## Financial Goals Worksheet

### Section 1: Things I Want that Require Money

1. 

2. 

3. 

### Section 2: Individual Goals to Work Toward

**Goals:**

1. 

2. 

### Section 3: Goals:

1. 

**Steps to achieve this goal:**

   

   

   

   **Estimated Cost**_________  **Target Date**______________

   **Amount to save (weekly or monthly)**

2. 

**Steps to achieve this goal:**

   

   

   

   **Estimated Cost**_________  **Target Date**______________

   **Amount to save (weekly or monthly)**