

Request for Review for Financial Aid Award part 1 of 3

2011 – 2012

STUDENT / PARENT INFORMATION

Student's Name: _____ MD PA

Yale ID Number: _____ Date of Birth: _____

Student's Permanent Address: _____

Students's Email: _____ Phone: _____

Parent's Email: _____ Phone: _____

REVIEW REQUEST TIME LINE

Requests submitted **before November 1, 2011** will be considered for aid adjustment in 2011-2012 academic year.

Request submitted **between November 1 and March 1, 2011** will be considered for aid adjustment in the spring 2012 semester only.

INCOME UPDATE

Awards for the 2011-2012 academic year are based on 2010 income. If your family's total income for 2011-2012 will be significantly lower, complete this section. If this section does not apply, skip to **Other Family Expenses**.

Reason for reduced income: _____

PROJECTED INCOME SOURCE	2010 ESTIMATED	2011 ESTIMATED
Wages, Mother (<i>attach copy of most recent pay stub</i>)	\$	\$
Wages, Father (<i>attach copy of most recent pay stub</i>)	\$	\$
Interest Income	\$	\$
Dividend Income	\$	\$
Tax Refunds	\$	\$
Unemployment Benefits/Worker's Compensation	\$	\$
Severance Pay, Compensation for Unused Benefits (<i>vacation time, sick time, etc.</i>)	\$	\$
Social Security Benefits (<i>total received for parents and their dependent children</i>)	\$	\$
Pension/Annuity Income	\$	\$
Alimony	\$	\$
Housing, food, and other living allowances (<i>military, clergy, cash from friends and family</i>)	\$	\$
Rental income (<i>gross income less expenses other than depreciation</i>)	\$	\$



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Income Updated *continued*

SELF-EMPLOYED/BUSINESS/FARM INCOME AND ASSETS	2010 ESTIMATED	2011 ESTIMATED
Business/Farm/Self-Employment Income <i>(gross income less expenses other than depreciation)</i>	\$	\$
Current Business/Farm Value	\$	\$
Current Business/Farm Debt	\$	\$

OTHER FAMILY EXPENSES

List debts, other than credit cards, that you consider unusual. Be sure to note home equity loans and second mortgages that you did not originally report on the *Need Access Application*. If this section does not apply to your situation, skip to **Family Assets Update**.

NAME OF CREDITOR	DATE & PURPOSE OF LOAN	AMOUNT OUTSTANDING	AMOUNT DUE IN 2011
		\$	\$
		\$	\$
		\$	\$
		\$	\$

FAMILY ASSETS UPDATE

If there are significant differences in the asset figures you provided on the *Need Access Application* and the net current value, complete the following section and provide an explanation for the change. If this section does not apply to your situation, skip to **Changes in Family Size or Sibling Educational Expenses**.

OTHER FAMILY ASSETS	REPORTED NET VALUE	CURRENT NET VALUE
Cash, Savings, and Checking	\$	\$
Home	\$	\$
ADDITIONAL INVESTMENTS		
1	\$	\$
2	\$	\$
3	\$	\$
ADDITIONAL REAL ESTATE		
1	\$	\$
2	\$	\$



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Family Assets Update *continued*

OTHER FAMILY ASSETS	REPORTED NET VALUE	CURRENT NET VALUE
1	\$	\$
2	\$	\$
3	\$	\$

FAMILY SIZE/SCHOOL EXPENCES

If the number of family members dependent upon your parents for support or the number of children enrolled in private school or college has changed since you completed the *Need Access Application*, explain in **OTHER**. If applicable, you should indicate the name and age of each family member, the school(s) each family member will be attending, and your parents' expected contribution towards each family member's educational costs.

NAME OF CHILD	AGE	SCHOOL	PARENT CONTRIBUTION
			\$
			\$
			\$
			\$
			\$

OTHER

Use the following space to present any other factors that you think should be considered as a part of your review. If you need additional space, attach a separate page.

CERTIFICATION

I certify that all of the information on this form is true and complete as of this date. I/we understand that the Yale School of Medicine Financial Aid Office may request additional documentation in support of any information provided on this form. I/we also understand that if the Yale School of Medicine Financial Aid Office uses this information to make an adjustment to the Student's Financial Aid Award, the award will be provisional until I/we provide a copy of the 2011 federal tax returns which must be submitted by February 15, 2012. I/we also realize that the review of the 2011 tax return may result in a change in the provisional award.

Student's Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

