 01:23:49.476 since you first applied for your day?
NOTE Confidence: 0.7843068111111111

01:23:53.680 --> 01:23:55.460 While some of the other
NOTE Confidence: 0.7843068111111111

01:23:55.460 --> 01:23:56.884 staff actually have changed,
NOTE Confidence: 0.7843068111111111

01:23:56.890 --> 01:23:59.683 the Ms is actually really helpful to
NOTE Confidence: 0.7843068111111111

01:23:59.683 --> 01:24:01.910 have that front moving. You know,
NOTE Confidence: 0.609286781764706

01:24:03.950 --> 01:24:05.534 it's actually helpful to talk to
NOTE Confidence: 0.609286781764706

01:24:05.534 --> 01:24:07.165 my program officer about what the
NOTE Confidence: 0.609286781764706

01:24:07.165 --> 01:24:08.485 plans are for current officers.

NOTE Confidence: 0.609286781764706
01:24:08.490 --> 01:24:10.100 Directed me to, you know,
NOTE Confidence: 0.609286781764706
01:24:10.100 --> 01:24:12.048 funding mechanism with other
NOTE Confidence: 0.609286781764706
01:24:12.048 --> 01:24:13.509 program officers below.
NOTE Confidence: 0.83827207625
01:24:20.090 --> 01:24:21.906 A little bit I'm trying to figure out.
NOTE Confidence: 0.83827207625
01:24:21.910 --> 01:24:24.688 OK, is that somebody?
NOTE Confidence: 0.83827207625
01:24:24.688 --> 01:24:27.310 Like when I, I transferred my case here,
NOTE Confidence: 0.83827207625
01:24:27.310 --> 01:24:28.680 I work with the GMs person
NOTE Confidence: 0.83827207625
01:24:28.680 --> 01:24:30.430 a lot in that process,
NOTE Confidence: 0.83827207625
01:24:30.430 --> 01:24:32.740 and now I'm looking at a supplement
NOTE Confidence: 0.83827207625
01:24:32.811 --> 01:24:35.096 that my program officer recommended.
NOTE Confidence: 0.83827207625
01:24:35.100 --> 01:24:37.260 But there's a lot of confusion around the
NOTE Confidence: 0.83827207625
01:24:37.260 --> 01:24:39.150 start and end dates of that supplement
NOTE Confidence: 0.83827207625
01:24:39.150 --> 01:24:41.718 as it pertains to my K and so she had
NOTE Confidence: 0.83827207625
01:24:41.718 --> 01:24:43.987 recommended that we reach out to the GMs.
NOTE Confidence: 0.83827207625
01:24:43.987 --> 01:24:46.430 But I see that really only our
NOTE Confidence: 0.83827207625

01:24:46.516 --> 01:24:49.260 AOR can reach out to that person.
NOTE Confidence: 0.83827207625

01:24:49.260 --> 01:24:51.370 And so I don't know if this is like too
NOTE Confidence: 0.83827207625

01:24:51.431 --> 01:24:53.236 specific, but I'm trying to figure out.
NOTE Confidence: 0.83827207625

01:24:53.236 --> 01:24:55.550 So who's the GMs for something that's.
NOTE Confidence: 0.83827207625

01:24:55.550 --> 01:24:57.495 Build just a posted opportunity
NOTE Confidence: 0.83827207625

01:24:57.495 --> 01:25:00.456 versus a GMs that might be assigned
NOTE Confidence: 0.83827207625

01:25:00.456 --> 01:25:01.860 after you're awarded.
NOTE Confidence: 0.75226164

01:25:04.490 --> 01:25:06.054 Just ask Jack, right? Yeah,
NOTE Confidence: 0.75226164

01:25:06.054 --> 01:25:08.489 I figured there would be one or two.
NOTE Confidence: 0.79457827375

01:25:08.490 --> 01:25:11.866 So and so when you have a supplement,
NOTE Confidence: 0.79457827375

01:25:11.870 --> 01:25:13.902 what will happen is that it's going to
NOTE Confidence: 0.79457827375

01:25:13.902 --> 01:25:16.173 be an annual supplement, but it's also
NOTE Confidence: 0.79457827375

01:25:16.173 --> 01:25:18.070 going to be funded on the award years.
NOTE Confidence: 0.79457827375

01:25:18.070 --> 01:25:20.662 So you could if say it's applied for
NOTE Confidence: 0.79457827375

01:25:20.662 --> 01:25:23.309 your grant goes from July through June,
NOTE Confidence: 0.79457827375

01:25:23.310 --> 01:25:26.670 but your supplement is from

NOTE Confidence: 0.79457827375

01:25:26.670 --> 01:25:28.686 September through August.

NOTE Confidence: 0.79457827375

01:25:28.690 --> 01:25:31.175 So then the supplement will be awarded

NOTE Confidence: 0.79457827375

01:25:31.175 --> 01:25:33.659 half on one year and the other.

NOTE Confidence: 0.79457827375

01:25:33.660 --> 01:25:35.326 Section on the other year. So.

NOTE Confidence: 0.79457827375

01:25:35.326 --> 01:25:38.440 So the GM, that's what the GM should say.

NOTE Confidence: 0.79457827375

01:25:38.440 --> 01:25:39.960 That's how I've noticed all

NOTE Confidence: 0.79457827375

01:25:39.960 --> 01:25:41.480 supplements working in my career.

NOTE Confidence: 0.79457827375

01:25:41.480 --> 01:25:43.580 So I I mean it just,

NOTE Confidence: 0.79457827375

01:25:43.580 --> 01:25:44.676 I get budget accordingly.

NOTE Confidence: 0.79457827375

01:25:44.676 --> 01:25:46.320 That's all I'm going to say.

NOTE Confidence: 0.79457827375

01:25:46.320 --> 01:25:47.736 But it's it's again,

NOTE Confidence: 0.79457827375

01:25:47.736 --> 01:25:49.506 it's also treated differently in

NOTE Confidence: 0.79457827375

01:25:49.506 --> 01:25:51.920 the Yale system where it's tracked

NOTE Confidence: 0.79457827375

01:25:51.920 --> 01:25:53.910 separately because the funding is

NOTE Confidence: 0.79457827375

01:25:53.976 --> 01:25:56.028 drawn down from the NIH separately

NOTE Confidence: 0.79457827375

01:25:56.028 --> 01:25:57.780 from the actual full award.
NOTE Confidence: 0.79457827375

01:25:57.780 --> 01:26:00.440 So it's really kind of two awards.
NOTE Confidence: 0.79457827375

01:26:00.440 --> 01:26:00.741 Yeah.
NOTE Confidence: 0.79457827375

01:26:00.741 --> 01:26:02.547 Is it that it is administrative
NOTE Confidence: 0.79457827375

01:26:02.547 --> 01:26:04.710 supplement or a diversity supplement?
NOTE Confidence: 0.55851765

01:26:06.960 --> 01:26:07.890 Officers saying that.
NOTE Confidence: 0.872074075

01:26:13.170 --> 01:26:14.060 Yeah, OK.
NOTE Confidence: 0.81942934

01:26:18.280 --> 01:26:18.900 Someone.
NOTE Confidence: 0.684005015714286

01:26:20.770 --> 01:26:22.770 She said, Ohh, talk to the GM. SI was like,
NOTE Confidence: 0.810418306428571

01:26:23.840 --> 01:26:26.464 yeah, I I think we actually have a
NOTE Confidence: 0.810418306428571

01:26:26.464 --> 01:26:28.837 someone who did that in Pediatrics.
NOTE Confidence: 0.810418306428571

01:26:28.840 --> 01:26:30.500 I don't remember someone actually
NOTE Confidence: 0.810418306428571

01:26:30.500 --> 01:26:32.349 applied for that. You know, we,
NOTE Confidence: 0.810418306428571

01:26:32.349 --> 01:26:34.330 we chat after this and then yeah.
NOTE Confidence: 0.834889846666667

01:26:38.200 --> 01:26:40.699 We are not allowed to contact the
NOTE Confidence: 0.834889846666667

01:26:40.699 --> 01:26:43.090 GMs from the Business Office.

NOTE Confidence: 0.785158131666667
01:26:45.280 --> 01:26:46.708 Your faculty do what you want.
NOTE Confidence: 0.7629739
01:26:48.780 --> 01:26:49.383 Now that they're gone,
NOTE Confidence: 0.7629739
01:26:49.383 --> 01:26:50.320 I can say what I want to say.
NOTE Confidence: 0.78371886375
01:26:53.620 --> 01:26:56.231 I will say that I've got emails
NOTE Confidence: 0.78371886375
01:26:56.231 --> 01:26:58.160 from separately but in the response
NOTE Confidence: 0.78371886375
01:26:58.160 --> 01:27:00.598 back I didn't run it through the
NOTE Confidence: 0.78371886375
01:27:00.598 --> 01:27:01.960 business office offer letter.
NOTE Confidence: 0.73743068625
01:27:10.890 --> 01:27:11.914 Does everybody know who
NOTE Confidence: 0.73743068625
01:27:11.914 --> 01:27:12.938 their program officer is?
NOTE Confidence: 0.662846293333333
01:27:16.180 --> 01:27:18.788 We work with that program officer.
NOTE Confidence: 0.662846293333333
01:27:18.790 --> 01:27:20.566 It sounds like you have a great program.
NOTE Confidence: 0.77059543
01:27:31.630 --> 01:27:34.680 Not sure what to do.
NOTE Confidence: 0.77059543
01:27:34.680 --> 01:27:36.162 I I've heard that other program
NOTE Confidence: 0.77059543
01:27:36.162 --> 01:27:37.396 officers or sometimes not as
NOTE Confidence: 0.77059543
01:27:37.396 --> 01:27:38.614 helpful at all where it's sort
NOTE Confidence: 0.77059543

01:27:38.614 --> 01:27:39.750 of you're the guidelines,
NOTE Confidence: 0.77059543

01:27:39.750 --> 01:27:42.220 go ahead and follow them and come back to me.
NOTE Confidence: 0.77059543

01:27:42.220 --> 01:27:42.883 Would not happen.
NOTE Confidence: 0.77059543

01:27:42.883 --> 01:27:44.732 It sounds like more you're more of a
NOTE Confidence: 0.77059543

01:27:44.732 --> 01:27:46.007 mentorship experience in some way.
NOTE Confidence: 0.74036647

01:27:47.650 --> 01:27:51.430 He is an expert in the field.
NOTE Confidence: 0.74036647

01:27:51.430 --> 01:27:54.118 Able to offer you know probably some
NOTE Confidence: 0.74036647

01:27:54.118 --> 01:27:56.019 insight and guidance that maybe
NOTE Confidence: 0.792401028

01:27:56.090 --> 01:27:57.530 you know for other projects.
NOTE Confidence: 0.666000443

01:28:07.970 --> 01:28:09.510 Some things ahead of time.
NOTE Confidence: 0.67085044125

01:28:11.830 --> 01:28:13.566 Little on the way that makes the interaction.
NOTE Confidence: 0.8344127333333333

01:28:19.330 --> 01:28:20.110 Any other questions?
NOTE Confidence: 0.48181784

01:28:22.360 --> 01:28:22.960 Stay around.
NOTE Confidence: 0.95112035

01:28:26.260 --> 01:28:27.130 Thank you.